

Philippine Social Science Council, Inc.

...a private organization of professional social science associations in the Philippines

ANNUAL REPORT 1997



General Assembly

Felipe B. Miranda Chairperson

Members

Emma S. Castillo
Linguistic Society of the
Philippines

Asuncion S. Cueto
Philippine Association of Social
Workers. Inc.

Florangel Rosario-Braid Philippines Communication Society

Emilio T. Antonio, Jr.

Philippine Economic Society

Domingo C. SalitaPhilippine Geographical Society

Gloria M. Santos
Philippine Historical Association

Digna B. Apilado
Philippine National Historical
Society

Amelo B. Pangantihon
Philippine Political Science
Association

Florina I. Dumlao
Philippine Population
Association

Danilo R. Reyes

Philippine Society for Public

Administration

Sylvia H. Guerrero
Philippine Sociological Society

Margarita F. Guerrero
Philippine Statistical Association

Ma. Emma Concepcion
D. Liwag
Psychological Association of the
Philippines

Eufracio C. Abaya Ugnayang Pang-Aghamtao

Heads of Associate Members:
(pages 205-213); voting
representatives are:
Carmen Peralta-Beñares
Grace Aguiling-Dalisay
Mahar K. Mangahas
Elvira S. Verano

Virginia A. Miralao Secretary

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PSSC Board of Trustees

Programme

Philippine Social Science Council General Assembly Annual Meeting 21 February 1998

Registration.

9:00 a.m.

Business Meeting/ Open Forum

9:30-11:45 a.m.

Lunch

12:00 noon

Minutes of the Midyear Meeting, 17 August 1997

Regular Members

Miranda, Felipe B., GA/BOT Chairperson
Miralao, Virginia A., GA/BOT Secretary
Abaya, Eufracio C., Ugnayang Pang-AghamTao
Alberca, Wilfredo L., Linguistic Society of the Philippines
Apilado, Digna B., Philippine National Historical Society
Canatoy, Jaime L., Philippines Communication Society
(representative of Florangel Rosario Braid)
Dumlao, Ma. Florina I., Philippine Population Association
Go, Stella P., Philippine Sociological Society
(representative of Sylvia H. Guerrero)
Guerrero, Margarita F., Philippine Statistical Association
Liwag, Dolores B., Philippine Association of Social
Workers, Inc.

Liwag, Ma. Emma Concepcion, Psychological Association of the Philippines

Mias, Adelaida, Philippine Economic Society (representative of Emilio T. Antonio, Jr.)

Salita, Domingo C., Philippine Geographical Society Santos, Gloria M., Philippine Historical Association

Associate Members

Abregana, Betty, University Research Office, Silliman University Agabin, Meliza, Social Weather Stations (voting rep) Barquez, Rosalinda, Center for Research and Extension Services, Aquinas University Bersales, Lisa, UP Statistical Center

Domingo, Lorelie Vee, Center for Central Luzon Studies-Central Luzon State University

Griño, Edgar, Research and Development Center--University of Negros Occidental-Recoletos

Gonzalez, Eduardo, Development Academy of the Philippines

Imperial, Sonia, Social Science Research Center - Ateneo de Naga

Nuñez, Sonny, University Research Center-Pamantasan ng Lungsod ng Maynila

Ortega, Susan, Philippine Psychology Research and Training House

Palanca, Ellen, Philippine Association for Chinese Studies Pedro, Amor, Social Research Center-University of Sto. Tomas

Romea, Rodrigo, University of Asia & the Pacific-School of Economics

Sosa, Sr. Asuncion, St. Paul University Research Center Subade, Rodelio, Division of Social Sciences -UP Visayas Tan, Sarah Jane, Philippine-China Development Center Tawagon, Fedelinda, Gowing Memorial Research Center Verano, Elvira, UP Folklorists (voting rep)

Board of Trustees

Castro, Nestor T., Anthropology Endriga, Jose N., Public Administration Ericta, Carmelita N., Statistics Gonzalez, Eduardo T., Associate Members Zablan, Zelda C., Demography

Guests

Aguilar, Carmencita, Philippine Political Science Association de Guzman, Eliseo, Philippine Population Association Gonzales, Emer, Social Research Center-University of Sto. Tomas

Gripaldo, Eden M., Philippine National Historical Society

- I. Call of Meeting to Order. Prof. Felipe B. Miranda, PSSC Chairperson, called the meeting to order at 10:00 a.m.
- II. Proof of Quorum. Dr. Virginia A. Miralao, GA/BOT Secretary, announced that 30 out of the 54 GA members were present (12 Regular Members, 18 Associate Members). She also acknowledged the presence of 5 BOT members and 4 other guests and friends of PSSC.
- III. Approval of the Minutes of the 15 February 1997 Annual Meeting.

The GA approved the minutes of the 15 February 1997 Annual Meeting after the following corrections were made:

- 1. The correct address of the Division of Social Sciences of U.P. Visayas is Miag-ao, Iloilo and not La Paz, Iloilo as reflected in the report.
- 2. The second sentence of the amended By-Laws was corrected with the following statement: "With respect to the 2 nominees to the Board of Trustees, the Associate Members' first choice shall serve in the Board on a regular basis while the other shall serve as an alternate, in case of the former's inability to attend meetings or cessation as PSSC Trustee."
- IV. Business Arising from the Minutes of the 15 February 1997 General Assembly Annual Meeting.

Welcome of the new 5 Associate Members

The GA welcomed the representatives of the Council's 5 new associate members. They were Dr. Rosalinda Barquez (Center for Research and Extension Services, Aquinas University), Prof. Rodelio Subade (Division of Social Sciences, UP Visayas), Dr. Edgar Griño (Research and Development Center, University of Negros Occidental-Recoletos), Mr. Rodrigo

Romea (School of Economics, University of Asia and the Pacific), and Prof. Sonia Imperial (Social Research Center, Ateneo de Naga).

On the By-Laws Provisions on Nominations and Elections

Dr. Domingo Salita inquired whether the proposed refinement of the By-Laws indicating no more references to nominations and elections has been made. Prof. Miranda replied that the issue has been noted and that partial action had been taken (i.e. the Nominations Committee suggested an amendment to the title of Article X of the PSSC By-Laws to be "Nominations and Confirmation" from "Nominations and Election") although formal amendments to the By Laws are yet to be compiled and submitted to the Securities and Exchange Commission (SEC).

V. New Business

A Chairperson's Report

Prof. Felipe B. Miranda updated the General Assembly with the new composition of the Board of Trustees and its working committees and with the Council's midyear accomplishments in relation to 1) PSSC's Regular Programs (Research Award Program, Conference Award Program, Lecture Series, Publications, Book Center/Central Subscription Service, new acquisitions of the Frank Lynch Library); 2) the Council's regional and international networking activities and linkages; 3) PSSC's special projects; 4) its on-going projects and 5) its new projects, the details of which were contained in the Chairman's report distributed to the Assembly. Accordingly, the GA

97-08-01 ACCEPTED the Chairperson's report.

B. Treasurer's Report

Ms. Carmelita Ericta, Treasurer, reported that the Council's total revenue for the period January to June 1997 amounted to P3,770,494.25 while expenditures amounted to P3,479,810.67 resulting in a positive balance of P299,683.58. The total revenue as of midyear was 42 percent of the projected P9,049,571.00 income of PSSC for 1997. The 8 percent shortfall, she explained, was due to a drop in two major sources of funds: rental income from the use of function rooms and income from investments. The shortfall in the rental income is traced to the opening of nearby facilities and hotels offering similar function room services. The drop in investment income was due to the declining performance of marketable securities in recent months which affected PSSC's investments with PDCP and BPI. Ms. Ericta noted however that the Council's expenditures were kept well within the budget.

Discussions

Most of the clarifications and suggestions raised concerned the printed presentation of PSSC's financial reports. Dr. Edgar Griño suggested that the Council's reports should always include the Balance Sheet and the Income Statement. Ms. Ericta informed the General Assembly that information on the Balance Sheet and Income Statement which are not included in the current report are available with the Secretariat, and that these are normally included in the PSSC Annual Financial Report presented during the February General Assembly.

The GA

97-08-02 RESOLVED to incorporate the financial reports (Balance Sheet and Income Statement) in both the PSSC midyear (August) and annual (February) financial reports.

97-08-03 APPROVED the Treasurer's report on PSSC's 1997 midyear financial performance.

C. Announcements

Dr. Carmencita Aguilar, IFSSO President, announced that the International Federation of Social Science Organizations (IFSSO) will be holding its International Conference in Bangkok, Thailand on 5-10 December 1997.

Dr. Eden Gripaldo, Philippine National Historical Society Representative, informed the General Assembly that PNHS will be launching a book which contains critiques and commentaries in reply to the book written by Glenn Anthony May entitled *Inventing a Hero, The Posthumous Re-creation of Andres Bonifacio*, on 27 August 1997 at the National Commission for Culture and the Arts, Intramuros, Manila.

VI. Adjournment. The meeting adjourned at 11:39 a.m.

Chairman's Report



Felipe B. Miranda

This Annual Report describes the activities and initiatives taken by the PSSC Board of Trustees (BOT) for CY 1997, or more specifically 1997 March to 1998 February. These activities are the regular Council programs, its special projects, and regional/international networking.

BOARD OF TRUSTEES

The year began with 9 newly-elected members of the BOT joining the Council's 6 continuing Trustees (see Annex A). The officers of the BOT for 1997 were elected early in the year: Felipe B. Miranda (Political Science) was elected as Chair; Nestor N. Pilar (Public Administration) as Vice-Chair; and Carmelita N. Ericta (Statistics) as Treasurer. The PSSC Executive Director, Virginia A. Miralao, serves as Secretary of the BOT.

Also constituted early in the year were the Board's 4 regular working committees, namely the Finance and Personnel Committee, Membership Committee, Nominations Committee and Research Committee. Three ad-hoc committees were formed during the year: one to keep track of suggestions and proposals for amendments to the By-Laws, another to negotiate for PSSC's interest in the planned development of U.P.'s Commonwealth property, and the third to plan jointly with

the National Academy of Science and Technology (NAST) the holding of the Annual Scientific Meeting and the Fourth National Social Science Congress in 1998.

The Finance and Personnel Committee (FPC) reviewed PSSC's 1996 and 1997 financial statements and investment reports jointly with the GA Finance Committee. The FPC made important recommendations concerning PSSC's investments and also worked on the costing of PSSC secretariat services (i.e., conference-backstopping, publications assistance and journal sales services) which member-organizations can avail of at various times. The proposed PSSC budget for 1998 which Ms. Ericta will present to you this morning was carefully deliberated on by the FPC to attain a workable balanced budget that would allow the Council to sustain its activities in the face of the ongoing currency crisis which has adversely affected PSSC's investment portfolios.

For its part, the Membership Committee received and recommended for acceptance 5 new applications for PSSC associate-membership which were confirmed by the General Assembly in August 1997. The 5 new members bring to 40 the total number of PSSC associate members today. The Membership Committee also met recently to review the status of member-associations following the approved Guidelines for Monitoring PSSC Membership in Good Standing. Their recommendations will be implemented this year to ensure compliance to the membership-requirements as stated in the PSSC By-laws and enhance the professional stature of the Council's member organizations. Member organizations will soon be receiving letters from the Membership Committee informing them of their ratings or deficiencies vis-a-vis each of the approved membership guidelines.

After reviewing the nominations procedures for new BOT members, the Nominations Committee met to examine submitted nominees for BOT positions for 1998-1999. The Nominations Committee will be presenting the names of 8 nominees this morning for the GA's confirmation.

Finally, the Research Committee reviewed and recommended the approval of 14 grant applications for the Research Award Program (RAP), in addition to refining and improving the RAP brochure and guidelines. It is hoped that the revised guidelines which were mailed to colleges and universities offering social science programs in Metro Manila and the regions improve both the quality and timeliness of RAP applications.

REGULAR PROGRAMS

Research Award Program. Four Master's theses and 10 doctoral dissertations were approved for RAP funding in 1997 (see Annex D). Eight of the 14 grantees for the year are enrolled in Metro Manila universities, 3 in the Visayas, and one in Mindanao. Two others are pursuing doctoral studies in Europe but are affiliated with the University of the Philippines-Diliman. RAP funding assistance for the new grantees totaled P 245,035.00. From the time the RAP was established in 1972, a total of 439 grants have been given; 79 percent of grantees have successfully finished and earned their degrees in the social sciences.

Conference Award Program. Nine regular member-associations availed of the P10,000 grant given by the Council to each regular member to hold its annual meeting or conference (Annex E). These Conferences are described in more detail in the individual reports of the regular-members found on pages 67 to 97 of this bound Report.

Lecture Series. From February to November 1997, 9 lectures were sponsored by member-associations, 8 by regular members and 1 by an associate member, the Philippine Association of Chinese Studies (Annex F). Since the PSSC Lecture Series was launched in late 1996, 11 of the 14 regular member-associations have participated in the program. More of PSSC's associatemembers are enjoined to participate in the Lecture Series in 1998. Sponsoring associations are free to choose the topic for

their lecture, making the lecture series an interesting and varied activity.

Publications Program. As reported in August 1997, PSSC released during the year a publication consisting of 20 conference papers from the 1994 Asia Pacific Second Social Science and Medicine Conference. The papers deal with traditional medicine and related health issues, and have been compiled into a volume titled Meeting the Challenges of the 21st Century: Partnerships in Social Science and Health Science.

PSSC also released the January-June 1997 issue of the PSSC Social Science Information which features 4 articles on the Philippine Revolution, decentralization and political participation, squatter community relations, and the Kalahan people's view of ethnic relations. The organizational profiles of PSSC's 5 new associate members are also featured in this issue along with briefs on the conferences held by memberassociations.

PSSC's Technical Services and Information Section (TSIS) assisted 3 member organizations in putting out their journal publications. Additionally, 3 regular member-associations released special publications which are being sold and promoted by the PSSC Book Center. These are:

- Determining the Truth; The Story of Andres Bonifacio (edited by Bernardita R. Churchill); co-published by the Philippine National Historical Society, Manila Studies Association, Inc., and the National Commission for Culture and the Arts-Committee on Historical Research.
- Indigenous People of the Philippines; Knowledge, Power and Struggles (Proceedings of the 1996 UGAT National Conference)

Democratization: Philippine Perspective (edited by Felipe B. Miranda) (Proceedings of the 1996 PPSA National Conference)

PSSC Book Center/Central Subscription Service. The PSSC Book Center/CSS continues to promote subscriptions to and the sale of social science publications, and particularly those of member organizations. Between January to December 1997, the Book Center/CSS sold:

No. of Copies	Title of PSSC Publication
41	Data Analysis and Interpretation
97	Empowerment and Accountability (Proceedings of the NSSC III)
37	Meeting the Health Challenges of the 21st Century
16	Volume 1, Philippine Social Science Encyclopedia
14	Volume 2, Philippine Social Science Encyclopedia
85	Social Survey Research Design

Total gross receipts from January to December 1997 amounted to P233,248.86, representing proceeds from the sales of PSSC publications, including commission earned on the sales of journals of member-associations. The amount remitted to the respective member-associations from the sales of their journals totaled P172,373.00.

Frank X. Lynch Library. The Frank X. Lynch Library was the recipient of 73 book and journal donations from friends and supporters Leslie Bauzon, Sylvia Guerrero, Aida Librero and the Center for Philippine Studies at the University of Hawaii through its Director, Belinda Aquino. These

publications cover the fields of agriculture, anthropology, economics, education, environment, gender and women studies, land reform, political science and sociology.

Data Banking Facility. The Search SWS (which stands for System for Easy Access to the Archives of Social Weather Stations) data banking facility installed by Social Weather Stations at the Frank X. Lynch Library last year is now being used by some students and researchers interested in undertaking secondary analysis on SWS archival data file. Users are charged a minimal access fee to the facility to scan existing data sets, and additional fees are charged for other requested services, such as computer printouts of survey results.

Social Science Club. Other than the second gathering of the Social Science Club organized by former PSSC Trustee Alice Colet Villadolid on 25 April 1997, no other Social Science Club activity has been organized since then, owing partly to competing schedules for this and PSSC's other activities including the Lecture Series which were held frequently last year.

REGIONAL AND INTERNATIONAL NETWORKING

PSSC sought to sustain its regional and international linkages through the participation of colleagues in several conferences.

We were represented at the 12th Biennial General Conference of the Association of Asian Social Science Research Councils (AASSREC) in Beijing on 13-17 October 1997 by Nestor Castro of the Ugnayang Pang-Aghamtao and Executive Director Virginia A. Miralao. Professor Castro presented a paper during the regional symposium held in tandem with the conference, on the theme "Globalization and Local Cultures: Emerging Issues for the 21st Century." At the same conference,

AASSREC re-appointed Dr. Miralao Secretary-General for another term, and PSSC will continue to serve as AASSREC's secretariat through 1999.

The International Federation of Social Science Organizations (IFSSO) of which PSSC is a member also held its 13th Biennial Conference at the Naresuan University in Phitsanulok, Thailand on 5-9 December 1997. Carmencita T. Aguilar of the Philippine Political Science Association and then IFSSO President headed the Philippine delegation. At the same conference, Michael L. Tan of UGAT who was earlier nominated by PSSC for the 1997 Fujii Award for the "Best Research in the Social Sciences", won the award for his work on Usug, Kulam and Pasma; Traditional Concepts of Health Illness in the Philippines. Dr. Tan is now revising his book in time for the Philippine Centennial celebration.

PSSC also helped 2 social scientists travel and participate in regional conferences—Corazon B. Lamug (PSS) in Kuala Lumpur for the Second Asia Pacific Regional Conference of Sociology, and Emma Castillo (LSP) to Japan for a meeting with English teachers and linguistic scholars.

PSSC's Executive Director Virginia A. Miralao joined the Intergovernmental Council Meeting of UNESCO-Management of Social Transformations (MOST) Programme in June and the Philippine Delegation to the UNESCO General Conference in November 1997. Both meetings were held in Paris.

PSSC also entered into formal agreement in 1997 with two research institutions to strengthen social science exchanges and cooperation in the region. These are with the Academy of Social Sciences in Australia (ASSA) and the National Center for Social Sciences and Humanities in Vietnam (NCSSH). The Memorandum of Agreement with ASSA was signed in January, while that with NCSSH will be formally signed in Hanoi next week when BOT Vice-Chair Nestor Pilar goes there to attend a conference on the invitation of NCSSH.

Finally, the BOT Chair will represent PSSC at the Fifth Asian Conference on Scientific Cooperation in Tokyo on 11-13 March 1998 under the auspices of the Science Council of Japan. Other participants will come from China, India, Indonesia, Korea, Malaysia, Singapore, Thailand, Vietnam, and of course Japan. The main theme of the conference is "Urgent Tasks Facing Science in Asia/Towards Sustainable Development."

SPECIAL PROJECTS

Completed Projects

It was reported in August last year that PSSC completed 2 projects began in previous years. These are the Asia-Pacific Second Social Science and Medicine Conference and Survey of Statistical Manpower of Government Agencies which PSSC undertook for the Statistical Research and Training Center.

On-Going Projects

CHED HUSOCOM-PSSC Project on the Development of GE Courses in the Social Sciences. After repeated delays in the approval of the CHED HUSOCOM-PSSC project on the development of GE courses in the Social Sciences, a memorandum of agreement covering the implementation of the project was finally signed by PSSC and HUSOCOM in July 1997. The project covers the development of 5 GE courses for Basic Economics, General Psychology, Philippine History, Politics and Governance, and Society and Culture. PSSC signed separate memos of agreement with UGAT-PSS, PPSA and the Economics, Psychology and History Departments of Ateneo de Manila University (ADMU) for the latter groups to develop the GE courses of their respective disciplines. With the exception of ADMU's History Department which has requested to defer the implementation of their component to April 1998, all the other groups began their course development work in

late 1996 and conducted pilot training programs to test their course materials and modules in late October to early November 1997. Some 109 social science faculty members from Metro Manila schools (19) and from the regions (28) attended the pilot training courses. The participants were near unanimous in giving positive evaluations on the content, materials, lecture presentations, workshops and other aspects of the pilot training courses. The implementing groups are now in the process of finalizing and producing their course materials-packages for wider distribution to colleges and universities. All are also in the process of planning for and organizing their next echo training courses with the assistance of earlier trainees to be held within Metro Manila and the regions. The development of GE Social Science courses is being undertaken with a total funding assistance of P4,161,000.00 from CHED HUSOCOM for all 5 GE courses.

National Social Science Congress IV. PSSC also began preparatory work on the Fourth National Social Science Congress (NSSC IV) together with the National Research Council of the Philippines (NRCP), Pi Gamma Mu, U.P. Center for Integrative Development Studies and UP College of Social Sciences and Philosophy. The National Academy of Science and Technology (NAST) has also joined the NSSC's traditional organizers this year and will sponsor the Congress culminating activity on July 8-9, 1998. This activity will serve as NAST's Annual Scientific Meeting for the year and will have for its theme "The Social Sciences in the Life of a Nation," in keeping with the Centennial celebrations for Science and Technology.

Three pre-Congresses preced the final Congress activity, the first of which was held at the PSSCenter on 30-31 January 1998 on the sub-theme "The History and Development of Social Science Disciplines in the Philippines". All PSSC regular members were mobilized for the first Pre-Congress and organized the sessions and presentations for their disciplines. A total of 362 participants, with as many as 67 coming from the regions, attended the first Pre-Congress sessions. Judging

from the attendance and reactions of participants, the first Pre-Congress was a success, although this was later dampened by the news that Dr. Michael Costello of Xavier University's Research Institute for Mindanao Culture (RIMCU) who had attended the Pre-Congress was among the casualties of the illfated Cebu-Pacific flight bound for Cagayan de Oro. RIMCU has been a PSSC associate member of good standing since it ioined the Council in 1979. Dr. Costello served as RIMCU Director from 1992 to 1996 and was a member of both the Philippine Population Association and Philippine Sociological Society. He was also an active contributor to their journals. An article of Dr. Costello in fact on "Look Before You Leap: Some Reflections on Hypothesis Formulation in the Social Science" will be appearing in the next issue of the PSSC Social Science Information. We extend our deep condolences to RIMCU and to Dr. Costello's family.

The other two NSSC IV Pre-Congresses will be held on 20-21 March and 22-23 May 1998, both at the PSSCenter. The March Pre-Congress will focus on "The Social Sciences and Other Branches of Knowledge". A series of smaller roundtable sessions are now being held as run-up to the 2nd Pre-Congress. While the May Pre-Congress will dwell on "The Social Sciences and Public Policy and Practice." Interested participants are encouraged to pre-register early with the PSSC Secretariat. Some P3.0 million has been raised for the 3 pre-Congresses from donor institutions but primarily from The Ford Foundation, the UNESCO National Commission and the Japan Foundation.

PSSC-Philippine Migration Research Network Project. PSSC's participation in the UNESCO-initiated Management of Social Transformations (MOST) Programme is through joint activities with the Philippine Migration Research Network (PMRN) which was organized in 1996. An important output of PSSC-PMRN in 1997 is the forthcoming release of Philippine Migration Studies: An Annotated Bibliography compiled by PSSC Trustee and PMRN member Aurora Perez and Perla Patacsil of UP College of Public Administration Library. The

compilation is due for release in March 1998 to coincide with PMRN's 2nd General Conference. Also being readied for publication are the papers and proceedings of PMRN's First National Convention held in February 1997 which will contain among others, an article by PSSC Trustee Stella Go.

Social Science Encyclopedia. The third volume of the planned 5-volume set of the Philippine Social Science Encyclopedia is being finalized for publication in 1998. This volume will feature the disciplines of Communication, Geography and Public Administration. The 2 volumes published earlier featured the disciplines of History, Linguistics, Social Work and Statistics.

NEW PROJECTS

With funding assistance from UNESCO-Paris, PSSC will begin installing in 1998 a data banking facility on Philippine migration data at the Frank X. Lynch Library. Like Search SWS, the new data bank will contain major survey data sets on migration in the Philippines as part of the PSSC-PMRN activities.

Treasurer's Report



Carmelita N. Ericta

The Council's Annual Report for the current reporting period (CY 1997) includes four statements on PSSC's finances.

The first is PSSC's audited financial report for 1996 which was not included in the Midyear Report of August 1997. The 1996 audited financial report generally shows good conditions for the year with the Council posting a General Fund Balance of P8,519,315 which is some 10 percent higher than the previous year, 1995.

The second set of financial statements pertains to PSSC's proposed budget for 1998 which was prepared using data available as of the end of September 1997 on PSSC's financial status and needs. The 1998 proposed budget was examined and approved by the Board on 29 October 1997 and was similarly presented to the joint BOT-GA Finance committee.

The proposed budget for 1998 calls for an outlay of P8,888,000.00 which is 15 percent higher than the Council's estimated revenue for 1997, but 2 percent lower than its approved 1997 budget. As in previous years, the projected revenues for 1998 will derive mostly from Center rental income (P6,500,000) and from investment income (P1,470,000) which together account

for 90% of total projected revenues. Council expenditures for 1998 on the other hand, call for increases in the allocation for operating expenses (2 percent more) and Council/Board Expenses (15 percent more), but decreases in the allocation for some Council programs/services (Library and the Book Center) and for capital/equipment outlay. Total allocations for all expenditure items are expected to equal the Council's P8,888,000 projected revenue for 1998.

The third financial statement presents PSSC's financial status as of 31 December 1997 based on still incomplete and tentative data, particularly with respect the Council's income from its investments with BPI. The report shows that PSSC's revenue for 1997 fell short by 15 percent of its projected revenue for the year owing primarily to a drop in its investment income as a result of the ongoing currency crisis in the region. The Council realized only 57% of its projected incremental income for the year, and experienced as well some drop in its income from the Center's function room rentals. Nonetheless, while income fell short by 15%, operational costs were also contained at 83% of projected expenses, leaving PSSC with an estimated positive balance of around P178,000 at the end of December 1997.

Finally shown in the report are the Council's unaudited balance sheets and income statement for 1997 which reveal a General Fund balance of P8,721,628. This shows a smaller 2 percent increase over the 1996 General Fund balance, as against the 10 percent increase posted between 1995 and 1996.

CAGUIAT, ABAD & CO. Certified Public Accountants TIN--000--911-354 SUITE 410 ANITA BLDG. (CIRCLE) 1300 QUEZON AVENUE, CORNER TIMOG AVENUE, QUEZON CITY TEL. 922-1840 TO 43 Loc. 64

REPORT OF INDEPENDENT PUBLIC ACCOUNTANTS

The Board of Trustees
Philippine Social Science Council, Inc.

We have audited the accompanying statements of assets, liabilities and fund balances of the Philippine Social Science Council, Inc. (a nonstock, non-profit organization) as of December 1996 and 1995, and the related statements of income, expenses and changes in fund balances for the years then ended. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Philippine Social Science Council, Inc. (a non-stock, non-profit organization) as at December 31, 1996 and 1995 and the results of its operations for the years then ended, in conformity with generally accepted accounting principles.

(SGD.) CAGUIAT, ABAD & CO. P.T.R. No. 8332366 January 10, 1997

March 19, 1997

A TRUE COPY: ECSA:02/12/98

Philippine Social Science Council, Inc. Balance Sheets 31 December 1996 and 1995

	1996	1995
ASSETS		
Cash on hand and in Banks P	2,536,047.70	P 2,938,955.58
Notes and Accounts Receivable Accrued Interest and Dividend	1,018,492.78	902,241.07
Receivable	91,375.82	104,072.23
Inventories	42,187.52	732,632.48
Investment in Time Deposit	278/540.72	259,093.24
Investment in Notes and Bonds Cost with Approximate Aggre		
Market Value (Schedule 1) Investment in Stocks at Market	4,203,311.97	3,864,541.71
Appreciation (Schedule 1)	2,225,815.50	1,797,182.45
Other Investments (Schedule 1) Property and Equipment	9,442,814.70	9,087,242.41
(Net Book Value) Deferred Charges and	1,271,608.43	1,276,424.26
Other Assets	<u>57,150.00</u>	<u>57,621.67</u>
TOTAL ASSETS P	21,167,345.14 =======	P 21,020,007.10

LIABILITIES AND FUND BALANCES

Liabilities

Accounts Payable and		
Accrued Expenses	P 557,045.29	P 845,852.18
Unearned Administrative and		
Rental Income	365,478.41	375,940.38
Tenants' Deposits	357,563.33	329,585.58
Subscribers' Deposits	154,490.90	234,771.05
Due to Publishers	127,850.02	126,129.51

Provident Fund, etc. P34,505.52 P25,454.85 Withholding Tax Payable 21,769.81 8,618.12 Deferred Credit (unearned income) 29,662.72 6,454.89 Total Liabilities 1,648,366.00 1,952,806.56 Sinking Fund 399,921.40 354,329.00 Project Subsidy Fund 160,600.10 160,600.10 Staff Development Fund 206,812.88 246,731.38 Staff Retirement Fund 285,596.40 285,596.40 Endowment Fund (Note 5) 7,666,000.00 7,666,000.00 Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Due to SSS, Pag-Ibig, Staff		
Deferred Credit (unearned income) 29,662.72 6,454.89 Total Liabilities 1,648,366.00 1,952,806.56 Sinking Fund 399,921.40 354,329.00 Project Subsidy Fund 160,600.10 160,600.10 Staff Development Fund 206,812.88 246,731.38 Staff Retirement Fund 285,596.40 285,596.40 Endowment Fund (Note 5) 7,666,000.00 7,666,000.00 Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Provident Fund, etc.	P34,505.52	P25,454.85
Deferred Credit (unearned income) 29,662.72 6,454.89 Total Liabilities 1,648,366.00 1,952,806.56 Sinking Fund 399,921.40 354,329.00 Project Subsidy Fund 160,600.10 160,600.10 Staff Development Fund 206,812.88 246,731.38 Staff Retirement Fund 285,596.40 285,596.40 Endowment Fund (Note 5) 7,666,000.00 7,666,000.00 Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Withholding Tax Payable	21,769.81	8,618.12
Total Liabilities 1,648,366.00 1,952,806.56 Sinking Fund 399,921.40 354,329.00 Project Subsidy Fund 160,600.10 160,600.10 Staff Development Fund 206,812.88 246,731.38 Staff Retirement Fund 285,596.40 285,596.40 Endowment Fund (Note 5) 7,666,000.00 7,666,000.00 Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10			
Sinking Fund 399,921.40 354,329.00 Project Subsidy Fund 160,600.10 160,600.10 Staff Development Fund 206,812.88 246,731.38 Staff Retirement Fund 285,596.40 285,596.40 Endowment Fund (Note 5) 7,666,000.00 7,666,000.00 Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund Special Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	(unearned income)	<u>29,662.72</u>	6,454.89
Project Subsidy Fund 160,600.10 160,600.10 Staff Development Fund 206,812.88 246,731.38 Staff Retirement Fund 285,596.40 285,596.40 Endowment Fund (Note 5) 7,666,000.00 7,666,000.00 Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Total Liabilities	1,648,366.00	1,952,806.56
Staff Development Fund 206,812.88 246,731.38 Staff Retirement Fund 285,596.40 285,596.40 Endowment Fund (Note 5) 7,666,000.00 7,666,000.00 Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Sinking Fund	399,921.40	354,329.00
Staff Retirement Fund 285,596.40 285,596.40 Endowment Fund (Note 5) 7,666,000.00 7,666,000.00 Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Project Subsidy Fund	160,600.10	160,600.10
Endowment Fund (Note 5) 7,666,000.00 7,666,000.00 Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Staff Development Fund	206,812.88	246,731.38
Unrealized Increment (Loss) on Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Staff Retirement Fund	285,596.40	285,596.40
Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Endowment Fund (Note 5)	7,666,000.00	7,666,000.00
Dollar Account 19,553.20 31,499.17 Reserves for Market Appreciation or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Unrealized Increment (Loss)	on	
or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	* *		31,499.17
or (Decline) (Schedule 1) 118,869.36 (128,286.49) Fund Balances General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Reserves for Market Annrecia	ation	
General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10			(128,286.49)
General Fund 8,519,315.99 7,689,465.06 Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Fund Ralances		
Special Fund 2,142,309.81 2,761,265.92 Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10		8 519 315 99	7 689 465 06
Total Fund Balances 10,661,625.80 10,450,730.98 TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10			• •
TOTAL LIABILITIES AND FUND BALANCES P21,167,345.14 P21,020,007.10	Special Fund	2,142,007.01	2,701,200.72
FUND BALANCES P21,167,345.14 P21,020,007.10	Total Fund Balances	10,661,625.80	10,450,730.98
FUND BALANCES P21,167,345.14 P21,020,007.10	TOTAL LIABILITIES AND		
, ,		P21.167.345.14	P21.020.007.10

Philippine Social Science Council, Inc. Statements of Income and Expenses For the Years Ended 31 December 1996 and 1995

	1996	1995
INCOME		
General Fund		
Center rental income	P 5,907,578.22	P 4,957,651.34
Investment income	1,066,012.05	1,342,775.86
PSSC Book Center income	238,162.84	42,784.58
Management income	145,917.36	52,525.00
Interest income	57,209.80	27,821.52
Membership fees	21,000.00	21,350.00
Dividend income	2,500.00	2,850.00
Other income	158,054.22	100,460.45
Total General Fund	7,596,434.49	6,548,218.75
Special Fund		
Special Project/		
Program Funds	1,273,219.08	911,009.84
TOTAL INCOME	P 8,869,563.57	
EXPENSES	========	
Research and Development		
Research grants, awards and projects	P1,656,687.19	P1,262,110.33
. ,	, ,	, ,
Operational		
Building and Maintenance	2,608,089.28	2,045,416.00
Research and Development	1,597,940.00	1,278,385.28
Administrative	2,175,957.76	1,785,098.71
Total	6,381,987.04	5,108,899.99
Total Expenses	8,038,674.23	6,371,010.32

Philippine Social Science Council, Inc. Schedules of Income, Expenses and Changes in Balances of General Fund For the Years Ended 31 December 1996 and 1995

	1996	1995
INCOME		
Regula r		
Center rental income	P5,907,578.22	P4,957,651.34
PSSC Book Center	238,162.84	42,784.58
income		
Membership fees	21,000.00	21,350.00
Administrative fees	145,917.36	<u>52,525.00</u>
Total Regular Income	e 6,312,658.42	5,074,310.92
Incremental		
Investment income	1,066,012.05	1,342,775.86
Interest income	57,209.80	27,821.52
Dividend income	2,500.00	2,850.00
Others	<u>158,054.22</u>	100,460.45
Total Incremental Income	1,283,776.07	1,473,907.83
TOTAL REGULAR		
INCOME AND		
INCREMENTAL		
INCOME	P7,956,434.49	P6,548,218.75
OPERATING EXPENSE	S	
Salaries and wages	3,142,284.61	2,012,301.49
Contracted services	613,628.25	745,712.29
Utilities	904,756.38	609,316.32
Repairs and maintenar	nce 315,307.06	386,579.46
Employees' Benefits	321.383.64	326,022.37
Supplies and materials	208,368.44	249,940.50

Income tax	P222,546.28	P298,033.85
Administrative	233,300.00	215,889.84
Depreciation	266,471.28	168,808.28
Insurance	58,369.48	56,254.99
Transportation	27,222.81	29,894.40
Communications	16,963.53	10,146.20
Rental discounts	51,385.28	•
Total Operating Expens	es <u>6,381,987.04</u>	<u>5,108,899.99</u>
Research and Development		
Expenses		200 104 07
Research grants, award and projects	s <u>575,511.02</u>	<u>399,184.07</u>
TOTAL OPERATING		
AND RESEARCH AND		
DEVELOPMENT		F F00 004 06
EXPENSES	<u>6,957,498.06</u>	<u>5,508,084.06</u>
EXCESS OF FUND	<u>638,936.43</u>	<u>1,040,134.69</u>
CURRENT		
FUND BALANCE,		< 40E E<0 4<
BEGINNING OF YEAR	7,689,465.06	6,495,560.46
PRIOR PERIOD		(02.121.77)
ADJUSTMENT	(589,708.61)	(82,131.77)
FUND TRANSFER	780,623.11	<u>235,901.68</u>
FUND BALANCE		DE (00 4/5 0/
AT END OF YEAR	P8,519,315.99	P7,689,465.06
	========	========

Philippine Social Science Council, Inc. Schedules of Income, Expenses and Changes in Balances of Special Fund For the Years Ended 31 December 1996 and 1995

	1996	1995
SPECIAL PROJECTS/		
PROGRAM FUNDS		
AASSREC Membership Fees	P121,450.42	P101,800.00
AASSREC-UNESCO Symposiu	m	
Development	-	48,000.00
AASSREC-UNESCO Earned or	ı	
Bank Deposit	15,558.66	18,509.84
UNESCO-Culture and Develop	ment	
Project	-	75,000.00
UNESCO-Publication Int'l Year	•	
of the Family	-	50,000.00
IFSSO XII General Conference		
(Rome)	7 3,970.00	155,400.00
UNESCO Contribution to IFSSO	OXII	
General Conference	-	60,000.00
NRCP Contribution to IFSSO X	II	
General Conference	-	50,000.00
IFSSO Registration Fees	-	52,300.00
SRTC study on Government Sta	atistical	·
Manpower Requirements	420,000.00	100,000.00
UNESCO-Most Project Philippi	ne	
Migration Regional Network	200,000.00	200,000.00
UNESCO Bangkok (AASSREC)	130,000.00	
AASSREC (General Activities)	260,150.00	-
AASSREC (Panorama)	52,000.00	-
Total Projects/		
Program Funds	P1,273,129.08	P911,009.84

PROJECT EXPENSES

AASSREC (Exec. Council Meeting, Proceedings, Panorama & Symposium on Social Development) UNESCO-Culture and	P499,061.96	P387,416.85
Development Project	49,692.00	75,000.00
UNESCO-Publication: Int'l Yea of the Filipino Family		50,000.00
IFSSO/UNESCO/NRCP XIIth General IFSSO Conference	30,089.83	288,868.19
UNESCO MOST Project Phil.	150,189.21	4,403.82
Migration Regional Network		
SRTC Study on Government		
Statistical Manpower Requirement	231,505.17	49,120.40
NSSC III	200.00	8,117.00
APSSAM	(120,438.00)	0,117.00
	(120/100.00)	
Total Project Expenses	1,081,176.17	862,926.26
Excess of Current Fund	191,952.91	48,083.58
Fund Balance, Beginning of Year	2,761,265.92	2,920,596.82
Prior Period Adjustment	(99,684.45)	(207,414.48)
Fund Transfer	(711,224.57)	-
FUND BALANCE AT		
END OF YEAR	P2,142,309.81	P2,761,265.92
	=========	

PHILIPPINE SOCIAL SCIENCE COUNCIL, INC. INVESTMENT PORTFOLIO As of December 31, 1997

	Number of Shares		Cost	Market Value	Percen Cost	t to Total Market	Appreciation (Decline) Amount
I. MARKETABLE SECURITIES (PDCP)							
Alsons Cement Corp.	7,500	P	92,193.13	P 76,875.00		•	P (15,318.13)
Apex Mining Co. Inc. A	22,500		1,065.30	202.50			(862.80)
Benpres Holding Corp. Empire East Land	8,450		90,106.55	77,740.00			(12,366.55)
Holdings, Inc.	13,000		188,489.16	156,000.00			(32,489.16)
Filinvest Land Inc.	16,000		141,805.48	131,200.00			(10,605.48)
Ionics Circuits, Inc. Megaworld Prop.	8,200		205,019.63	153,750.00			(51,269.93)
& Holdings	9,750		119,301.16	102,375.00			(16,926.16)
Meralco A	1,020		143,595.88	127,500.00			(16,095.88)
Metro Pacific A	41,167		220,827.06	267,585.50			46,758.44

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PDCP-Salcedo Branch 11-12-96

PDCP-Salcedo Branch 11-25-96

	Number of Shares	Cost	Mark Valu		ercent ost	to Total Market	Œ	reciation Decline) Amount
Metro Bank	851	296,317.92	553,150).00			256,8	32.08
PDCP	6,400	160,411.11	179,200				•	788.89
PDCP Preferred Shares	4,000	40,000.00	40,000				•	0.00
Petron Corporation	19,875.00	228,004.91	176,887				(51,1	117.41)
PLDT	100	149,211.68	144,500				, ,	711.68
SMC-A	700	30,597.17	38,850	.00				252.83
Total Marketable Secur	ities	P2, 106, 946. 14	P2,225,	815.50	14.0	6%	P118,8	
II. NOTES AND ACC	EPTANCES							
	Date	Due	Interest		M	arket	Percent	Total
	Value	Date	Rate (%)	Cost	V	alue	to Cost	Market
Mindanao Bank	12-06-96	03-07-97	13.50	205,000.00) 20	6,921.87		1,921.87
PDCP-JP Rizal Branch		01-06-97	14.00	921,045.37		3 5,7 30.93		4,685.56
PDCP-JP Rizal Branch		01-08-97	14.00	170,000.00		1,785.00		1,785.00
				,		-,		-,5.00

14.50

14.50

01-16-97

01-24-97

150,000.00

125,000.00

152,960.42

126,812.50

2,960.42

1,812.50

	Number of Shares Cost		Market Value		Percent to Total Cost Market		Appreciation (Decline) Amount	
PDCP-Salcedo Branch	12-02-96	02-06-97	14.00	135,000	.00	136,522.50	1,522.50	
PDCP-Salcedo Branch	12-26-96	01-24-97	13.44	231,000	.00	231,431.12	431.12	
PDCP-Las Pinas Branch	1 2-21-96	01-23-97	13.44	60,000	.00	60,111.98	111.98	
PDCP-Las Pinas Branch	1 2-27-96	01-23-97	13.44	76,000	.00	76,113.47	113.47	
Marfori II/Marfori Dev.	03-22-96	03-17-97	17.30	200,000.00	227	,296.19	27,296.12	
New Towers Corp.	11-19-96	03-19-97	17.30	200,000.00	203	,196.67	3,196.67	
Puerto Azul Land, Inc.	12-09-96	02-10-97	14.50	850,000.00	857	,531.94	7,531.94	
Economic Dev. Found.	06-20-94	06-11-97	19.50	255,789.49	281	,144.61	25,355.13	
Serg's Products, Inc.	06-21-93	06-16-97	16.60	62,222.21	65	,263.68	3,041.47	
Serg's Products, Inc.	07-21-95	07-31-97	16.44	362,254.91	373	,006.53	10,751.62	
Serg's Products, Inc.	10-16-96	08-10-97	16.75	200,000.00		,396.17	1,396,17	
Total Notes and Acceptain	nces	•		P4,203,311.97	P4,30	7,225.58 27.22	% P103,913.61	
INVESTMENT IN PRIN	Œ			200,000.00	200	,000.00 1.26	-	

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PHILIPPINE SOCIAL SCIENCE COUNCIL, INC. (A NON-STOCK, NON-PROFIT ORGANIZATION) NOTES TO FINANCIAL STATEMENTS DECEMBER 31, 1996

NOTE 1 - ORGANIZATION

The Philippine Social Science Council, Inc. (PSSC) is a National Science Development Board certified non-stock, non-profit, scientific cultural-education organization and is exempt from income tax pursuant to Section 26 (e) of the Tax Code and Section 24 of Republic Act No. 2067 as amended by Republic Act No. 3589, provided no part of the income will in sure to the benefit of any individual or stockholder.

Its operations are funded by grants and donations from various civic, educational scientific, cultural and business organizations.

NOTE 2 - GENERAL PROGRAM SECRETARIAT

The Secretariat acts as the working arm of the Council. Operating funds are provided by earnings derived from income of the endowment fund.

NOTE 3 - CENTRAL SUBSCRIPTION SERVICE

The Central Subscription Service is a program of the Council. It was established to assist the council member associations in the publication of their journals and other social science books and monographs through centralized management and distribution.

NOTE 4 - SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting—The accounts of the organization are maintained in accordance with the principles of fund accounting to insure the observance of limitations and restrictions placed on the use of resources available to the organization. Resources for various purposes are classified for accounting and reporting purposes, into funds established according to their nature and purpose, thus maintaining separate accounts for each fund.

The Council follows the accrual basis of accounting for its transactions.

Inventories—Inventories are valued at cost as determined by first-in, first-out (FIFO) method.

Property and Equipment—Property and equipment are stated at cost. Depreciation is computed on a straight-line method based on the estimated useful lives of the assets.

NOTE 5—ENDOWMENT FUND

This account represents a grant made by The Ford Foundation of US\$200,000.00 to the Council and matched on a one to tone basis by the National Economic and Development Authority (NEDA) by contributing P1,500,000.00 to the fund.

The amount donated by The Ford Foundation was converted at the banks buying rate of P7.33 to US\$1.00 or P1,466,000.00.

The board approved the transfer of P4.7 million saving from the general fund to the endowment fund. The transfer was effected as follows: P1,000,000 in 1988, P700,000.00 in 1989 and P3,000,000 in 1993. The grant provides among other things, that only the earnings of the principal fund will be utilized for the operation of the Secretariat.

NOTE 6 - PROPERTY AND EQUIPMENT

Property and equipment consist of th	e fo	llowing:
Office improvement	P	903,027.50
Library books		80,288.05
Furniture, fixtures and equipment		<u>1,329,442.45</u>
Total		<u>2,312,758.00</u>
Less: Accumulated depreciation		1,041,149.57
Net Book Value	P	1,271,608.43
	==:	=======

NOTE 7 - PSSC BUILDING COMPLEX

On July 16, 1981, a grant was extended by the Government of Japan to the Philippine Government under the exchange of notes signed by both governments, establishing the PSSCenter.

On December 14, 1981, a memorandum of agreement was made between the University of the Philippine System and the Philippine Social Science Council, Inc. whereby the University authorized PSSC to construct within the University's building complex in an area consisting of 8,018.50 square meters under such terms and conditions mutually agreed by both parties.

The building, facilities and equipment of PSSC shall be used for its program and activities for as long as PSSC exists and determines that such buildings, facilities and equipment are needed and thereafter ownership of the same shall be transferred to the university provided that they be used solely for educational purposes.

The building complex was turned over by Government of Japan to the Center on March 21, 1983.

NOTE 8 - STAFF RETIREMENT FUND

The board approved in 1993 the transfer of P400,000 from the general fund to the staff retirement fund as recommended by PSSC management and audit committee.

PHILIPPINE SOCIAL SCIENCE COUNCIL, INC. PROJECTED SOURCES AND USES OF FUND: 1998 PROPOSED BUDGET

ITEM	1998 PROPOSED	1997 APPROVED BUDGET	ESTIMATE FOR 1997	RATIO (ESTIMATE vs. BUDGET) 1997
				<u> </u>
PROJECTED SOURCES OF FUND				
Regular Rev	enue:			
Membership				
Fees	P 68,000.00 P	35,600.00	P 38,000.00	•
Center Renta				
Income	6,500,000.00	6,650,471.00	6,021,327.12	
PSSC Book	140,000,00	250 000 00	1/0/02 50	•
Center Sales	140,000.00	250,000.00	160,693.50	<u>-</u>
Sub-total	P 6,708,000.00 I	6,936,071.00	P 6,220,020.62	90%
Incremental In	100me			
Investment	icome.			
Income	P 1,470,000.00 F	1,050,000.00	P 48,174.99	
Interest				
Income	60,000.00	50,000.00	130,289.89	
Management	•			
Income from				
externally f and comple				
projects e.g.				
including ba				
stopping of				
conferences	/			
seminars of				
member	450 000 00	150,000,00	415 022 46	
associations Other	450,000.00	150,000.00	415,933.46	•
Income	200,000.00	152,500.00	195,724.57	•
meome	200,000.00	102/00.00		-
Sub-total	P 2,180,000.00	P 1,402,500.00	P 790,122.91	<u>57%</u>

ІТЕМ	1998 PROPOSED	1997 APPROVED BUDGET	ESTIMATE FOR 1997	RATIO (ESTIMATE vs. BUDGET) 1997
Allocation				
from the General Fur				
(BR #96-09-		711,000.00	711,000.0	Λ
(DK #70-03-	01)	711,000.00	711,000.0	U
TOTAL PRO	IECTED			
		8,0 <u>00.</u> 00 P 9,049	571.00 P 7,721	.143.53 85%
PROJECTED	USES OF FUND)		
	NG EXPENSES:			
Salaries and	m	D 0 (00 04 0 00	D 0400 ((F.F.	_
Wages	P 3,424,000.00	P 3,600,812.00	P 3,132,665.5	5
Employees' Benefits	535,000.00	608,458.00	543,331.7	o ·
Contracted	333,000.00	000,430.00	343,331.7	O
Services	983,295.00	802,000.00	625,450.0	n
Utilities	1,196,250.00	•	898,518.6	
Insurance	92,000.00	66,500.00	65,211.5	
Repairs and				
Maintenanc		350,000.00	332,941.8	1
Supplies and				_
Materials	250,000.00	250,000.00	123,608.8	0
Communi-	20,000,00	20.000.00	12 (20 0	4
cations Provision for	30,000.00	30,000.00	13,629.8	4
Income Tax		220,000.00	195,173.0	2
Trans-	232,000.00	220,000.00	193,173.0	3
portation	100,000.00	50,000.00	35,601.10	6
Rental	100,000.00	50,000.00	55,651.10	•
Discount	30,000.00	40,000.00	13,657.0	1
Sub-total	P 7,242,545.00	P 7,090,270.00	P 5,979,789.1	6 84%

ПЕМ	Pl	1998 ROPOSED	1997 APPROVED BUDGET	ES	TIMATE FOR 1997	RATIO (ESTIMATE vs. BUDGET) 1997
II. COUNC	IL/B	OARD EXPEN	ISES:			
General Asse	embl	y and				
Board of Tr	uste	es'				
Meetings, l	Mid-	Year				
and Annua	ıl					
Reports	P	395,600.00 P	339,600.00	P	266,844.95	
PSSC Working	ng					
Committee	s	46,200.00	44,000.00		21,509.25	
Sub-total	<u>P</u>	441,800.00 P	383,600.00	Р	288,354.20	<u>75%</u>
III. COUNCI	LPF	ROGRAMS AN	D SERVICES:			
Conference/	Pub	lication				
Awards	Р	140,000.00 P	140,000.00	P	90,000.00	
Research Av	vard	,	,		,	
Program		290,000.00	290,000.00		245,035.00	
PSSC Lectur	e	•	-		-	
Series		50,000.00	50,000.00		25,887.75	
Encyclopedi	a	100,000.00	100,000.00		100,000.00	
Publications		60,000.00	60,000.00		39,050.00	
Book Center Promotion		·	•			
Activities		30,000.00	60,000.00		26,906.52	
Library		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	• • •		•	
Materials		30,000.00	60,000.00		26,881.20	
National, Re	gion	al				
and Internat						
Linkages		150,000.00	150,000.00		57,204.42	
Miscellaneo	us/					
Contingend	y	50,000.00	35,001.00		32,468.35	
Sub-total	<u>P</u>	900,000.00 P	945,001.00	<u>P</u>	643,433.24	<u>68%</u>

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ĸ	Δ	111	O	

ГТЕМ	P	1998 ROPOSED	1997 APPROVED BUDGET		STIMATE FOR 1997	(ESTIMATE vs. BUDGET) 1997
IV. CAPITA OUTLAY Acquisition equipment	of of					
and Buildin Repair Sinking Fun Function Ro Equipment a	Pd-Car oms'	303,655.00 P r,	530,700.00	P	530,700.00	
Furniture/F			100,000.00		100,000.00	
Sub-total	P	303,655.00 P	630,700.00	<u>P</u>	630,700.00	100%
TOTAL PROJECTED USES OF FUND		988 000 00 D	0.040.00			
LOIND	<u>P_8</u>	,888,000.00 P	<u>9,049,571.00</u>	<u>P '</u>	7 <u>,542,276.60</u>	<u>83%</u>

 $^{1/\,}$ To be supplemented by the balance of P44,965.00 in the 1997 RAP budget as approved under Board Resolution No. 97-06-02

ITEM	1998 PROPOSED	ESTIMATE FO 1997	R 1996 ACTUAL
PROJECTED SOURCES OF FUND			
Regular Revenue: Membership fees It is proposed that annual dues of the PSSC's fourtee (14) regular and forty (40) associate members be incre as follows:	n	P 38,000.00	P 21,000.00
Regular Member From P1,000 to P2,000 × 14 28,000 Associate Member	0.00		
40,000	.00		
From P600 to P1,000 x 40			
Center Rental Income a) Office rentables PSSC has a total area of 1,442.40 sqms rentable office spaces. For 1998 rental charges are proposed to be adjusted to P264.50 per s	6,533,662.92 sq.m.	6,021,327.12	5,907,578.22
as follows:			
Member tenant From P215.05 to P264.5 x 12 mos.	0 x 476.99 sqms. 1,513,966.32		
Non-member tenant From P230 to P264.50)		
x 965.41 sqms. x 12 mos.	3,064,179.60		
Total	4,578,145.92		

	···-		
ITEM	1998 PROPOSED	ESTIMATE FO 1997	R 1996 ACTUAL
b) Function Rooms Rentals			
Based on 1997 projection.			
Function rooms rentals	.1		
average P140,000 per mon (P140,000 x 12)			
(no increase is proposed fo	1,680,000.00 r 1998)		
(iii ziitiwa ia proposeu i			
c) Canteen			
Monthly rental is proposed			
to be increased by 15%			
from P19,965 to P22,959.75 per month			
P22,959.75 x 12 mos	275,517.00		
(Canteen has a total area of	_ ,		
D000 D 1 0 1 0 1			
PSSC Book Center Sales	140,000.00	160,693.50	133,786.98
Based on 1997 figures			
Incremental Income:			
Investment Income			
The Council has a total of P	14.370M		
fund as of December 1997.	Due to recent		
developments in the financi	al market		
it was agreed during the 19	97 General		
Assembly Mid-Year Meetin			
the recommendations of the managers (BPI and PDCP) t			
the fund into purely fixed ir			
For 1998 it is projected to ea			
return of around 10%	1,470,000.00	148,174.99	1,066,012.05
•			
Interest Income	1 - 11		
Cash deposits on peso and o accounts are estimated to ea	iouar irn 60,000.00	130,289.89	57 200 90
accounts are estimated to ea	111 00,000.00	130,207.09	57,209.80
Management Income from e	externally		
funded and completed proje	ects,		
including backstopping of			
conferences/seminars of	450 000 00	415.000.47	145.015.04
member associations.	450,000.00	415,933.46	145,917.36

ITEM	1998 PROPOSED	ESTIMATE FO	R 1996 ACTUAL
Other Income Consists of income from de publishing, rentals of funct equipment, penalty on library fees, xerox serv of scrap materials.	ion room rental arrears,	195,724.57	160,554.22
PROJECTED USES OF FUN	ID		
I. OPERATING EXPENSES Salaries and Wages	;		7,222,143.87 3,424,154.93
 a) Annual salaries of twent positions with proposed sa of 7.5%; 5% effective Janua and the other 5% to be give July 1, 1998: 1. Executive Director's Off Information Section 3. Financial Management Section 4. Administrative and General Services Section 	nlary increase ary 1, 1998 en effective	P 2,857,989.12	
b) 13th Month Pay of 27 po 1. Executive Director's Offi 2. Technical Support and		238,165.81	
Information Section 3. Financial Management Section	69,616.55 51,555.93		
4. Administrative and General Services Section	94,418.33		
c) Overtime Pay 1. Technical Support and Information Section 2. Financial Management	P 39,360.00	328,000.00	
Section 3. Administrative and General Services Section	26,240.00 262,400.00		

1. Executive Director's Office (P270,900 x 18.7%) P 50,658.30 2. Technical Support and Information Section (P835,398.00 x 18.7%) 156,219.42 3. Financial Management Section (P618,671.16 x 18.7%) 115,691.50 4. Administrative and General Services Section (P1,133,019.96 x 18.7%) 211,874.72 Estimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident insurance, uniform allowance, christmas party and staff activities and reimbursement of medical expenses equivalent to not more than 7.5 days of unused sick leave Contracted Services a) Security Services Wonthly salary of security guards s proposed to be increased from 26,600 to P8,545/guard to work 8 hrs. a day (P61,951.25 x 12 mos.) P 743,415.00 Allow. for extra services 18,380.00 b) Legal Counsel 22,500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of contractual personnel to meet emergency needs for extra services such as editing and	ITEM	1998 PROPOSED]	ESTIMATE FOR 1996 1997 ACTUAL
1. Executive Director's Office (P270,900 x 18.7%) P 50,658.30 2. Technical Support and Information Section (P835,398.00 x 18.7%) 156,219.42 3. Financial Management Section (P618,671.16 x 18.7%) 115,691.50 4. Administrative and General Services Section (P1,133,019.96 x 18.7%) 211,874.72 Estimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident insurance, uniform allowance, christmas party and staff activities and reimbursement of medical expenses equivalent to not more than 7.5 days of unused sick leave Contracted Services a) Security Services Wonthly salary of security guards s proposed to be increased from 26,600 to P8,545/guard to work 8 hrs. a day (P61,951.25 x 12 mos.) P 743,415.00 Allow. for extra services 18,380.00 b) Legal Counsel 22,500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of contractual personnel to meet emergency needs for extra services such as editing and	Employees' Benefits			534,443.94
2. Technical Support and Information Section (P835,398.00 x 18.7%) 156,219.42 3. Financial Management Section (P618,671.16 x 18.7%) 115,691.50 4. Administrative and General Services Section (P1,133,019.96 x 18.7%) 211.874.72 Estimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident insurance, uniform allowance, christmas party and staff activities and reimbursement of medical expenses equivalent to not more than 7.5 days of unused sick leave Contracted Services 983,295.00 a) Security Services P761,795.00 Monthly salary of security guards s proposed to be increased from 76,600 to P8,545/guard to work 8 hrs. a day (P61,951.25 x 12 mos.) P743,415.00 Allow. for extra services 18,380.00 b) Legal Counsel 22,500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of contractual personnel to meet emergency needs for extra services such as editing and	1. Executive Director's Office			
Information Section (P835,398.00 x 18.7%) Si-Financial Management Section (P618,671.16 x 18.7%) 115,691.50 Administrative and General Services Section (P1,133,019.96 x 18.7%) 211,874.72 Estimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident insurance, uniform allowance, christmas party and staff activities and reimbursement of medical expenses equivalent to not more han 7.5 days of unused sick leave Contracted Services a) Security Services ponthly salary of security guards s proposed to be increased from 26,600 to P8,545/guard to work 8 hrs. a day (P61,951.25 x 12 mos.) P 743,415.00 Allow. for extra services 18,380.00 b) Legal Counsel 2,500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of contractual personnel to meet intergency needs for extra services such as editing and		50,658.30		
(P835,398.00 x 18.7%) 3. Financial Management Section (P618,671.16 x 18.7%) 115,691.50 4. Administrative and General Services Section (P1,133,019.96 x 18.7%) 211,874.72 Estimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident insurance, uniform allowance, christmas party and staff activities and reimbursement of medical expenses equivalent to not more han 7.5 days of unused sick leave Contracted Services (A) Security Services (B) T61,795.00 Monthly salary of security guards s proposed to be increased from (P6,600 to P8,545/guard to work 8 hrs. a day (P61,951.25 x 12 mos.) (P61,951.25 x 12 mos.) (P743,415.00 Allow. for extra services (P83,80.00 b) Legal Counsel (P2,000] x 13 mos. (P3,000/mo [P2,000] x 13 mos. (P1,000/mo				
3. Financial Management Section (P618,671.16 x 18.7%) 115,691.50 4. Administrative and General Services Section (P1,133,019.96 x 18.7%) 211,874.72 Estimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident insurance, uniform allowance, christmas party and staff activities and reimbursement of medical expenses equivalent to not more than 7.5 days of unused sick leave Contracted Services 983,295.00 a) Security Services P 761,795.00 Monthly salary of security guards s proposed to be increased from 76,600 to P8,545/guard to work 8 hrs. a day (P61,951.25 x 12 mos.) P 743,415.00 Allow. for extra services 18,380.00 b) Legal Counsel 2,500 (P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo (P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of contractual personnel to meet emergency needs for extra services such as editing and				
Section (P618,671.16 x 18.7%) 115,691.50 4. Administrative and General Services Section (P1,133,019.96 x 18.7%) 211,874.72 Estimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident insurance, uniform allowance, christmas party and staff activities and reimbursement of medical expenses equivalent to not more than 7.5 days of unused sick leave Contracted Services 983,295.00 a) Security Services 983,295.00 Monthly salary of security guards s proposed to be increased from 26,600 to P8,545/guard to work 8 hrs. a day (P61,951.25 x 12 mos.) P 743,415.00 Allow. for extra services 18,380.00 b) Legal Counsel 22,500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of contractual personnel to meet emergency needs for extra services such as editing and		156,219.42		
18.7%) 1. Administrative and General Services Section (P1,133,019.96 x 18.7%) 2. Estimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident Insurance, uniform allowance, thristmas party and staff activities and reimbursement of medical expenses equivalent to not more than 7.5 days of unused sick leave Contracted Services 983,295.00 Allow for extra services 18,380.00 B. Legal Counsel 2,500 [P2,000] x 13 mos. 32,500.00 C) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 C) Lumpsum for hire of ontractual personnel to meet mergency needs for extra ervices such as editing and				
Administrative and General Services Section (P1,133,019.96 x 18.7%) 211,874.72 Estimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident nsurance, uniform allowance, thristmas party and staff activities and reimbursement of medical expenses equivalent to not more than 7.5 days of unused sick leave Contracted Services (A) Security Services (B) Foliary of security guards (B) Foliary of security guards (B) Foliary of security guards (B) Foliary of Services (C) Folia	The state of the s	115 (01 50		
General Services Section (P1,133,019.96 x 18.7%) 211,874.72 Estimates for employees' benefits comprise 18.7% of annual salaries. Chese consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident insurance, uniform allowance, christmas party and staff activities and reimbursement of medical expenses equivalent to not more than 7.5 days of unused sick leave Contracted Services 983,295.00 Allow, for extra services P 761,795.00 Monthly salary of security guards proposed to be increased from 66,600 to P8,545/guard to work Brs. a day (P61,951.25 x 12 mos.) P 743,415.00 Allow, for extra services 18,380.00 b) Legal Counsel 2,500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of ontractual personnel to meet mergency needs for extra ervices such as editing and		113,091.30		
Cestimates for employees' benefits comprise 18.7% of annual salaries. These consist of PSSC's shares of SSS, HDMF, Staff Provident Fund, Health Maintenance, Group Accident insurance, uniform allowance, thristmas party and staff activities and reimbursement of medical expenses equivalent to not more than 7.5 days of unused sick leave Contracted Services 983.295.00 a) Security Services 983.295.00 a) Security Services 9761,795.00 Monthly salary of security guards so proposed to be increased from 66,600 to P8,545/guard to work 8 hrs. a day (P61,951.25 x 12 mos.) P 743,415.00 Allow. for extra services 18,380.00 b) Legal Counsel 2.500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of ontractual personnel to meet mergency needs for extra ervices such as editing and				
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P6,600 to P8,545/guard to work B hrs. a day (P61,951.25 x 12 mos.) P 743,415.00 Allow. for extra services 18,380.00 b) Legal Counsel P2,500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of ontractual personnel to meet emergency needs for extra ervices such as editing and	These consist of PSSC's shares of SS, HDMF, Staff Provident Fur- Health Maintenance, Group Ac Insurance, uniform allowance, Inristmas party and staff activity and reimbursement of medical expenses equivalent to not mon- han 7.5 days of unused sick lea Contracted Services a) Security Services Monthly salary of security guar	of nd, cident ties e ve	P	
(P61,951.25 x 12 mos.) P 743,415.00 Allow. for extra services 18,380.00 b) Legal Counsel P2,500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of contractual personnel to meet emergency needs for extra services such as editing and				
Allow. for extra services 18,380.00 b) Legal Counsel 22,500 [P2,000] x 13 mos. 32,500.00 c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of contractual personnel to meet emergency needs for extra services such as editing and				
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22,500 [P2,000] x 13 mos. c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. d) Lumpsum for hire of ontractual personnel to meet emergency needs for extra ervices such as editing and	b) Legal Counsel			
c) Auditor's fee at P3,000/mo [P2,000] x 13 mos. d) Lumpsum for hire of ontractual personnel to meet emergency needs for extra ervices such as editing and	•			32,500.00
P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of ontractual personnel to meet mergency needs for extra ervices such as editing and	2,500 (1 2,000) A 10 11103.			02,000.00
P3,000/mo [P2,000] x 13 mos. 39,000.00 d) Lumpsum for hire of ontractual personnel to meet mergency needs for extra ervices such as editing and	c) Auditor's fee at			
ontractual personnel to meet mergency needs for extra ervices such as editing and				39,000.00
	contractual personnel to meet emergency needs for extra			
	naintenance/janitorial services			150,000.00

		
ITEM	1998 PROPOSED	ESTIMATE FOR 1996 1997 ACTUAL
Utilities 1. MERALCO at P150,000 average monthly consu (P150,000 x 12 mos.) 2. PLDT 3. MWC (MWSS) Total		1,196,250.00
Plus: 10% allowance for possible increases in rates	217,500.00	
Total PSSC's share	P 2,392,500.00 <u>50%</u> P 1,196,250.00	
Insurance For Center Building, and i two service cars and fidel the Cashier		92,000.00
Repairs and Maintenance Allocation for minor and repairs and maintenance building, equipment/faci cluding service cars, airco PABX system	of Center lities, in-	350,000.00
Supplies and Materials Cost of supplies and mate for the secretariat, the boat the Center as well		250,000.00
Communication For postage, telegrams, ar other forms of communica connected with operation	ation	30,000.00
Provision for Income Tax This applies only to rental income from rentable offi- spaces and function room equivalent to 5% rental ta withheld by tenants/clien	ce s x	252,000.00

	1998	F	ESTIMATE FO	PR 1996
ITEM	PROPOSED		1997	ACTUAL
Transportation Consists of gasoline and oil exfor two service cars and transpexpenses for operations				P 100,000.00
Rental Discounts Discounts given to member associations on rental of functi rooms in accordance with office				30,000.00
II. COUNCIL/BOARD EXPENT General Assembly and Board of Trustees' meetings, Mid-year a	of			441,800.00
Annual Reports a) General Assembly (48 members, 2 meetings)	anu -	P	147,200.00	395,600.00
1. allowances 18 regular members 30 out of 40 associates 48 x P700 x 2 meetings			67,200.00	
2. food (meals and snacks) P200 x 82 persons x 2 meetir	ıgs)		32,800.00	
3. Layout/Printing of General Assembly Reports			40,000.00	
4. Breakfast meetings of associate members				
(P120 x 30 persons x 2 meeti	ngs)		7,200.00	
b) Board of Trustees (16 members, 12 meetings) 1. allowances			248,400.00	
(P700 x 16 persons x 12 me	etings)		134,400.00	
2. food (P150 x 20 persons x 12 med	etings)		36,000.00	
Vice-Chairman	2,500/mo. 2,000/mo. 2,000/mo.		78,000.00	

ITEM	1998 PROPOSED	ES	FIMATE FO 1997	R 1996 ACTUAL
Working Committees (12 meetings w/5 members ea 1. allowances			20,000,00	P 46,200.00
P500 x 5 persons x 12 meetin 2. food (P150 x 9 persons x 12 meetin		Р	30,000.00	
III. COUNCIL PROGRAMS AND SERVICES Conference/Publication Awards Financial assistance to fourtee (14) regular member associati for their annual conferences of publications (P10,000 x 14 regular member)	n ons or		10,200.00	900,000.00 140,000.00
Research Awards Program Grants for masteral degree at P20,000.00 each and doctoral at P40,000.00 each				290,000.00
PSSC Lecture Series For food and supplies and materials				50,000.00
Encyclopedia Costs of printing of Vols. IV & V, including cost of submitted manuscripts				100,000.00
Publications Updating of PSSC brochures a printing of PSSC Social Science Information				60,000.00
Book Center Cost of promotion activities suffices, announcements, etc.	ıch as			30,000.00
Library Materials Cost of library materials for library use				30,000.00

_					_		
I	Т	Е	М	1998 PROPOSED	ESTIMATE 1 1997		1996 ACTUAL
	ter: The m na O: A tra	nat is a em atic rga AS	l, Regional and ional Linkages account consists of thership dues to Interpolational Social Science nizations, such as SREC, ISSC, including the projects.			P	150,000.00
M	th pr no	lisc e sı oje t c	neous/Contingencies rellaneous allocation for apport of other PSSC cts/activities that were conceptualized during the tration of the budget.				50,000.00
IV	F	١cq	TTAL/EQUIPMENT Of pusition of office equipout of its properties of the state of the	UTLAY ment and		P	323,655.00

PHILIPPINE SOCIAL SCIENCE COUNCIL, INC. FINANCIAL STATUS AS OF 31 DECEMBER 1997

	199	oroved 97 lget	Ja	stimate for anuary - mber 1997	Ratio (Estimate Budge	vs.
SOURCES OF FUND		- · · ·				
Regular Income Incremental Income Allocation from the General Fund	•	36,071.00 02,500.00		6,220,020.62 790,122.91	90% 57%	
(BR #96-09-01)	7	11,000.00		<u>711,000.00</u>	<u>100%</u>	
Total Sources of Fund	P_9,0	49,571.00	<u>P</u>	7,721,143.53	-	<u>85%</u>
USES OF FUND						
Operating Expenses Council/Board Expenses Council Programs and Services Capital/Equipment Outlay	3.	90,270.00 83,600.00 45,001.00 30,700.00		5,979,789.16 288,354.20 643,433.24 630,700.00	84% 75% 68% 100%	
Total Uses of Fund		49,571.00		7,542,276.60		<u>83%</u>
Excess (Deficit) of Sources Over Uses of Fund			<u>P</u>	_ 178,866.93		

PHILIPPINE SOCIAL SCIENCE COUNCIL, INC. BALANCE SHEETS December 31, 1997 and 1996

	1997	1996
A S S E T S		
Cash on Hand and in		
Banks	P 2,219,277.51	P 2,536,047.70
Notes and Accounts		
Receivable	710,228.43	1,018,492.78
Accrued Interest and		
Dividend Receivable	231,732.18	91,375.82
Inventories	53,476.91	42,187.52
Advances to CHED		
Projects	2,389,000.00	-
Investment in Time		
Deposit	2,931,653.42	278,540.72
Investment in Notes,		
Bonds and Special Savi	ings	
Deposit, at Cost with	_	
Approximate Aggreg	ate	
Market Value		
(Schedule 1)	5, 7 24,440.27	4,203,311.97
Investment in Stocks -		
at Market (Schedule 1)	472,024.28	2,225,815.50
Other Investments		
(Schedule 1)	<i>7,7</i> 60 <i>,7</i> 29.29	9,442,814.70
Property and Equipmer	nt - 1,614,635.61	
Net Book Value		1,271,608.43
Deferred Charges and		
Other Assets	<u>78,597.50</u>	57,150.00
TOTAL ASSETS	P 24,185,795.40	P 21,167,345.14
	========	==========

LIABILITIES AND FUND BALANCES

LIABILITIES			
Accounts payable and accrued expenses	P 740,092.57	Р	557,045.29
Unearned administrative		1	337,043.27
and rental income	772,447.32		365,478.41
Tenants' deposit	701,430.30		357,563.33
Subscribers' deposit	152,935.24		154,490.90
Due to Publishers	201,071.72		127,850.02
Due to SSS, pag-ibig and	,		,
staff provident fund	52,356.32		34,505.52
Withholding tax payable	17,601.84		21,769.81
Deferred credit (unearne	d		
income)	7,420.26		29,662.72
TOTAL LIABILITIES	P 2,645,355.57	<u>P</u>	1,648,366.00
Sinking Fund	30,921.40		399,921.40
Project Subsidy Fund	-		160,600.10
Staff Development Fund	203,562.88		206,812.88
Staff Retirement Fund	285,596.40		285,596.40
Endowment Fund	7,666,000.00		7,666,000.00
Unrealized Increment (Lo	oss)		
on Dollar Account	281,881.09		19,553.20
Reserves for Market			
Appreciation (Decline)			
(Schedule 1)	(674,658.18)		118,869.36
Fund Balances			
General Fund	8,721,628.02		8,519,315.99
Special Fund	5,025,508.22		2,142,309.81
Total	13,747,136.24	1	0,661,625.80
TOTAL LIABILITIES			
AND FUND BALANCES	SP 24,185,795.40	P 2	1,167,345.14
	=========	==:	=======

PHILIPPINE SOCIAL SCIENCE COUNCIL, INC. Statements of Income and Expenses For the years ended December 31, 1997 and 1996

	1997	1996
INCOME		
General Fund		
Center Rental Income	P 6,021,327.12	P 5,907,578.22
Investment Income		
(Loss)	(123,665.71)	1,066,012.05
PSSC Book Center Sales	233,248.86	238,162.84
Management Income	415,933.46	145,917.36
Interest Income	130,289.89	57,209.80
Membership Fees	38,000.00	21,000.00
Dividend Income	5,350.00	2,500.00
Others	202,044.57	158,054.22
Total General Fund	6,922,528.19	7,596,434.49
Special Fund Special Project/Program Funds	4,282,641.25	1,273,129.08
TOTAL INCOME	P 11,205,169.44	P 8,869,563.57
EXPENSES	***************************************	7**************
Research and Developm	ent	
Research grants, awards		
and projects	P 2,231,844.65	P 1,656,687.19
Operational Building and		
Maintenance Research and	2,656,000.00	2,608,089.28

Administrative		1,992,108.48		2,175,957.76
TOTAL		6,640,108.48		6,381,987.04
TOTAL EXPENSES	P	8,871,953.13	P	8,038,674.23
EXCESS OF CURRENT FUND FUND BALANCES AT		2,333,216.31		830,889.34
BEGINNING OF YEA		10,661,031.80		10,450,730.98
PRIOR YEARS ADJUSTMENT FUND TRANSFER		333,027.70 419,860.43		(689,987.04) 69,398.52
FUND BALANCES, END OF YEAR	P =	13,747,136.24 =======		10,661,031.80 =======

PHILIPPINE SOCIAL SCIENCE COUNCIL, INC. Schedule of Income, Expenses and Changes in Balances of General Fund For the years ended December 31, 1997 and 1996

	 	
	1997	1996
INCOME		
Regular		
Center Rental Income P	6,021,327.12	P 5,907,578.22
PSSC Book Center Sales	233,248.86	238,162.84
Membership Fees	38,000.00	21,000.00
Administrative Fees	415,933.46	145,917.36
Total Regular Income P	6,708,509.44	P 6,312,658.42
Incremental Income		
Investment Income	(123,665.71)	1,066,012.05
Interest Income	130,289.89	57,209.80
Dividend Income (PLDT)	5,350.00	2,500.00
Others	202,044.57	158,054.22
Total Incremental Income	214,018.75	1,283,776.07
TOTAL REGULAR AND		******
INCREMENTAL		
INCOME P	6,922,528.19	P 7,596,434.49
OPERATING EXPENSES		
Salaries and Wages	3,132,665.55	3,142,284.61
Contracted Services	625,450.00	613,628.25
Utilities	898,518.62	904,756.38
Repairs and Maintenance	332,941.81	315,307.06
Employees' Benefits	543,331.78	321,383.64
Supplies and Materials	123,608.80	208,368.44
Income Tax	195,173.03	222,546.28
Administrative	290,653.70	233,300.00
Depreciation	369,665.62	266,471.28

Insurance Transportation Communications Rental Discounts		65,211.56 35,601.16 13,629.84 13,657.01		58,369.48 27,222.81 16,963.53 51,385.28
Total		6,640,108.48		6,381,987.04
RESEARCH AND DEVELOPMENT EXPENT Research grants, awards and projects	ISI	ES 644,505.74		575,511.02
TOTAL OPERATING AND RESEARCH AND DEVELOPMENT EXPENSES		7,284,614.22		6,957,498.06
EXCESS (DEFICIT) OF CURRENT FUND		(362,086.03)		638,936.43
FUND BALANCE AT BEGINNING OF YEAR PRIOR YEARS ADJUSTMENT	2	8,519,315.99 144,537.63		7,689,465.06 589,708.61
FUND TRANSFER		419,860.43		780,623.11
FUND BALANCE AT END OF YEAR		8,721,628.02 =======	P ==	8,519,315.99 =======

PHILIPPINE SOCIAL SCIENCE COUNCIL, INC. SCHEDULES OF INCOME, EXPENSES AND CHANGES IN BALANCES OF SPECIAL FUND FOR THE YEARS ENDED DECEMBER 31, 1997 AND 1996

	1997	1996
SPECIAL PROJECT/		
PROGRAM FUNDS:		
AASSREC Membership		
Fee	P 127,582.00	P 121,450.42
AASSREC-UNESCO (Interest	•	,
Earned on Bank Deposit)	8,684.25	15,558.66
IFSSO XII General Conference	·	,
(Rome)		73,970.00
SRTC Study on Government		•
StatisticalManpower		
Requirements	80,000.00	420,000.00
UNESCO-MOST Project:		
Philippine Migration		
Research Network (PMRN)	130,000.00	200,000.00
PMRN Convention Fee	7, 000.00	
UNESCO Bangkok		
(AASSREC)		130,000.00
UNESCO Bangkok (AASSREC)	:	
General Activities		260,150.00
AASSREC (Panorama)		52,000.00
AASSREC-UNESCO (Paris):		
Environment and	50 0 000 00	
Poverty Project	728,000.00	
UNESCO Bangkok - Asia Pacific Information		
Network in Social Sciences		
(APINESS)	16 000 00	
· ·	16,000.00	
De La Salle University: Fourth National Social Science Congre		
(NSSC IV)		
(INDUC IV)	30,000.00	

	1997	1996
Japan Foundation (Manila		
Office): NSSC IV	40,000.00	
Ateneo de Manila University:		
NSSC IV	30,000.00	
Commission on Higher		
Education Dept. (CHED)		
Project: Humanities,		
Social Sciences and		
Communication	2.005.275.00	
(HUSOCOM)	3,085,375.00	
TOTAL PROJECT/		
· · · · · · · · · · · · · · · · · · ·	P 4,282,641.25	P 1,273,129.08
PROJECT EXPENSES		
A A CCDEC (Eventing Council	•	
AASSREC (Executive Council Meeting, Proceedings, Panora		
on Environment and Poverty		
Project)	636,165.13	499,061.96
UNESCO-Culture and	000,100.10	177,001.70
Development Project	-	49,692.00
IFSSO/UNESCO/NRCP XIIth	n	2.,2
GeneralIFSSO Conference	•	30,089.83
UNESCO MOST Project		
(Philippine Migration Region	nal	
Network)	227,441.45	150,189.21
SRTC Study on Government		
Statistical Manpower		
Requirements	228,727.93	231,505.17
NSSC III	004.055.04	200.00
APSSAM	234,055.34	120,438.00
UNESCO Bangkok: APINESS	16,398.80	

	1997	1996
NSSC IV	P 7,000.00	
CHED Project: HUSOCOM	237,550.26	
TOTAL PROJECT EXPENSES	1,587,338.91	P 1,081,176.17
EXCESS OF CURRENT FUND	P 2,695,302.34	P 191,952.91
FUND BALANCE, BEGINNING OF YEAR	2,141,715.81	2,761,265.92
PRIOR PERIOD ADJUSTMENT	188,490.07	(100,278.45)
FUND TRANSFER	-	(711,224.57)
FUND BALANCE,		
END OF YEAR	P 5,025,508.22 I	2,141,715.81

PHILIPPINE SOCIAL SCIENCE COUNCIL, INC. Investment Portfolio December 31,1997

	No. of Shares	Cost	Market Value	Percent To Total	Appreciation (Decline) Amount
Marketable Securities					(055.00)
Apex Mining Co.	22,500.00	1,065.30	90.00		(975.30)
BPI	200.00	24,174.17	17,800.00		(6,374.17)
Belle Property	18,000.00	128,566.82	28,080.00		(100,486.82)
DMCI Bldg. Inc.	16,000.00	129,578.78	19,200.00		(110,378.78)
Filinyest Land Inc.	17,000.00	125,203.67	27,200.00		(98,003.67)
Megaworld	10,125.00	82,593.11	7,695.00		(74,898.11)
Meralco A	1,846.00	195,477.78	152,295.00		(43,182.78)
Metro Pacific	43,419.00	169,728.66	48,629.28		(121,099.38)
Metro Bank	246.00	71,420.48	67,035.00		(4,385.48)
PDCP	6,400.00	178,873.69	64,000.00		(114,873.69)
PDCP Preferred Share	4,000.00	40,000.00	40,000.00		-
		************			***************************************
Total Marketable Securities		1,146,682.46	472,024.28	3.34%	(674,658.18)

	Date	Due Date	Interes Rate	t Cost	Market Value	Percent Total
Notes and Acceptances:						
PDCP Bank Salcedo						
Branch PDCP Bank Salcedo	11/25/97	1/5/98	22.00 P	500,000.00	511,000.00	
Branch PDCP Bank Salcedo	12/10/97	1/14/98	23.50	1,460,000.00	1,480,014.17	
Branch PDCP Bank Salcedo	12/23/97	1/22/98	24.00	90,000.00	90,480.00	
Branch	12/29/97	1/28/98	26.00	138,000.00	138,199.33	
PDCP Bank Santiago Planters Development	12/15/97	1/14/98	25.00	500,000.00	505,555.56	
Bank	12/5/97	1/7/98	23.00	35,000.00	35,581.39	
Bonifacio Land Corp.	12/29/97	3/31/98	20.05.	300,000.00	300,334.08	
Bonifacio Land Corp.	12/29/97	3/31/98	20.05	1,000,000.00	1,001,113.61	
Puerto Azul Land Inc.	12/8/97	8/10/98	27.00	95,000.00	96,638.75	
Puerto Azul Land Inc.	12/7/97	8/10/98	27.00	600,000.00	610,800.00	
Economic Development				,	020,000.00	
Foundation 3	6/20/94	6/11/99	25.00	248,041.59	263,888.69	

1		Interest					Percent
	Date	Due Date	Rate	Cost		Market Value	Total
Serg's Product Inc.	6/21/93	6/16/98	26.00	44,444.43		44,444.43	
Serg's Product Inc.	7/31/95	7/31/99	26.00	313,954.25		313,954.25	
Serg's Product Inc.	10/16/96	8/10/99	26.00	200,000.00		200,000.00	
Total Notes and Accep	ptances		P	5,524,440.27	P	5,592,004.26	39.50%
Investment in Prime E	quity Fund			200,000.00		200,000.00	1.40%
Total (PDCP)				6,871,122.73		6,264,028.54	
*Other Investment (E	BPI)						
Government Securi	ties			2,380,924.87		2,454,026.24	
Premium Fund				5,379,804.42		5,442,284.10	
Total Other Investr	nent			7,760,729.29		7,896,310.34	55.76%
Total			P	14,631,852.02	P	14,160,338.88	100.00%

^{*}Investment with BPI is based on September 30, 1997 report.

Official report for the quarter ended December 31, 1997 is not yet available.

Accomplishment Reports of PSSC Member-Associations

REGULAR MEMBERS

Linguistic Society of the Philippines

1. Activities

a. Monthly Meetings

The LSP Board met regularly on the last Thursday of the month. Emergency meetings were held to discuss urgent matters.

b. Election of Officers

The following officers were elected for 1997-1998:

President Edilberta C. Bala

Philippine Normal University

Vice President Emy Pascasio

Ateneo de Manila University

Treasurer Anna Ma. Gloria S. Ward

University of Santo Tomas

Board Members Wilfredo Alberca--Polytechnic

University of the Philippines; Ma. Lourdes S. Bautista--De La Salle University; Bro. Andrew Gonzalez, FSC--De La Salle University; Araceli Hidalgo--De La Salle University; Ponciano Pineda--Komisyon sa Wikang Pilipino; Stephen Quakenbush-Summer Institute of Linguistics; Ma. Clara
Ravina--University of the Philippines
Executive Secretary Emma S. Castillo
Philippine Normal University

c. Monthly Lectures

The LSP organized four lectures.

- 1. "The Modified Initiation Response-Feedback Structure: Language and Ideology in a Philippine Classroom Setting" by T. Ruanni F. Tupas--University of the Philippines on September 27, 1997 at the PNU
- 2. "Whole Language for University ESL Teachers" by Dr. Mary Ann Loewe--Fulbright Fellow, Assistant Professor Western, Michigan University on August 9, 1997 at DLSU
- 3. "Manobo Oral Literature in Everyday Communication" by Dr. Hazel Wrigglesworth--Summer Institute of Linguistics on February 15, 1997 at PNU
- 4. "The Language in and of Poetry: An Approach to Teaching Culture" by Dr. Gloria Agas--De La Salle University on January 25, 1997 at PNU

d. PSSC Lecture Series

The Linguistic Society of the Philippines organized a forum on "Language Agenda for the Third Millenium" on July 26, 1997 at the PSSC. The speakers were the following: Dr. Teresita Fortunato, De La Salle University —"Language Agenda for Filipino"; Dr. Wilfredo Alberca, Polytechnic University of the Philipines—"Language Agenda for English"; Dr. J. Stephen Quakenbush, Summer Institute of Linguistics—"Language Agenda for Philippine Languages"; and Dr. Evelyn Soriano, Ateneo de Manila University—"Language Agenda for Other Foreign Languages"

e. Annual Lectures

The LSP organized two professional chair lectures this year.

February 1, 1997 Annual Lecture of the

Bonifacio P. Sibayan

Distinguished Professorial Chair

in Applied Linguistics

Andrew Gonzalez, FSC

Professorial Chair Holder 1997 Lecture: "The Politics of Language: Ethnicity and Languages in the

Philippines"

March 3, 1997 Annual Lecture of the

Andrew Gonzalez, FSC

Distinguished Profesorial Chair

in Linguistics and Language Education

Curtis D. McFarland

Professorial Chair Holder 1997 Lecture: "English Enrichment of

Filipino"

f. Annual Convention

The LSP Convention was held on April 25-26, 1997 at De La Salle University. The theme for this year's convention was "Applied Linguistics: Focus on Second Language Learning/ Teaching." The speakers were the following: Dr. Andrew Cohen—Secretary-General, AILA; Dr. Vijay Bhatia—City University, Hong Kong; Dr. G. Richard Tucker—Carnegie Mellon University, Pittsburgh, Pennsylvania; Dr. Mohsen Ghadessy—Baptist University, Hong Kong; Dr. Elizabeth Gatbonton— Concordia University, Montreal, Canada; Dr. Yoshiko Takahashi—Keio University, Fujisawa, Japan; Dr. Isabel Cavour—University of Dayton; Dr. Andrew Gonzalez, FSC—De La Salle University, Philippines; Dr. Amy Chi Man

Lai—Hong Kong University of Science and Technology; Dr. Bonifacio P. Sibayan—President Emeritus, Linguistic Society of the Philippines; and Dr. Kevin Gregg—St. Andrew's University, Osaka, Japan.

- g. Summer Workshop
- Summer Workshop on "Classroom-Based Language Assessment"

This workshop was held at DLSU on April 1-12, 1997. The local specialists were Dr. Estefania de Guzman, Dr. Emma S. Castillo, Ms. Elvie Fonacier and Ms. Phebe Pena. The USIS specialist was Kenneth Jenson.

2. Summer Workshop on "Materials Development"

This workshop was held at DLSU on April 14-24, 1997. The specialist was Beverly Holmstrom, Principal, Basil Patterson, Edinburgh Language Foundation, Edinburgh, U.K. Her services were made possible through the British Council.

h. National Seminar-Workshop

Two seminar-workshops were organized by LSP during the first semester of 1997-1998.

- National Seminar-Workshop on "Recent Developments in Linguistic Theory: Applications to Language Teaching. The speakers were Dr. J. Stephen Quakenbush, Dr. Clive Mclelland, Dr. Rodolfo Barlaan, Prof. T. Ruanni Tupas, Dr. Emy Pascasio, and Dr. Ma. Clara Ravina on October 27-29, 1997 at De La Salle University
- National Seminar-Workshop on "Media for Distance Education: Applications to, and Implications for English Language Teaching", with Resource Speaker and Specialist Prof. Charles C. Mann of University of Surrey on August 4-8, 1997 at DLSU

2. Publications and Research

Volume 27, numbers 1 and 2 (June and December 1996) issue of the PHILIPPINE JOURNAL OF LINGUISTICS is now off the press and has been distributed. Volume 28, number 1 and 2 (June and December 1997) is now in press.

Philippine Association of Social Workers

1997 Board of Directors

National President Annabelle C. Singson Vice-President Ma. Theresa M. Mariano

Secretary Loreto R. Roja
Assistant Secretary Ninfa P. Franco
Victoria N. Navida
Assistant Treasurer Celerina G. Perin

Auditor Ma. Dolores J. Nalumen

P.R.O. Dolores B. Liwag

Board Members Teofila N. Alberto, Maribel G.

Cayco, Imelda A. Capili, Fe Y. Gallardo, Rufino M. Gamad, Bella G. Osalvo, and

Benilda B. Tayag

The goals and action plans of PASWI '97 are anchored on PASWI's objectives; to wit, "To build a profession of just and humane Filipino Society where each individual is respected for his/her innate dignity as a person and is free to develop the fullness of his/her potentials."

The needs analysis (NA) of 1996 served as the basis for the goals, action plans and strategies drawn for 1997 programs/activities. The four fold goals are:

- 1. efficient and effective operation and administration of PASWI;
- 2. stronger linkage, networking/involvement of PASWI national to all chapters;

- 3. closer and intense follow-up of the House Bill 7160 and 1975 the Magna Carta of Social Workers;
- 4. efforts to update members with the new trends on the social work profession.

Accomplishment report

- 1. Efficient and effective operation and administration.
 - a. Open communication of the PASWI Executive Office (written or personal).
 - b. Cut-down on operational expense through job rotation and part-time contract hiring.
 - c. Subsidized/sponsorship of operational expenses.
 - d. Improved planning of important and forecasted concerns for the year, i.e.
 - Chapter presidents quarterly meetings
 - Nomination of outstanding social workers/chapters
 - Oathtaking for new social workers
 - e. Study and implementation of a workable registration during the PASWI convention
 - pre-paid
 - one (1) day or 9 hour registration

2. Strong linkages, networking and involvement with PASWI chapters

- Four (4) chapter presidents meeting for the year resulting in a substantial feedback and planning
- Conduct of seminars on total quality management SW Behavioral/Interactive Management SW, Work Values and Attitudinal Development SW, Continuing Professional Education (CPE)
- Regular communication with PASWI chapters either through FAX, E-mail, telephone, fast/ordinary mail

- Creation of task force, a forum for Magna Carta of Social -Workers
- Outreach programs through the Social Workers in Industry c/o Meralco Employees Fund for Charity (MEFCI) Medical/Dental Mission, scholarship for the disabled, gift-giving for orphans, homeless children, etc.

3. Magna Carta 1024 (1975) and House Bill 7160

- Follow-up and open discussion on the matter, organized by the designated task force: The Q.C. PASWI Chapter.
- Advocacy in the Senate c/o Senator Raul S. Roco, Senator Juan Flavier and Senator Franklin Drilon

4. New trends in the social work profession

- a. Conduct of Training by the PASWI Board
- Total Quality Management Seminar Workshop (8 sessions)
- Work Values and Attitudinal Seminar Workshop (2 sessions)
- Behavior/interactive management
- Sexual harassment
- CPE and other PASWI concerns (5 sessions)
- Chapter organization and orientations
- b. Dissemination of Information (national/foreign) through
- Newsletter prints 1st, 2nd/3rd and 4th quarter PASWI newsletters (first in many years)
- Written communication
- · via Chapter meetings/via BOD meetings;
- · via Training sessions, conferences and visits
- PASWI journal consisting of paper presentations and proceedings of 1996 PASWI convention (First after 14 years)

- c. International Conferences in Social Work
 - The School of Social Work Update (Singapore)
 - Forum on the Senior Citizen's Care (New Zealand)
 - Forum on the Social Workers and the Immigrants
- d. Local Conferences in Social Work
 - Medical Social Work, Court Social Workers, Child Abuse (Iloilo)
 - Marriage Counseling/Annulment Proceedings (Cebu)

Highlights on other accomplishments

- Growth of chapters from 64 to 79
- Update of Magna Carta/DILG RA 7160
- Concept paper for the Department of Labor and Employment on the Four (4) Team Members in Industry, i.e. The doctor, the dentist, the nurse, the social worker
- New training program design for the new graduates of Social Work— "Seminar Workshop on Work Initiatives after College"
- The pre-organizational meeting with the young Social Work professionals

Philippine Historical Association

1. The General Assembly of the PHA was held last January 26, 1997 at St. Mary's College, Quezon City. The following were elected Directors of the PHA Board: Prof. Oscar L. Evangelista, Dr. Napoleon Casambre, Prof. Estellita Muhi, Bro. Ambeth Ocampo, Dr. Rosario Cortes, Dean Gloria Santos, Dr. Epitacio Palispis, Atty. Pablo Trillana III, Dr. Cesar Pobre, Dr. Adriel Meimban, and Prof. Evelyn Songco.

The following were elected officers for the year 1997:

President Prof. Oscar L. Evangelista Vice President Atty. Pablo Trillana III Prof. Estrellita Muhi Secretary Treasurer Dr. Napoleon Casambre PRO Dr. Adriel Meimban Auditor Dr. Cesar Pobre **Editor** Dr. Rosario Cortes **Executive Director** Dean Gloria Santos Chairman, Committee on

Research Prof. Ambeth Ocampo Membership Prof. Estrellita Muhi Atty. Pablo Trillana III

Special

Projects Prof. Evelyn Songco

II. Conducted seminars through its Akademyang Pangkasaysayan on the theme "The Struggles of the Filipinos to be Free."

A. May 21-23, 1997 Leyte Normal University, Tacloban City
 B. October 20-22, 1997 Aquinas University, Legaspi City
 C. October 23-25, 1997 University of St. Anthony,

Iriga City

III. Annual Conference

November 21-22, 1997 on "Bonifacio: A Century Hence" at the City College of Manila, Escolta, Manila

IV. Book Writing Projects

A. One Hundred Years of Philippine Legislature Under Congressman Jose de Venecia's CDF program through CHED

B. Between Two Generals -The History of the Executive Branch Under the National Centennial Commission

V. Others

- A. Co-sponsors the on-going nation-wide "Paligsahan sa Kasaysayan" with the National Historical Institute (NHI) and the National Centennial Commission (NCC)
- B. Co-sponsored the National Seminar Workshop on "Oral and Local History" with the National Historical Institute and the Department of Interior and Local Government held on November 10-12, 1997 at the National Arts Center, Mt. Makiling, Los Banos, Laguna.
- C. Co-sponsors the on-going program "The Centennial Goes to the Barrios." This is a project that brings to the people a pictorial history of the struggles that gave birth one hundred years ago to Philippine independence and nationhood through a travelling exhibit entitled "Journey to Filipino Independence and Nationhood." The opening exhibit was held last October 14, 1997 at the Hagonoy Institute, Hagonoy, Bulacan.
- D. Involvement in PSSC activities as Member, Board of Trustees and as Chairman of the Membership Committee.

Philippine National Historical Society

I. Board of Directors

The following are the current officers and members of the Board of Directors of the Philippine National Historical Society, Inc.:

President Bernardita R. Churchill
Vice President for
Luzon Rolando S. DelaGoza, C.M.
(on leave of absence)
Visayas Resil B. Mojares

Mindanao, Sulu and

Tawi-Tawi Benjamin A. Han Secretary Digna B. Apilado Treasurer Eden M. Gripaldo

Members Avelina M. Castaneda, Helen

R. Tubangui, Rolando V. de la Rosa, O.P., Demetrio P. Sonza, Rolando M. Gripaldo, Esmeralda S. Perez, Violeta S. Ignacio, and

Jose Antonio Custodio

President Emeritus Leslie E. Bauzon

The President is currently on leave in Washington, D.C. (from December 13, 1997 to May 21, 1998). During her absence the PNHS will be presented in the PSSC Board of Trustees by Dr. Eden M. Gripaldo, who has been designated the alternate PNHS Representative to the PSSC Board at the last PNHS Board Meeting held last December 5, 1997. Effective February 21, 1998, when the PSSC General Assembly will elect a new Board of Trustees, the PNHS representative will serve as the History Discipline Representative, vice the PHA Representative who served for the year 1997. This is in compliance with the resolution (BOT Resolution 96-11-03) presented by the PNHS President, Dr. Bernardita R. Churchill, then sitting as the History Discipline Representative in the PSSC Board, that PHA and PNHS take turns sitting in the Board as has been the case previous to the latest amendment of the by-laws of the PSSC. This proposal was accepted by the PHA President, Prof. Oscar L. Evangelista, and went in effect last February 1997. It should be noted here that the Philippine National Historical Society is a charter member of the Philippine Social Science Council.

Fr. Rolando S. DelaGoza, C.M., who finished his term as Commissioner for Higher Education (CHED), is currently on leave as Vice President for Luzon due to his assignment to the Office of the Congregation of the Mission in Rome as Procurator General and Archivist. Last February 29, 1997, Fr. DelaGoza received the University of Santo Tomas Graduate School Outstanding Historian Award at ceremonies held at the Club Filipino.

Immediate Past President, Dr. Leslie E. Bauzon, has returned to the U.P. Department of History from his stint as Visiting Professor in Asian Studies, Graduate School, University of Tsukuba, Japan. In the PNHS Board Meeting held last August 20, 1997, Dr. Bauzon was elected PNHS President Emeritus.

Board Member Helen R. Tubangui sits as Board Member of the National Historical Institute and President of the American Studies Association of the Philippines, as well as Vice Chair of the NCCA-Committee on Historical Research.

Board Member Avelina M. Castaneda is Chief of Special and Commemorative Events Division of the National Historical Institute as well as an ExeCom Member of the NCCA-Committee on Cultural Awareness.

Fr. Rolando V. de la Rosa, O.P. serves as Rector of the University of Santo Tomas.

II. Activities (Completed, On-going)

A. Co-sponsor with the Manila Studies Association, Inc., the National Commission for Culture and the Arts-Committee on Historical Research, and the National Historical Institute of the Ninth Annual Conference of the Manila Studies Association, Inc., June 26-27, 1997, at the Bulwagang Leandro V. Locsin, NCCA Building, Intramuros, Manila. The theme of the Conference was "The Philippine Revolution in 1897," and coincidentally, the Conference also commemorated the Andres Bonifacio Centennial. The highlight of the Conference was the roundtable discussion featuring critiques and commentaries on the controversial monograph of Glenn Anthony May entitled Inventing a Hero, The Posthumous Re-creation of Andres Bonifacio, which came out in the United States (University of Wisconsin) in mid-1996 and was released in the Philippines in early 1997. The papers from this roundtable were rushed to publication and the monograph, Determining the Truth, The Story of Andres Bonifacio, edited by Bernardita R. Churchill, was launched last September 3, 1997 at the NCCA in Intramuros.

Aside from some commentaries published in some metropolitan dailies and one weekly magazine, the monograph is the only compilation of academic papers addressing the issues raised by Glenn May. The monograph included articles written by PNHS Board Secretary Prof. Digna B. Apilado and PNHS Board Member Dr. Rolando M. Gripaldo.

Dr. Eden M. Gripaldo, PNHS Board Treasurer, and Board Member Dr. Francis A. Gealogo, also presented papers at the MSA Annual Conference.

B. 18th National Conference on Local and National History, October 22-24, 1997, held at Mindanao State University-Sulu, in Jolo, co-sponsored with the National Commission for Culture and the Arts-Committee on Historical Research, National Historical Institute, the Provincial Government of Sulu, the Municipal Government of Jolo, and the Sulu Cultural-Historical Society. The Conference theme was "The Muslim Filipino in Philippine History." This was the first national conference on Muslim Filipino history ever held in Jolo and the speakers, mostly Muslim scholars, focused on various aspects of the history of Muslim Midnanao and the Sulu Archipelago. Among the presenters were Dr. Benjamin A. Han, PNHS Vice President for Mindanao, Sulu and Tawi-Tawi, and PNHS Board Member Dr. Francis A. Gealogo.

A highlight of the conference was a workshop on the research, writing and teaching of Muslim Filipino history in the context of Philippine history, where Prof. Digna B. Apilado (PNHS Board Secretary) and Dr. Eden M. Gripaldo (PNHS Board Treasurer) both presented papers, along with Dr. Samuel K. Tan, newly appointed Chairman and Executive Director of the National Historical Institute, and Dr. Eric Casino, from Hawaii and formerly anthropologist at the National Museum.

Speakers for the opening ceremonies included Ms. Carmen D. Padilla, Executive Director of the National Commission for Culture and the Arts, the Sultan of Sulu of the Royal House of Patikul, the Governor of the Province of Sulu, and the representative of the Mayor of Jolo. The President delivered

the conference overview and the closing remarks at the conference. There were approximately 250 participants and observers at the conference.

The 19th National Conference on Local and National History will be hosted by Leyte Normal University in Tacloban, Leyte on October 21-23, 1998. This will be the PNHS Centennial Conference. The University of the Philippines Lupong Sentenaryo will join up with this conference for a trip to historic Balangiga in Samar scheduled for October 20.

C. The following members of the PNHS Board are Execom members of the Committee on Historical Research of the National Commission for Culture and the Arts: Bernardita R. Churchill, Chair of the Special Projects Sub-committee; Rolando S. DelaGoza, C.M., until his departure for Rome in September 1997; Helen R. Tubangui, Vice-Chair of the Committee; and Digna B. Apilado, Assistant Secretary of the Committee.

The following PNHS Board Members committed themselves to the cataloguing and translation (of the titles) of the Katipunan and Revolution (1896-1897) Documents which were recently acquired by the National Commission for Culture and the Arts: Bernardita R. Churchill, Fr. Rolando S. DelaGoza (until his departure for Rome), Digna B. Apilado and Eden M. Gripaldo. This was done on a volunteer basis on Saturdays. The documents contain very interesting details on the Katipunan and the Revolution during the initial period from 1896-1897.

The special projects which were undertaken by the Committee on Historical Research in 1997 were the following:

The "Kadatuan Conference" held in Zamboanga City on May 30-31, convened by Dr. Samuel K. Tan and which was attended by the PNHS President in representation of NCCA;

"The Eighth Echo Seminar on the Philippine Revolution," was held at Lyceum-Northwestern In Dagupan City on July 14-15 and was attended by the PNHS President who delivered the conference overview at this seminar;

The Conference on Local and Oral History held at UP Tacloban on November 27-28 where PNHS Board Secretary, Prof. Digna B. Apilado, delivered a paper on local history.

Dr. Eden M. Gripaldo will represent the PNHS President in the Committee during her absence (from January-May 1998).

D. Thru the President and/or several Board members, the PNHS was involved in the following activities in connection with the celebration of the Philippine Centennial:

The President serves as a Director of the Philippine Centennial Foundation/USA and a member of the Philippine Centennial Coordinating Committee based in Washington, D.C. Both organizations are involved in the planning of a nationwide Philippine Festival in the United States to celebrate the Philippine Centennial in June 1998. The centerpiece of this Philippine Festival is the 32nd Annual Folklife Festival to be sponsored by the Smithsonian Institution at the National Mall in Washington, D.C. from June 24-28 and July 1-5, 1998. The festival will feature musicians, artists, performers, cooks, craftspeople and scholars demonstrating, presenting and discussing the living cultural traditions of the Philippines.

The President also serves in the Program Committee for the International Conference to Cerebrate/Celebrate the Role of Women in Philippine History, sponsored by the National Centennial Commission, Women Sector, to be held on December 8-12, 1998 at the PTTC, CCP Complex, Manila. The Conference theme is "Babae, Bawiin ang Kasaysayan at..."

The Conference "Filipinas y El 98", co-sponsored with the Instituto Cervantes de Manila and the National Commission for Culture and the Arts-Committee on Historical Research, October 28-31, 1998, at the Bulwagang Leandro V. Locsin, NCCA Building, Intramuros, Manila. The PNHS President and PNHS Treasurer served in the Steering Committee of the Conference and PNHS served as the Secretariat for the Conference. This conference is quite significant in that for the first time in recent memory, a group of Spanish historians (nine came for the conference) presented their researches on the

Philippines and met with their academic counterparts, i.e., Filipino historians. The PNHS President delivered the conference synthesis at the closing of the conference.

Congreso del Centenario, IV Congreso Internacional de la Asociacion Espanola de Estudios del Pacifico, on the theme "1898: Espana y el Pacifico, Interpretación del Pasado, Realidad del Presente," held from November 28-29, 1997 at Villadolid, Spain. All sessions were held at Valladolid, except for the plenary session which was held at the historic Casas del Tratado in Tordesillas under the heading Historiografia sobre el 96-98. The PNHS President presented a paper at the first session on Perspictivas, entitled "El 98 en la Historiografia de Filipinas: Perspectivas y Bibliografia Critica." She also gave a presentation at the second session on Bonifacio y la Documentacion Sobre la Revolucion, wherein three Filipino scholars "debated" the controversial book on Bonifacio with the author himself, Glenn May. The PNHS President also presided at a session on Liderazgo y Revolucion held on the last day of the Conference back in Valladolid.

E. Others

The PNHS President attended the Third European Conference on Philippine Studies held at Aix-en-Provence, France, on April 28-29, 1997. The theme of the conference was "Philippine Communities Between Local Traditions and Globalization." The PNHS President delivered the conference synthesis at the closing of the conference.

The PNHS President serves in the Board of the American Studies Association of the Philippines. She is also historian consultant for the National Museum of Social History being planned by the National Museum of the Philippines.

[N.B. The above information on activities of Board Members is based only on materials available to the President and may not include other activities of other members of the PNHS Board which have not come to the attention of the President.]

III. Forthcoming Activities

The PNHS, in cooperation with the National Historical Institute and with the assistance of the Philippine Centennial Commission, the Department of Education, Culture and Sports, and the Department of the Interior and Local Government, will convene a series of monthly Centennial Regional Seminar-Workshops on Oral and Local History with the aim of bringing history to the grassroots/barrios throughout Regions I-XV, with a national conference to be convened in Manila in November 1998. The series starts with Region I on January 29-30 to be held in Vigan, with PNHS Board Secretary Digna B. Apilado serving as the convenor/coordinator.

The PNHS will co-sponsor, with the NCCA-Committee on Historical Research and the Arts and Sciences Interdisciplinary Network, Social Sciences Department, College of Arts and Sciences, UP Manila, the William Henry Scott Memorial Lectures on May 20-23, 1998 at Sagada, Mountain Province.

The PNHS will co-sponsor, with the NCCA-Committee on Historical Research and the National Historical Institute, a National Conference-Workshop on Philippine Historiography since 1898 to be held on June 5-6, 1998 at the Bulwagang Leandro Locsin, NCCA Building, Intramuros, The theme of the conference workshop is "Decolonizing Philippine Historiography."

The PNHS will co-sponsor, with the NCAA-Committee on Historical Research and the National Historical Institute, the Tenth Annual Conference of the Manila Studies Association (MSA) to be held on June 18-19, 1998 at the Bulwagang Leandro V. Locsin, NCCA Building, Intramuros. This will be the MSA's Centennial Conference.

The PNHS will co-sponsor with the Commission of Overseas Filipinos (Jose Z. Molano, Jr., Executive Director) and the Filipino American National Historical Society (FANHS) an international conference on the theme "Spanish-American War/Philippine Centennial Conference on Filipinos in America," to be held at the Manila Hotel on August 5-7, 1998.

The PNHS has a Memorandum of Agreement with FANHS signed in 1996.

IV. Forthcoming Publications (Projected for 1998-1999) Journal of History volumes on:

Urban History edited by Maria Luisa T. Camagay

Bikol Studies edited by Bernardita R. Churchill and Digna B. Apilado

Marawi Conference (1991) papers to be edited by Rolando M. Gripaldo and Eden M. Gripaldo

Tawi-Tawi (1992) Conference papers, to be edited by Leslie E. Bauzon

Kabacan Conference (1993) papers, to be edited (probably) by Bernardita R. Churchill

Palawan Conference (1994) papers, to be edited by Digna B. Apilado

Zamboanga Conference (1995) papers, to be edited (probably) by Bernardita R. Churchill

Philippine Revolution (Ateneo de Manila Conference, 1996), to be edited by Francis A. Gealogo

Centennial Volume, papers on the Katipunan and the Philippine Revolution presented at the Manila Studies Conferences and PNHS Conferences, to be edited by Francis A. Gealogo

[The publication of the above journal issues is contingent upon availability of funds. The plan is to update the publication of the Journal of History.]

V. SEC Registration

The PNHS registration with the Securities and Exchange Commission was finalized in February 1997.

Philippine Sociological Society

Between March 1997 and February 1998 the Philippine Sociological Society (PSS) accomplished four activities: the holding of a General Convention; the development of course materials on "Society and Culture" and training of teachers in the use of these materials for the new CHED General Education (GE) curriculum; the organization of a Panel Discussion on the development of sociology as a discipline in the Philippines during the first pre-Congress of the Fourth National Social Science Congress (NSSC IV); and the release of 2 issues of the Philippine Sociological Review.

These accomplishments were undertaken under the leadership of the PSS Board of Directors for 1997, namely:

President Sylvia H. Guerrero

Vice-President Ma. Cynthia Rose B. Bautista Secretary Karina Constantino-David

Treasurer Virginia A. Miralao

Directors at Large Clemen C. Aquino, Gelia T.

Castillo, Stella P. Go, and Emma E. Porio

Ex-Officio Corazon B. Lamug

PSS General Convention

The PSS General Convention was held on 25 October 1997 in the PSSCenter Auditorium and featured 2 panel discussions, a special lecture and a business meeting.

The first panel discussion was on "Urban Issues and Concerns" which featured 4 papers: "Demystifying the Urban Poor in Metro Manila" by Professor Karina Constantino David; "Housing the Urban Poor in Metro Manila;" by Dr. Ma. Lourdes Rebullida and Professor Dolores A. Endriga; and "Issues in Urban Flood Control" by Dr. Leonardo Liongson. Panel moderator was Dr. Ma. Cynthia Rose B. Bautista.

Panel Discussion II – "Gender and Violence"—had 4 papers: "Breaking the Silence: The Realities of Family Violence" by Dr. Sylvia H. Guerrero; "Focus on Child Abuse" by Dr. Stella Guerrero-Manalo; "Experience of Abuse among Amerasians" by Dr. Cecilia Conaco; and "Interventions for Victims of Domestic Violence" by Dr. Leticia Penano-Ho.

"The Philippine Centennial" was the topic of the special lecture which Dr. Walden Bello presented.

Capping the Convention was a Business Meeting which allowed members to discuss amendments to the By-Laws and future plans for the Society, and to elect 4 new members of the Board for 1998.

Development of Course Materials and Training

PSS, in collaboration with UGAT, took charge of planning and carrying out the training for the module on "Society and Culture" of the PSSC-CHED project to develop materials for the new GE curriculum in the social sciences. Dr. Emma E. Porio served as one of the two course directors for the training module which was held on 20-29 October 1997 in the PSSCenter. Eight other members of the Society served as resource persons—Dr. Ricardo Abad, Dr. Cynthia Bautista, Dr. Ledivina Carino, Dr. Sylvia Guerrero, Dr. Teresita Maquiso, Professor Belen Medina, Dr. Virginia Miralao, and Dr. Robert Salazar.

Twenty-nine teachers from Metro Manila and the regions were trained, and they now are planning for echo training programs in their schools to train more teachers for the new GE course on Introduction to Sociology and Anthropology.

Panel Discussion on the Development of Sociology in the Philippines

PSS organized a panel discussion on the history and development of sociology as a discipline in the Philippines for Pre-Congress I of the NSSC IV on 31 January 1998. The panel included Dr. Corazon Lamug, paper presenter, and Dean Ofelia

Angangco and Dr. Mary Racelis, paper reactors. Dr. Cynthia Bautista served as panel moderator.

The sociology paper will be incorporated into a bigger paper to be written by Dr. Virginia Miralao on the development of social science disciplines in the country and to be presented during the NSSC IV Congress Proper in July.

Journal Publication

With Dr. Virginia A. Miralao as Editor of the *Philippine Sociological Review* (PSR), the Society released the 1995 and 1996 volumes of the journal.

PSR 1995 is an issue on "Crime and Social Deviance" while PSR 1996 carries papers on "Filipinos and Transnational Migrants." Dr. Filomeno V. Aguilar, Jr. who teaches at James Cook University of North Queensland served as Guest Editor of the second issue.

The manuscript for the 1997 PSR volume was also prepared, and the issue will be released during the first quarter of 1998.

Philippine Statistical Association (abridged from the President' Annual Report)

The Philippine Statistical Association (PSA) was involved in advocacy, research, technical assistance, institution building, and publication in 1997. The PSA kept in line with the agreed agenda formulated for the association during the Special Meeting in Subic on March 14-17, 1997. In spite of many activities that demanded much of the association's resources, its financial position has remained strong.

Advocacy

In line with PSA's advocacy function, the association hosted the presentation of the following papers which resulted in indepth and lively discussions:

- 1. Result of the Survey on Philippine Contemporary Values, presented by Dr. Patricia G. Licuanan of the Miriam College, at the PSA First Quarter Meeting held on April 30 at the Max's Restaurant, Quezon City.
- 2. The Gross National Product: Issues and Concerns by Data Sources and Users, talakayan style, with Dr. Romulo A. Virola, Adm. Tomas P. Africa, Dir. Romeo S. Recide and Ms. Wilhelmina Manalac as resource speakers. Ms. Heidi Arboleda moderated the discussion which was held on August 6 at the China Pearl Restaurant, Quezon City.
- 3. Statistical Manpower in Government and Scientific Career System for Statisticians as the theme for the Annual Conference. The paper presentors were Ms. Teresita Valerio, Dr. Tito A. Mijares and Engr. Lydia G. Tansinsin. The discussants were Dr. Romulo A. Virola, Dr. Hector B. Morada and Prof. Angeles R. Buenaventura. It was held on October 30 at the Sulo Hotel.
- 4. Sixth Philippine Statistics Quiz, in cooperation with the National Statistics Office, which was concluded last November 25, 1997. The national champion came from Region IV, Nino Alejandro Q. Manalo; second place came from NCR, Jose Arnaldo B. Dris; third place came from Region VI, Rolando C. Ceballos, Jr.; fourth place from Region XI, Eljoie G. Fontanilla; and fifth place from ARMM, Michael Villanueva.

Research Project

- 1. The PSA-USAID Project "Statistical Development and Analysis in Support of the Agribusiness Sector" (SDASAS), which started in February 1992, finally ended on September 30, 1997. A small group, however, remained up to December 31, 1997 to attend to the closing of books of accounts and the finalization of the technical reports.
- 2. There were other projects undertaken jointly with other agencies in 1997. A number of these projects will continue to be administered by the PSA until they are all completed in 1998. All new projects shall be turned over to the ASSIST: A Foundation of the Philippine Statistical Association.

The projects undertaken in 1997 and their corresponding cooperants are:

a. With the National Statistics Office

- 1. Establishment and Maintenance of Registration System for Muslim Filipinos extension from December 7, 1996 to December 7, 1997.
- 2. Institutionalizing the Provincial Database and Information Center (PDIC) Methodology to Meet Local-Area Data Needs extension from December 6, 1996 to June 30, 1997.

b. With the Bureau of Agricultural Statistics

- 1. Management of Funds for the Project Evaluation of Non-UPLB (University of the Philippines at Los Banos) ACIAR-Supported Projects with a budget of A\$75,969.
- 2. Impact Assessment of the Mt. Pinatubo Damage Rehabilitation Project with a budget of P132,500.

c. With National Wages and Productivity Commission

1. 1997 Survey of Establishments with Productivity and Gain Sharing Program with a budget of P690,000.

d. With the Department of Trade and Industry

1. Survey of Domestic Suppliers with a budget of P1,940,950.

Institution Building

PSA's plan to establish a foundation to take care of the business affairs of the association had been realized this year. *The ASSIST: Foundation of the PSA* had been organized and registered with the Securities and Exchange Commission on June 11, 1997. There are at present thirty-four (34) members of the Foundation. An interim Board of Trustees manages the Foundation. They are Dr. Margarita F. Guerrero (President),

Ms. Carmelita N. Ericta (Vice-President), Dr. Ana Maria L. Tabunda (Secretary), Ms. Ma. Celeste M. Molina (Treasurer) and Prof. Lilia Habacon (Auditor) and Dr. Ann Inez N. Gironella, Mr. Generoso G. De Guzman, Ms. Nelia R. Marquez, Mr. Romeo S. Recide, Mr. Ruben F. Trinidad and Mr. Simeon R. Ventura as members. Today the members of the Foundation shall elect a regular Board of Trustees who shall serve for two (2) years. Mr. Ruben F. Trinidad, Project Coordinator of the defunct SDASAS, was appointed the Managing Director until December 31, 1997. Upon his request to retire at the end of this year, the Board of Trustees chose as his successor Ms. Ma. Celeste Molina of BAS from among seven who applied for the position.

In support of the Foundation, the PSA has granted a loan of P836,000 to match the SDASAS earnings of P780,311.89 to serve as the seed capital of the Foundation. All the equipment of SDASAS are being used by the Foundation and were transferred to ASSIST Foundation at the end of the year. In return the Foundation shall donate an amount annually to cover the budget deficits of the PSA. The ASSIST reserves the right of PSA access to all the equipment of the Foundation. These conditions are provided for in a Memorandum of Understanding between the PSA and ASSIST Foundation.

The ASSIST Foundation was launched to the business community on September 24, 1997 with a fitting program held at the Club Filipino, Greenhills. More than a hundred guests, including prospective clients attended. At present the Foundation has five (5) paying clients. There are three big projects under negotiation for 1998—the Asian Development Bank, the Department of Agriculture, and as an associate of USAID Consulting Firm.

Technical Assistance

1. Contributed P5,000 to the Department of Science and Technology in support of the Undergraduate Scientific Manpower Development Program.

2. The Annual Training of Institutional Members was held on October 14-16 and October 21-23 at the Statistical Research and Training Center. The topic adopted was "Statistical Forecasting with Computer Applications". Twenty six (26) participants attended both trainings.

Publication

PSA Newsletter, 3 issues (April 30, August 6, and October 30).

Organizational Matters

1. Board Membership

President	Margarita F. Guerrero
	National Statistics Office
1st Vice-President	Carmelita N. Ericta
	National Statistical Coordination Board
2nd Vice-President	Romeo S. Recide
	Bureau of Agricultural Statistics
Secretary	Gervacio G. Selda, Jr.
·	Statistical Research &
T.	Training Center
Treasurer	Ma. Celeste M. Molina
	Bureau of Agricultural Statistics
) (- 1	- III II I
Members	Mary Rose B. Balanza
	San Miguel Corporation
	Erniel B. Barrios
	UP Statistical Center Research
	Foundation
	Isidoro P. David
	Asian Development Bank
	Francisco N. Delos Reyes
	UP Statistical Center

Arturo Y. Pacificador, Jr.
Institute of Mathematical Sciences
and Physics, UP Los Banos
Josie B. Perez
National Statistics Office

- 2. Committee Meetings Held. The Board of Directors met twelve times during the year. Likewise the working committees held meetings as follows:
 - a. Institutional Development Committee, 2 meetings
 - b. By-Laws, Membership and Chapter Committee, 3 meetings
 - c. Conference Committee, 4 meetings
 - d. Publications Committee, 3 meetings
 - e. Philippine Statistics Quiz, 3 meetings
 - f. Training Committee, 4 meetings
 - g. Annual Meeting and X-mas Party, 2 meetings
 - h. Search & Awards Committee, 1 meeting
 - Nomination & Election Committee, 1 meeting
 - j. Finance Committee, 2 meetings
- 3. Membership Update. As of December 5, 1997 PSA's total membership stood at 822 categorized into individuals, 612; institutional, 36; and life, 174. This year 2 new institutional members were admitted. They are De la Salle University and Fiber Industry Development Authority.
- 4. Planning Workshop. A planning workshop was held in Subic on March 14-15, 1997 to review and update the PSA Agenda Towards 2000. Members of the Board of Directors and a few members of the Council of Advisers attended. The report was approved by the Board of Directors during its meeting on May 16, 1997.
- 5. Microfilming of PSA Records and Publications. To improve the safekeeping of the PSA records and publications, as well as to decongest its small office, PSA availed of the advanced technology of microfilming offered by Kodak Philippines. All its records and publications, including that which the Secretariat was able to retrieve from past officers of PSA, are now in microfilm. In order to improve upon

references to these records and publications, PSA made arrangements that the same are also written in CDs with table of contents, for easy retrieval through Personal Computers.

- 6. **PSA** Chapters. The present Board of Directors finally came up with a proposal to end the nagging questions on (a) chapter representation in the Board of Directors, (b) equality of treatment of Manila-based members and chapter members, (c) voting by mail, and (d) membership dues.
- 7. Interagency Participation. In 1997, the following members were designated to inter-agency committees:
 - a. Ms. Carmelita N. Ericta, Member of the PSSC Board of Trustees
 - Dr. Margarita F. Guerrero, Member, Steering Committee;
 Ms. Josie B. Perez, Member, Program Committee; Mr. Ruben F. Trinidad, Logistics Committee, all in connection with the 1997 Celebration of Statistics Month in October.
 - c. Dr. Margarita F. Guerrero was appointed member of the Organizing Committee for the Third East Asian Regional Session of the International Association of Statistical Computing (ARS) to be held in December, 1998.
- 8. Financial Status. Based on PSA's unaudited financial records covering January 1 to November 30, 1997 total revenue reached P755,651.47 compared to total expenditures of P702,736.62, thereby realizing a balance of P52,914.85. If this balance is included in the balance outstanding as of December last year, the total fund balance is P590,300.73.

Matters to be Considered by the Board of Directors for 1998

1. ASSIST Foundation. The present PSA Board of Directors and ASSIST Foundation Board of Trustees have provided solid funding for one year operation (1998). The Foundation has to earn its keep thereafter. In view of this, a serious study is called for on ways and means to make the Foundation truly viable and sustainable.

- 2. Statistics Literacy Promotion. One of the most important recommendation during the Subic Planning session was to have a determined thrust towards improving statistical literacy in the country. Among the activities envisioned were (1) training of teachers in statistics (2) improving statistics contents in the curriculum in all levels of education, and (3) writing of textbooks and syllabus for statistics. The initial discussions with the DECS, DOST, and the CHED should be continued with vigor.
- 3. Area of Cooperation between the PSA and Institutional Members. Find ways and means to improve its services to and strengthen the relationship between the PSA and its Institutional members.
- 4. Strengthen the Relationship between PSA and its Chapters. Now that PSA has rationalized the structural relationship between the association and the Chapters, the next step is to find out the areas of cooperation between them.

Psychological Association of the Philippines

In 1997, the Psychological Association of the Philippines (PAP) achieved the goals it had set out for the year, particularly in reaching out to more professionals and students of psychology.

Organization

A constitutional change was introduced. The number of Board Members was increased from twelve to fourteen members.

The new Board of Directors of the Psychological Association of the Philippines elected a new set of officers in August 1997. They are: Dr. Elena L. Samonte, President, Dr. Imelda V.G. Villar, Vice President, Dr. Alma dela Cruz, Executive Secretary, Dr. Alexa P. Abrenica, Treasurer and Dr. Anselmo Lupdag, Public Relations Officer.

Conferences and meetings

There were three conferences and one Convention held during the year. The PAP Regional Conference in Davao City was hosted by the Ateneo de Davao Psychology Department and Division on Education and Social Science. It was held on February 7 and 8, 1997 and had for its theme "Advances in the Professional Practice of Psychology". It was attended by over 100 professional delegates and over 300 junior affiliates/psychology students.

The second PAP Regional Conference was held on August 29-30, 1997 at the Central Luzon State University in Munoz, Nueva Ecija. It was attended by over 400 student delegates and almost 100 professional delegates.

The third Conference was the PAP Junior Affiliates (PAPJA) Convention held in Miriam College on December 5-6, 1997. Its theme was "The Role of Psychologists in a Changing World." It was attended by some 1500 students and professionals from all over the country.

The 34th Annual Convention was held at the Philippine Social Science Center on July 3-5, 1997. It had for its theme "Advances in the Professional Practice of Psychology." It featured panel discussions, poster sessions and continuing education workshops. During the Convention, the founders of the PAP were honored. Some of them were present during the convention: Dr. Alfredo V. Lagmay, Fr. Jaime Bulatao, S.J., Dr. Aurora Minoza, and Prof. Maria Fe Abasolo-Domingo.

Workshops

Several workshops were conducted during the year such as the one conducted by Sr. Innocencia Casanova on February 17, 1997 at the University of Santo Tomas. It focused on writing psychological reports and local norms for psychological tests.

Other continuing education workshops were offered during the Regional Conferences and PAPJA Conference.

Publications

The PAP published the 1996 issue of the *Philippine Journal* of *Psychology* (PJP) and three issues of the PAP Newsletter. The focus on the 1996 PJP was Educational Psychology.

Psychology Bill

The Psychology Bill was passed on second reading at the House of Representatives last May 27, 1997. The Proposed Act to Regulate the Practice of Psychology, Creating a Psychology Board, Providing Penalties and for Other Purposes (House Bill No. 8625) was filed by Congresswoman Lally Laurel-Trinidad.

Visiting Professors

PAP hosted three visiting professors. Dr. Bruce Bain, Professor of Educational Psychology at the University of Alberta, Canada delivered a lecture "Pathways to the Peaks of Mounts Piaget and Vygotsky: Speaking and Cognizing Monolingually and Bilingually" at the Assumption College on June 11, 1997. His wife, a developmental clinical psychologist as well as psychotherapist in the Edmonton Public School System in Canada also delivered a lecture entitled "Diagnosing Learning and Disruptive Disorders in Children."

The PAP also hosted Dr. Richard Schlesinger who delivered several lectures at the De La Salle University on December 15, 1997 and at the University of the Philippines on December 16, 1997.

PSSC Lecture Series

The PAP-sponsored lecture for the PSSC Lecture series had Dr. Elena L. Samonte, PAP President as lecturer on 30 September 1997. Her paper entitled "Filipino Migrant Workers in Hong Kong: Inventory of Skills and Long-term Plans" presented the results of a survey conducted on Filipino migrant workers in Hong Kong, in preparation for the turn-over of

Hong Kong to China on June 30, 1997. It was attended by representatives from various sectors: government, NGO, media, and the academe. A workshop followed the lecture which addressed the issues raised by the paper through suggested courses of action.

Philippine Political Science Association

Since its revitalization in 1995, the Philippine Political Science Association (PPSA) has initiated several activities that have brought together academics and practitioners in the field of political and allied social sciences from all over the country. As a result of these endeavors, the association has continued to grow and is currently recognized as the professional organization for political scientists in the Philippines.

A. Membership

The PPSA currently has a total of 53 members, of which 18 are life members, 34 are regular members and 1 associate member. PPSA members, mostly political scientists and all teachers of political science and allied courses in their respective institutions, have varied social science and legal backgrounds. Many come from the National Capital Region but there is significant representation of all regions including the largely Muslim ARMMM.

Active PPSA members who pay their annual dues on time are entitled to a copy of the Philippine *Political Science Journal* and other selected academic materials from the PPSA.

B. Organizational Administration: The PPSA Executive Board

The organization is administered by the PPSA Executive Board whose members are elected by the general membership during the PPSA annual conference, usually held in the month of May. The PPSA Executive Board has the primary responsibility for the day-to-day administration of the association. For 1997-1999, the following were elected to serve

as members of the Executive Board with specific, functional designations:

President Felipe B. Miranda
Vice-President Ronald D. Holmes
Secretary Julio Teehankee
Treasurer Malaya Ronas
Legal Officer Pablo Tangco

Area Representives

Luzon Annie Manalang and

Cesar Medina

Visayas Rhodora Bucoy and

Ramon Pelobello,

Mindanao Macapado Muslim and

Cumar Umpa

Chair, Membership

Committee Frank Soriano
Editor, PPSA Journal Temario Rivera

Past President Carmencita T. Aguilar

The Executive Board meets at least once a month to discuss the plans, projects and other activities of the association. It assumes responsibility for the generation, utilization and evaluation of material, financial and human resources required by approved PPSA projects and activities. Minutes of the Executive Board meetings are prepared, recorded and filed by the PPSA Secretary. In 1997, the Executive Board was particularly active, meeting more than 20 times in the course of planning, implementing and evaluating numerous PPSA activities.

C. PPSA Activities

For 1997, PPSA undertook the following major activities:

1. The PPSA 1997 National Conference on "Furthering Democratization and Development through Elections," May 8-9, 1997 at the Philippine Social Science Center Auditorium, Quezon City.

Following up its 1996 interest in democratization and the electoral process, which culminated in the first-ever forum for

"presidentiables" being initiated by the PPSA in its 1996 national conference in Lingayen, dubbed by media as "the Lingayen Battle of Presidentiables," the PPSA devoted its 1997 national conference to a two-day discussion of the various dimensions of Philippine politics. The role of public opinion, political parties, Congress and the COMELEC merited academic papers by notable academics and political practitioners.

The PPSA national conference was also enriched by the presence of several presidentiables (Vice-President Joseph Estrada, Speaker Jose de Venecia and Senator Gloria Macapagal-Arroyo) who provided the assembled academics, government officials and select representatives of NGOs and POs rather detailed previews of programs they would prioritize should they succeed in their singular quest for the presidency. Well over a hundred political and other social scientists attended the conference, contributing much to its no-holds-barred academic exchanges and very collaborative attempts at constructive criticism of electoral processes, institutions and political personalities.

2. Project Outreach: A General Education Course Development and Training Program for Politics and Governance, piloted for the faculty and students of the Far Eastern University, June-October 1997

Committed to the idea of a nationally viable General Education Course on Politics and Governance, the PPSA designed a pilot of the substantive course and prepared an auxiliary training program for prospective teachers of the course. The entire project was run for a full semester at the Far Eastern University which had expressed an urgent need for assistance to develop and pilot precisely this kind of GE course. Approximately fifteen academics, mostly PPSA members, collaborated in designing the course and providing the necessary lectures in the course of preparing and implementing this pilot program.

The GE course covered broad areas of Politics and Governance, inquiring initially into the nature of these processes and the structures they give rise to, the state and the lead institutions of governance, local governance, democratic politics and selected key issues of democratization. The course ran through lectures and discussions taking four hours per week, in two sessions each of which required two hours of interaction between the lecturers and their students. The classes addressed by the PPSA lecturers comprised slightly more

than 400 students, with an additional 10 to 20 FEU faculty members also in attendance.

3. PPSA Workshop on the Teaching of the General Education Course on Politics and Governance, Philippine Social Science Center, November 3-8. 1997

As contracted by the Philippine Social Science Council (PSSC) with funding resources made available by the Commission on Higher Education (CHED), the PPSA designed a General Education Course on Politics and Governance and conducted the supplementary workshop on the teaching of this GE course. CHED had earlier decided that this course would be one of several GE courses to be required of all tertiary-level students.

Seventy teachers from different colleges and universities throughout the country attended the workshop. Running for five and a half days, the workshop combined lecture by expert resource persons and intensive group discussions immediately afterwards. The lecturers did not only provide an exposition of the substantive content of their assigned modular topics; they also inquired into the pedagogic materials and communication skills required for effectively teaching the modules. The teacher-participants, on the other hand, critiqued both the substantive content and pedagogic presentation of the lectures and, furthermore, provided specific recommendations on how to improve both.

At the end of the training period, lecturers and the teacher-participants collaborated in improving the preliminary draft workbook for the course which the participants had used, producing the PPSA's final draft Workbook on the Teaching of the General Education Course on Politics and Governance. Intended for further validation in various regional echo workshops in 1998, this final draft could be the core document for the CHED-approved workbook for teaching this GE course nation-wide.

4. PPSA Grant in Support of Centennial-Focused Researches, December 1997

Acknowledging the need to encourage research efforts focusing on centennial-related political topics, the PPSA extended a modest grant of P30,000 to Mr. Domingo de Guzman who requested for PPSA financial support to help finish at least a 1000-line epic narrative of Philippine political history exploring the personalities and events during the Philippine Revolution and other turn-of-the century political developments.

5. Other activities

In addition to the activities identified above, the PPSA also helped sponsor or co-sponsor other academic projects, mostly having to do with facilitating the lectures/seminars of prominent social scientists visiting the Philippines or, in some cases, nationally prominent political personalities discussing a high-intensity issue. These activities usually lasted half-a-day to a day and generally involved PPSA collaboration with other academic institutions or groups.

D. Publications

1. PPSA Volume on Democratization

An edited collection of academic papers on Philippine democratization presented during the PPSA National Conference held in Lingayen, Pangasinan in 1996, Democratization: Philippine Perspectives was published for the PPSA by the University of the Philippines' Press and publicly launched in May 1977.

2. The Philippine Political Science Journal (PPSJ)

PPSA now intends to regularly publish the PPSJ and, within two years, to make it a fully-refereed, professional journal. The latest PPSJ issue, edited by Professor Temario Rivera, Ph.D., was originally schedule for release in December 1997 but due to some academic work delays and other financial concerns, will be available only by March 1998. This issue combines three years of journal articles (1995, 1996 and 1997) and thus finally brings the PPSJ up to date.

E. Financial and Legal Corporate Status

PPSA finances have significantly improved due to its more aggressive professional activities and also its bigger and much more actively-involved membership. An audited Book of Account is kept by the Treasurer of the organization.

PPSA's corporate status has also been prudently regularized through formal representations made in 1996-1997 with the Securities and Exchange Commission as well as with the Bureau of Internal Revenue. Prior to these efforts, the association had an ambiguous legal existence having neglected to comply with formal reporting requirements demanded by the SEC and the BIR.

ASSOCIATE MEMBERS

Ateneo de Naga Social Science Research Center

Chronology of Completed and On-going Projects

Project Title	Dates/Duration
ARD/GOLD Indicator Measurement	
(Baseline)	January 27-April 11
LPP/DOH Masbate Multi-Indicator	•
Survey	March 1-October 7
ECCCE Rapid Appraisal of the Status	;
of Catholic Education in the Diocese	August 21-
of Caceres	September 15
Third Elementary Education Project	September 16-
(TEEP) (Masbate Component)	October 15
ARD/GOLD indicator Measurement	
(Round 2)	January 30, 1998
	(On-going)

Description of Projects

The ARD-GOLD Indicator Measurement

The ARD-GOLD Project Associates in Rural Development/Governance and local Democracy) is a USAID technical assistance program in selected provinces, highly urbanized cities and independent component cities. Its purpose is "effective local governance with maximized popular participation..., and a functioning system of communication to support replication." With respect to these objectives, the ASSRC, as the GOLD site research institution for Naga City, is monitoring the NAGA LGU's progress through research activities that measure indicators of citizen participation in

various areas of local governance. The study has two components: (1) A public opinion survey utilizing the Social Weather Station (SWS) methodology; and (2) Key informant interviews and Focus Group Discussions with the aim of understanding the nature and extent of citizen participation of Naga city governance. The ASSRC has undertaken two rounds of indicator measurement with the initial round (baseline study) conducted in February of 1997 and the follow-up (second round), in November 1997. The final report for the second round is due for completion by January 1998.

The LPP/DOH Masbate Multi-Indicator Survey

In response to the challenges presented by the new roles being assumed by LGUs as a result of the devolution of major responsibilities of the DOH in organizing, delivering and financing public health services, the USAID-funded Local Performance Program (LPP) was introduced as a component of the Integrated Family Planning and Maternal Health Program. Through this collaboration, the DOH envisions to enhance the management capacity of LGUs by providing financial and technical assistance to participating provinces, highly urbanized cities and independent component cities.

A primary component of the LPP is the conduct of cluster surveys that will generate information as basis for planning, implementing, monitoring, and evaluating national health programs at the local level. That the surveys are jointly undertaken with academic research institutions emphasize the program's aim of developing the skills of LGU program managers in managing research activities.

Thus, the initial multi-indicator cluster survey for generating baseline information about selected Maternal and Child Health Programs was conducted in mid-April 1997 with the ASSRC as the partner research institution for Masbate province. The survey focused on three sets of indicators: (1) Family Planning (Contraceptive Prevalence Rate); (2) Full Child Immunization (BCG, OPV, DPT, and Measles vaccines); and (3) Prevention of neonatal tetanus through Tetanus Toxoid injections to women.

The ECCCE Rapid Appraisal

The rapid appraisal was commissioned by Archbishop Leonardo Legaspi of the diocese of Caceres through the Episcopal Commission on Catechesis and Catholic Education (ECCCE) in order to assess the quality of education in small Catholic schools in the Bicol countryside. In order to gather the essential information for the appraisal within a short period of time, Focus Group Discussions were conducted in selected catholic institutions. Respondents of the survey included, among others, the principal, the finance officer or treasurer, and representatives from the faculty, parents and the student body. To provide a better understanding of the constraints being experienced by these institutions, data from two public high schools in the locality were also gathered. The results of this appraisal will be used to assess the feasibility of the Cluster Model School scheme wherein some sharing of resources between and among schools will be facilitated.

Third Elementary Education Project (TEEP) (Masbate Component)

The Department of Education, Culture and Sports (DECS) has embarked on the TEEP with the primary objective of improving elementary education in the 26 provinces under the administration's Social Reform Agenda (SRA). The TEEP operates within the framework of participatory planning in the formulation of the Division Education Development Plans (DEDPs) of these provinces. To pursue this participatory strategy, the need for "school community based consultations" with teachers, parents, community leaders, school heads and local government units is recognized.

The gathering of data for this community-based consultations in the province of Masbate, which is one of the 26 SRA provinces, was commissioned to the ASSRC by the Ateneo de Manila University which was tasked to assist these provinces in the preparation of the DEDP.

Following the First Provincial Workshop held in September 1997 in the province of Masbate, the ASSRC research staff conducted the school community-based consultation through Focus Group Discussion (FGDs) and Key Informant (KI) Interviews in three municipalities of the province. Six schools representing multi-grade and monograde categories were visited. Two FGDs were conducted in each school, one for community leaders and another for teachers. KI interviewing was conducted for head teachers or teachers in charge and a municipal official, usually the mayor. A content analysis report on the results of the consultation represents the final output of the research project. These results will provide the basis for the discussion and formulation of the DEDP for Masbate.

Related Activities

Aside from the above commissioned projects, the ASSRC staff has been involved in the following related activities.

The Naga Urban Research Consortium (NURC)

The NURC is a network of non-government organizations, individuals from the Academe, research institutions, local government units, people's organizations, and church organizations involved in action and policy research programs related to urban issues. As one of its members, The ASSRC undertakes to lead the consortium building effort of the group and coordinate its activities. A research proposal to conduct case studies of successful on-site and off-site development endeavors to address land tenural problems of the urban poor in Naga city has been submitted to the National Urban Research Consortium for funding. The proposed case studies seek to identify factors which facilitated the successful implementation of the off-site or on-site land development; determine the roles of key players in the process such as the private land owners, the urban poor communities involved, the city government, and the NGO representatives in the undertaking; and finally arrive at a pattern or model of an acceptable on-site or off-site land development for the urban poor.

The research proposal has been found acceptable and is awaiting final approval. Two NURC members, Dr. Melanio Regis and Ms Lynette Mendoza, who also belong to the Ateneo de Naga faculty, will jointly direct the research undertaking. The research is calendared for 1998.

The Bicol Urban Poor Colloquium (BUPC)

A representative from the ASSRC staff attended a series of workshops and conferences with the Community Organizing of the Philippines Enterprise (COPE) - Bicol Center and the Mondragon International Philippines, Inc. (MIPI). In November 1997, an agreement has been finally reached for COPE to conduct the project entitled "Organizing the Bicol Urban Poor Colloquium and Establishing and Urban Poor Coalition in the Bicol Region" for the MIPI. The project aims to strengthen the urban poor sector in the Bicol Region and to formalize a support system for the urban poor through a PONGO-private sector coalition. Project coverage includes the urban poor communities located in Legaspi City, Iriga City and Naga City.

The ASSRC, in partnership with the BUPC, will take the lead in undertaking basic research training for NGO personnel and PO leaders in preparation for data gathering with the end view of developing a comprehensive databank of the urban poor situation in the region. Case studies on urbanization-related issues in these three cities will also be prepared as part of the project output.

The Institutional Research Council

As part of the school's effort to encourage faculty research, the ASSRC has spearheaded the organizing of the Institutional Research Council in 1996. It has developed a long-term agenda anchored on the following objectives: (1) to periodically update and upgrade the teaching and learning environment including the curriculum; (2) to rationalize school systems and policies as well as office programs and support services; (3) to initiate institution building on information technology and socio-

economic welfare; and (4) to undertake studies related to environment, gender, economy, and local governance. The ASSRC is coordinating the IRC activities for the Ateneo de Naga faculty. As of school year 1996-1997, the IRC has recommended for the approval of two (2) research proposal from the faculty.

The Bicol Studies Program and the Ateneo Center for Bicol Studies (ACBS)

The ASSRC coordinates with the University of the Philippines Los Baños (UPLB) College of Arts and Trade in undertaking the Bicol Studies Program. The main objectives of the program are: (1) to facilitate research, publication and outreach around six (6) different thematic areas developed by the UPLB with particular emphasis on contemporary concerns and issues, and (2) to establish linkages with other UPLB programs and other academic institutions in the Bicol region for promoting cooperative and collaborative research work. Both institutions are still in the process of developing concept papers on the various themes.

In relation to this program, the ASSRC has taken the lead in establishing the Ateneo Center for Bicol Studies. As an initial activity, the ACBS is sponsoring a lecture series on culture and development in the Bicol region. The first of the series was held in November 1997 with Mr. Danilo M. Gerona lecturing on "Deconstructing Power: Foucault and Local History."

Joint Project with the Center for Social Policy and Public Affairs (CSPA)

In August 1997, the Ateneo de Naga signed an agreement for ASSRC to work in partnership with the Center for Social Policy and Public Affairs (CSPA) of the Ateneo de Manila University in undertaking a three-year research project entitled "Towards Effective Management of Social Costs in Growth Areas: The Naga City Experience." For this undertaking, the ASSRC is also working with representatives of the Naga City LGU, and the Naga City People's Council (NCPC). Together, these

organizations compose the Local Research Team for the project. The research project generally aims to determine how economic growth policies such as the growth areas strategy can be managed effectively by local communities so that any economic growth that can be gained by the strategy can benefit not only the key stakeholders but also the marginalized/social sectors.

With the project now on its 5th month, baseline data from a field survey, review of related literature and materials, key informant interviews, and FGD sessions with identified marginalized communities have been conducted for initial analysis.

Development Academy of the Philippines

1. Research Projects

Title	Status	Project Director/ Lead Manager	Investigators

Indicators and	Completed	Eduardo Gonzalez/	
Standards of		Ma. Vanessa Zulueta	* *
Development			Romualdo
Administration			Gaffud
(for USAID and			Segundo
NEDA)		T. 10 1 /	Romero
NICwatch	On-going	Eduardo Gonzalez/	Marianne de los
		Leslie Advincula	Angeles
			Arsenio
			Balisacan
			Joseph Lim
		Teresa Sanchez	
			Rosario
			Manasan
Establishment of	f		
Productivity	Completed	Arnel Abanto	

		Project Director/ Lead	
Title	Status	Manager	Investigators

Indicators for DTI **Productivity** Assessment of Completed Normandy Nangca Selected Food and Marble Establishments Clark International Completed Connie Pabalan School Market Study Small and Medium Enterprises Market Study Completed Connie Pabalan UNESCO Regional Completed Elizabeth Manugue/ Study of Trends, Issues Mercy Amar and Policies

2. Training Programs

Title	Duration	Venue
Lakbay Aral (Study Tour for	June 8-14	Bangkok, Thailand
Local Government Officials) Green Productivity for SMEs: ISO 14000 Approach	October 14-16	DAP - Tagaytay
Foundation Course on Environmental Management	February 10-15	DAP - Tagaytay
Financial and Economic Analysis of Projects	August 25-29	DAP - Tagaytay
Strategic Communication for Family Health	May 14-26	DAP - Tagaytay
Course on Monitoring and Evaluation of Development Project	September 1-5	DAP - Tagaytay
Seminar on Improving Public Sector	September 10-1	1 DAP - Tagaytay

Title	Duration	Venue
Productivity thru 5S Basic Training Management Course 97-01	April 14-18	DAP - Tagaytay
-do-	July 21-23	DAP - Tagaytay
-do	October 20-24	DAP - Tagaytay
Program Designers Training Course	May 12-16	DAP - Tagaytay
-do-	August 25-29	DAP - Tagaytay
Managing Systems Development Program	March 18-21	DAP - Tagaytay
Total Productive Maintenance (Cathay Pacific, Amkor Anam, IMI, DAF/ICF ES)	January 28-30	DAP - Tagaytay
Improving Productivity and Quality in Government thru 5S	May 6-7	DAP - Pasig
Training Course on 5S Good Housekeeping for SMEs	May 15-16	DAP - Pasig
Training Course on Work Improvement Teams (WIT)	May 20-23	DAP - Tagaytay
TRC on PM-Productivity Measurement Process - Comp 1	May 26-30	DAP - Tagaytay
TES-PQA II (TES on Assessors Training on PH)	June 4-6	DAP - Tagaytay
Trainers Training on Office 5S DAF-ICF and Q Orientation	June 18-20	DAP - Tagaytay
for SMEs (Batch 1)	June 19	DAP - Pasig
TRC on PM Sem on Measuring Services Productivity	June 26-27	DAP - Pasig
TES on Assessors Training on PH	I June 4-6	DAP - Pasig
Training Course on Practical IE for SMEs	July 29-31	DAP - Tagaytay
Executive Training for Productivity Facilitators	August 8-11	DAP - Tagaytay
T/C for SMEs on 7 Management Tools	August 20-21	DAP - Pasig
Seminar on Just in Time Production System	August 20-22	DAP - Pasig
TES on Application of 5S in swine/hog industry	August 20-22	DAP - Pasig

Title	Duration	Venue
T/C on Quality Circles for the Service Sector	August 26-29	DAP - Tagaytay
TRC on PM-Sem on Cost of Quality Measurement	September 1-2	DAP - Pasig
DFA-ICF TES on Total Factor Productivity Measurement	September 17-19	DAP - Tagaytay
DFA-ICF APO Grantees Forum TES on Service Quality	September 2-4	DAP - Tagaytay
Improvement thru Customer	October 2-3	DAP - Pasig
Strategizing for Credible Reports	March 5-7	DAP - Tagaytay
Project Implementation Planning and Control	October 6-10	DAP - Tagaytay
Total Productive Maintenance Enhancing Productivity and	January 28-30	DAP - Tagaytay
Quality of Service Thru 5S	April 29-30	DAP - Pasig
Productivity Measurement Process	May 28-30	DAP-Tagaytay
Seminar on Employee Suggestion Scheme	June 25-26	DAP - Pasig
TES on Taguchi Method for Quality Engineering	September 22-23	DAP - Pasig

3. Conferences

Title/Co-Sponsors	Duration	Venue
Small and Medium Enterprises World		Philippine Village
Congress DTI, PCCI National Water Seminar	September 4-5	Hotel
for Local Government EDI, World Bank	•	Heritage Hotel
National Action Agenda on Productivity NEDA		

Philippine Association for Chinese Studies

Executive Board

The elected board members of the Philippine Association for Chinese Studies (PACS) will serve for two years from March 1997 to February 1999.

President Ellen H. Palanca Vice-President Aurora R. Lim

Secretary Maria Theresa D. Pascual

Treasurer Teresita Ang-See

Board Members Aileen S.P. Baviera, Oscar L.

Evangelista, Go Bon Juan, Florencio T. Mallare, Mario I. Miclat, and Nona A.

Zaldivar

Conferences

1. Symposium on China and her relations with Asean

The Philippine Association for Chinese Studies, in cooperation with the Philippine Social Science Council, Inc. (PSSC), organized a symposium on China and Southeast Asia. This symposium, which also highlighted the tenth anniversary of the Philippine Association for Chinese Studies, was held on November 13, 1997 at the PSSC Seminar Room as part of the PSSC Lecture Series.

The main speaker was Rodolfo C. Severino, Jr., who was then Undersecretary for Policy at the Department of Foreign Affairs but has assumed office in Jakarta as the Secretary-General of the Association of Southeast Asian Nations starting 1 January 1998. Other speakers at the conference were Ms. Aileen S.P.Baviera and Atty. Florencio T. Mallare, both board members of PACS.

2. National Conference on the Ethnic Chinese as Filipinos-Part III

Together with the University of St. La Salle, the Philippine Association for Chinese Studies held a third National Conference on the Ethnic Chinese as Filipinos on 27-28 November 1997 at the Balay Kalinungan of the University of Saint La Salle, Bacolod City.

The conference, which focused on the ethnic Chinese in Philippine local society was divided into four sessions: the Ethnic Chinese in Mindanao, the Ethnic Chinese in the Visayas, the Ethnic Chinese in Luzon, and the Ethnic Chinese in Metro Manila. A total of seventeen speakers presented papers.

3. Roundtable Discussion on the Spratlys Issue

A roundtable was held on June 19, 1997 at the Sze Chuan House Restaurant to discuss the Spratlys issue.

The event was an informal in-house discussion on the Spratlys issue among members of the Philippine Association for Chinese Studies. It provided an opportunity for the attendees to share their insights and information on the issue.

4. Symposium on Hong Kong after 1997: Issues of Concern to the Philippines

The Philippine Association for Chinese Studies cosponsored with World News Publications, the Foreign Service Institute of the Department of Foreign Affairs, and Philippine-China Development Resource Center a conference on "Hong Kong after 1997: Issues of Concerns to the Philippines," which was held last 25 April 1997 at the auditorium of the Department of Foreign Affairs.

Experts and scholars from Hong Kong and the Philippines were invited to speak at this conference. They were: Mr. Tsang Tak-sing, Associate Publisher and Chief Editor of *Ta Kung Pao* in Hong Kong; Dr. Wong Siu-lun, Director of the Center for

Asian Studies of the Hong Kong University; Undersecretary Jose Español from the Department of Labor and Employment; and Ms. Aileen Baviera, Center for International Relations and Strategic Studies, Foreign Service Institute. Foreign Affairs Secretary Domingo Siazon gave the welcome address.

Elections and Chinese New Year Celebration

Traditionally PACS celebrates the Chinese New Year with a dinner and holds its election of board members at the same occasion. Last year the celebration and election were held on February 8, 1997 at the Golden Palace Restaurant in Binondo, Manila. Before the event, the board passed a resolution stipulating that starting with this election, the term of elected board members will be two years.

Public ations

The proceedings of the symposia on "China in the Asia-Pacific Century" held on 30 November and 2 December 1996 at the Ateneo de Manila University and Philippine Chinese Cultural High School have been published as Volume 6 of its journal, the Chinese Studies Journal. These PACS symposia were co-sponsored by World News Publications and Ateneo de Manila University Chinese Studies Program. This publication was edited by Dr. Ellen H. Palanca.

In 1997 PACS also came out with Volume 7 of Chinese Studies Journal. The book is entitled The Ethnic Chinese as Filipinos - Part II and was edited by Ms. Teresita Ang-See. It covers the proceedings of the conference on Ethnic Chinese as Filipinos which was held on 10-11 November 1995 at the Claro M. Recto Conference Hall of the University of the Philippines

Philippine China Development Resource Center

Acupuncture and Development Exchange

- 1. PDRC-Amity Delegation. An eight-member Filipino youth delegation visited China from 15-26 April 1997, and was hosted by the Amity Foundation. The purpose of the visit was to learn about China's efforts in rural development and poverty alleviation. The itinerary prepared by the Amity Foundation involved visits to a state-owned enterprise, village enterprises, an economic zone, integrated development projects and township projects, as well as some scenic and historic spots. The participants observed many things about China that one does not usually associate with socialism; for example, the openness with which China welcomes foreign investments (including Filipino businesses), the street beggars, the popular acceptance of market liberalism. Yet the participants also observed that many remnants of China's socialist past remain: the social services provided by the state-owned enterprise they visited, the strong social commitment of the local government officials they met. In general the members of the delegation found the trip interesting, and their expectations were by and large met.
- 2. PDRC-Cicete Delegation. From September 1-12, 1997, a ten-member Filipino delegation visited China and was hosted by the China International Center for Economic and Technological Exchange (CICETE). The purpose of the visit was to learn about the development of township and village enterprises (TVEs) in China, as well as the development of hydropower. The TVEs visited were highly successful ones, and were comparable with large enterprises—even conglomerates—in the Philippines. The delegation was also brought to a model village in Jiangsu—the Huaxi Village, a peasant community whose residents are very well off today. The heads of the TVEs whom the group met are all very dynamic individuals, and this explains in part the success of their ventures. What was also evident during this trip was the

concerted effort undertaken at all levels of China society to embrace the market reforms and make these reforms work for the community even at the lowest level.

- 3. Amity Delegation to the Philippines. From 21-29 October the PDRC played host to a delegation from China organized by the Amity Foundation. The delegation included staff members of the Jiangsu Province Overseas Friendship Association as well as the Amity Foundation's rural development division, and rural workers involved in poverty alleviation in the provinces of Yunnan, Guangxi and Guizhou. The group visited the former US Naval Base in Subic which has since been converted into an economic zone, an organic farm project in Nueva Ecija, and community projects in Metro Manila and the Visayan island of Negros Occidental. The delegation was satisfied with the visit and was particularly impressed with the active role of Philippine NGOs in rural development. The most relevant sites as far as the delegation was concerned were the environmental and sustainable agriculture projects visited.
- 4. Cicete Delegation to the Philippines. The Christmas season was highlighted by a visit from a Chinese delegation organized by the Cicete. They arrived on December 9 and returned to China on the 20th of that month. Heading the delegation was Mr. Yu Xianchen, the deputy director of Cicete, and Madam Du Yuexin, the chief of Cicete's NGO division. As requested by Mr. Yu when the PDRC executive director met with him in Beijing in September 1997, the group met with executives of a joint venture information technology company and an insurance company, as well as community projects in Baguio and Cebu. The visit of the Cicete delegation was also an occasion for the PDRC board and staff to celebrate the Yuletide season, and hold a roundtable discussion on non-tariff barriers in the Philippines-China trade. [For the latter please refer to paragraph no. 1 on page 19.] At their evaluation of the visit, the Cicete group noted three important points. One is that the exchange with the Philippines through PDRC was good and should continue, as it was a good opportunity for committed workers from China to visit a third world country. (For many

members of the delegation, this was their first visit outside of China.) Also, that the economic and technological exchange must be pursued especially for communities in the Philippines that are learning to develop their economic self-reliance. Thirdly, that it is encouraging for the Chinese to see NGO initiatives in the Philippines, because admittedly the government cannot do everything. Ordinary people must learn to take their own initiatives once in a while.

- 5. Training Seminar on Advanced Acupuncture and Tuina. From 9-20 June 1997 the PDRC held its third annual training on advanced acupuncture and tuina. Experts from the Nanjing University of Traditional Chinese Medicine gave lectures and clinical training to 38 participants. Most of the participants are health professionals and community health workers actively practicing and promoting acupuncture. Four delegates from the Department of Health also attended the training. The opening ceremonies included a keynote speech from Dr. Chen Ken, the medical officer for traditional medicine of the World Health Organization's regional office for the Western Pacific. The Chinese acupuncture experts, Dr. Shi Yanhua and Dr. Ding Renxiang, lectured on such topics as the acupuncture treatment of neuro-motor diseases, diabetes mellitus, pediatric problems, diseases of the eyes, ears and throat, as well as on the principles and techniques of tuina (Chinese massage). Ms. Yi Sumei, also of the same university in Nanjing, assisted them in translation. This year's acupuncture training program was largely supported by a grant from the Church of Sweden Mission.
- 6. Biogas Training Project, January to March 1998. Plans were finalized in the second half of this year for a pilot training project on biogas to take place in 1998, from January to March. This is a collaborative effort between the PDRC and two Philippine NGOs: Management and Organizational Development for Empowerment, Inc. (MODE), and the Integrated Multi-Purpose Cooperative, Inc. (IMPCI). Two experts from the Biogas Research and Training Center (BRTC), based in Chengdu, Sichuan province, will be spending two months in the Philippines. They will design and supervise the construction of a biogas digester for the common use of

members of the IMPCI, a hog-growers cooperative in Nueva Ecija province, Central Luzon, and a partner of MODE. In addition, the BRTC experts will train the members of this cooperative in the installation, operation and maintenance of the digester. The PDRC will also sponsor the participation of three persons from NGOs outside of Nueva Ecija who have shown a keen interest to develop biogas in their respective communities. The PDRC will also arrange for the two experts to visit Cebu, and inspect several communities with strong potential for developing biogas. For this technological exchange, the PDRC has already secured the cooperation of Engineer Levi Tandug, a Filipino biogas expert, to take part in the training and site visits. This is to ensure that the transfer of technology is most effective and that the exchange is two-way.

7. PDRC Acupuncture Clinic. In the first half of the year. the clinic treated an average of 1.5 patients a day. In the second half, the frequency improved to 4.5 patients a day. However, considering that the clinic has four beds, and assuming conservatively that each treatment lasts two hours, in one eighthour day the clinic can service 16 patients. Thus although more patients were treated in the second half than in the first half, the clinic was operating at only 25 percent capacity in the second half of 1997. In the second half of the year, the PDRC acupuncture clinic served nearly 200 patients, about half of whom visited the clinic only once for treatment. About 70 patients came for treatment two to five times during this sixmonth period. And nearly 25 patients visited the clinic more than five times over the same period. The clinic needs to generate more revenues just to cover the monthly rent (P4,000) and the monthly salary of the contractual staff hired to oversee the clinic (P12,000). In the second half of 1997 the average monthly revenue of the clinic was approximately P10,000. This is a marked improvement over the average monthly revenue in the first half, amounting to slightly less than P4,000. These revenue figures, however, include the sale of medicines and acupuncture equipment and supplies that PDRC must pay for, and that PDRC sells at only a small margin. If these are

excluded from total revenue the average monthly revenue in the second half of 1997 amounts to a much lower figure of P6,000.

Research, Publications and Databank

- 1. Forum on the China-HK Reunification. A forum entitled "Hong Kong after 1997: Issues of Concern to the Philippines" was organized by the PDRC in cooperation with the World News, the Foreign Service Institute and the Philippine Association for Chinese Studies. This was held on April 25 at the Department of Foreign Affairs auditorium. More than 250 people attended the forum, a turnout that went beyond our most optimistic projections. Participants came from various sectors: government (including the diplomatic corps), the academe, the private sector, NGOs and the media. Two speakers came from Hong Kong. They were Mr. Tsang Taksing, associate publisher and chief editor of the Ta Kung Pao, a Hong Kong daily; and Dr. Wong Siu-lun, professor and director of the Centre for Asian Studies of the Hong Kong University. The Filipino speakers were Labor Undersecretary Jose Espanol, and Ms. Aileen S.P. Baviera of the Foreign Service Institute (and a board member of PDRC as well). The Secretary of Foreign Affairs, Domingo Siazon, Jr., graced the occasion and gave the welcome remarks. An open forum followed the presentations. The proceedings of this forum were published in the second quarter 1997 issue of China Currents. Preparations for the forum were undertaken by the PDRC with the help of Dr. Theresa C. Carino (who was responsible for identifying and securing the commitment of the Hong Kong speakers), and Ms. Aileen S.P. Baviera of the Foreign Service Institute along with her staff. The World News provided the airfare and hotel accommodations of the Hong Kong speakers, as well as the honorarium for all speakers.
- 2. Research and Roundtable Discussion on Institutional Barriers to Philippine Trade with China. This research project aims to identify the barriers that prevent the Philippines from expanding its exports to China. The study, initiated in March

1997, is limited to non-tariff barriers that inhibit bilateral trade between China and the Philippines. Congressman Bonifacio Gillego, a member of the House of Representatives who is also a board member of the PDRC, provided partial financial support for the project. Congressman Gillego is also a member of the Foreign Affairs Committee of the Lower House. On December 15 the PDRC held a roundtable discussion where the initial results of the study were presented to a small audience consisting of representatives of the Foreign Service Institute, the head of research in the office of Congressman Gillego, three visiting Cicete members, and PDRC staff and partners. The final paper will be completed by the end of January 1998, after which it is expected that a book publication of this research will be jointly undertaken by the PDRC with the Foreign Service Institute. The December 15 presentation showed that while it is generally believed that China and the Philippines compete with each other in the global market, the potential for bilateral trade is promising and has yet to be fully realized. Furthermore, there is a need to explore with China the lowering of its non-tariff barriers on Philippine goods that can be offered at a comparative advantage to China. Also, the Philippine government must take more seriously the potential of China as a market for Philippine goods, and be more aggressive in disseminating information about China to Philippine exporters. The project also suggests further research that could enhance this preliminary investigation.

3. Research on Being Chinese and on the Changing Perceptions of Chineseness. Towards the end of 1996, the PDRC commissioned the Social Weather Stations to include four question items that pertain to the Chineseness of Filipinos, in its fourth quarter national survey. The survey results came out in March this year. The survey covered the entire Philippines and was conducted among 1,200 voting age adults. It had four areas as "study domains" and the sample was allocated to four areas in the following manner: 300 from the National Capital Region (NCR), and 150 each from the urban and rural areas of Luzon (excluding NCR), Visayas and Mindanao. The results formed part of a research that compared perceptions on the Chineseness of Filipinos with earlier studies done on the

- subject. The final paper was presented at the National Conference on the Ethnic Chinese as Filipinos on 28 November 1997, in Bacolod City, Negros Occidental. The paper is being revised for publication in the first quarter 1998 issue of China Currents.
- 4. Roundtable Discussion with Dr. Lu Jianren on China's Strategy Towards the Asean. On 9 December 1997, Dr. Lu Jianren of the Institute of Asia-Pacific Studies of the Chinese Academy of Social Sciences, gave a presentation on China's strategy towards the Asean, PDRC staff and board attended the discussion. Dr. Lu stressed that China's diplomatic thrust has been to establish international peace and stability and good neighborliness particularly in the context of its development goals. The proximity of the Asean gives this region a special importance to China. Dr. Lu highlighted the recent advances in the cooperation between China and the Asean, through the formation of joint committees on economic and other affairs. Dr. Lu also touched upon the territorial dispute on the South China Sea and recognized that progress on resolving this conflict has been slow. Nevertheless he does not see this conflict as posing a serious obstacle to the further development of closer ties between China and the Asean. Dr. Lu's paper will be published in the first quarter 1998 issue of China Currents. It was through the PSSC that the PDRC came to meet Dr. Lu Iianren.
- 5. Monitoring television coverage of the death of Deng Xiaoping and the HK handover. The death of Deng Xiaoping in late February 1997 and the reversion of Hong Kong to China on 1 July 1997 were of such historical significance to merit our monitoring of television coverage of both events, on international networks (American and British), as well as Chinese.
- 6. Dossier on the 15th Plenum of the Communist Party of China. The Databank put together a compilation of about 45 newsclippings and documents regarding the 15th National Congress of the Communist Party of China (CPC), held in Beijing in mid-September 1997. The 85-page dossier contains information on the decisions taken at the Plenum, who's who

in the current leadership of the CPC, the official speech of President Jiang Zemin, implications on China's reform program of the decisions taken, and other relevant data and analyses. About 25 copies of this dossier were distributed to scholars and China watchers known to PDRC.

- 7. Other Databank Work. In 1997 the PDRC acquired about 60 new titles. Half of these were purchased during the 8th Annual Philippine Bookfair and the annual sale of National Bookstore. The rest were either acquired by PDRC staff who had traveled to China during the year, or were brought to the PDRC by visiting Chinese scholars. Problems occurred, however, with the computer of the databank. Throughout the year it was plagued with dysfunctional parts, from the mouse/ modem ports, to the monitor switch, the hard disk, motherboard and others. The worst disaster to strike was the damage to the hard disk that contained important database and communication files. Moreover the hard disk failure took place in July, after the peso devaluation, resulting in a higher replacement cost. Furthermore, updating the database of bibliographical entries was interrupted some more when the "Enter.dbf" file became corrupted as a result of human error. (This meant it could no longer be read as a database file.) Fortunately, with the help of some computer experts, the data in this file were recovered, thus saving valuable labor time. To date, the master database file contains 4,876 bibliographical entries of which 629 are books, 926 are documents, and 3,321 are articles found in journals and magazines that form part of the Databank's collection. In November the PDRC purchased a new computer for the databank, with part of the proceeds for the research on "Institutional Barriers to Philippine Trade with China" [paragraph no. 1, page 19].
- 8. Proposed Workshop and Exchange Visits on Poverty Alleviation Efforts in the Philippines and China. In August 1997 the Research Department finalized a proposal for a Conference on Poverty Alleviation Efforts in China and the Philippines. The objectives of this conference are: (1) to learn about poverty alleviation efforts being undertaken by both state and non-state sectors in China and the Philippines; (2) to learn from each

other's specific on-ground experiences; and (3) to know how we can be of help to each other at a level that we in PDRC can realistically undertake. The proposal involves exposure visits for the Chinese conference participants to areas in the Philippines where poverty alleviation programs are being undertaken. Filipino participants will also visit China for a study tour on poverty alleviation programs specifically of PDRC's partners in China, the Amity Foundation and the Cicete. The four-day conference, which we propose to hold in the Philippines, will discuss and assess Philippine and Chinese efforts at alleviating poverty. Sub-workshops are also being proposed on the following themes: overcoming disparities; poverty-creating problems of growth; and globalization and poverty. This proposal has been circulated to the Amity Foundation, the Cicete, the Institute for Asia-Pacific Studies of the Chinese Academy of Social Sciences, the Xiamen University Institute for Southeast Asian Studies, and the International Institute for Rural Reconstruction (IIRR). The feedback has been rather positive. Because this effort entails a huge budget, additional fundraising needs to be done for this workshop to be realized. As of this writing all the partners of PDRC have agreed to submit a joint proposal for funding support. The IIRR has also offered its Silang premises as the venue for the conference, and has agreed to work together with the PDRC to raise funds. Both Cicete and the Institute for Asia-Pacific Studies of the CASS have referred the PDRC to the Institute for Rural Development, also of the CASS, which is primarily responsible for overseeing the Chinese government's poverty alleviation program. The IIRR has also suggested that we approach the UNDP country offices for the Philippines and China.

9. China Currents. After a long delay, the first and second quarter 1997 issues of China Currents came off the press in November 1997. Editing and writing work are being completed on the 3rd and 4th quarter 1997 issues, and these should be off the press by mid-February at the latest. Together with these 1997 issues will come the long overdue issues of 1996 (2nd to 4th quarter). The 1st and 2nd quarter issues of 1998 have

already been planned and it is expected that these will be published on schedule.

10. Publication Work

- a. Food Security Workshop Proceedings. Editing work on the papers presented at this workshop have been contracted out. The final manuscript should be ready for desktop publishing and printing by the end of January 1998.
- b. China-Asean Relations. Editing work on the manuscript was completed in 1997, and a first draft of the dummy (desktop computer layout) has been prepared. This publication should be off the press within the first quarter of 1998.
- c. Notes on the 1995 Acupuncture Training Program. The manuscript is ready for printing.
- d. Training Manual on Acupuncture, 1996 Lecture Series. The manuscript is incomplete and will require additional information gathering before it can be ready for final editing, desktop publishing and printing.
- e. Training Manual on Acupuncture, 1997 Lecture Series. The notes on the 1997 training program have been finalized, but editing and other work are needed to prepare this for publication.
- f. Institutional Barriers to Philippine Trade with China. The manuscript is being finalized for submission to the Foreign Service Institute by the end of January 1998, after which time it may undergo revisions (as required by the Foreign Service Institute). Only then can it be subjected to editing, desktop publishing and printing. The publication should be a joint publication with the Foreign Service Institute, and should be off the press within 1998.

Other Activities

1. Team-Building Workshop. Towards the end of 1996 the executive director saw a need for a team-building exercise to

ensure the smooth flow of operations and strengthen the working relationship among PDRC staff. The team-building seminar was successful in many ways. It renewed the individual and collective commitment of the staff to PDRC as an organization with a clear mission and a clear set of values. It helped each one to be more supportive of his/her co-workers. It also helped to improve communication skills and also challenged the staff to be creative as they work. Finally, the team-building workshop was a good preparation for planning the 1997 activities, and for looking ahead to the next three-year program of PDRC.

- 2. Initial planning sessions for a new three-year program. On 22 August and 3 October 1997 the staff held two sessions to brainstorm on a new three-year program (covering the years 1999 to 2001). The discussions focused first on development exchange work (including acupuncture, traditional Chinese medicine, biogas exchange, exchange visits). The second session tackled plans for developing the research, publications and databank work of PDRC. The planning sessions also put forward suggestions on how to celebrate the tenth anniversary of the PDRC in the year 2000.
- 3. Attendance at PSSC Midyear Meetings. As the PDRC is an associate member of the Philippine Social Science Council, it takes part in the annual and midyear meetings of the PSSC. The midyear meeting was held on 16 August 1997 and was attended by the Research Coordinator.
- 4. Staff Turnover. Two new staff members were hired in February 1997. Ms. Liezl Formilleza joined the PDRC in February as the coordinator for development exchange. Dr. Violeta Villanueva-Casiguran joined the PDRC on a six-month contractual basis as the acupuncture program officer. Meanwhile the employment of Mr. Felmer Gramor, databank assistant, was terminated in the first quarter due to redundancy. In the second half of 1997 four staff members resigned—the executive director, the databank coordinator, the research coordinator, and the publications and sales manager. The resignations of all four will be effective on 31 January 1998.

5. Physical re-arrangement of the Databank. Cubicles were put up in the Databank room to enable the staff members located there to work quietly and more effectively in privacy.

Benefits from the project

In the course of the work of PDRC in 1997, the following are identified as positive outcomes:

- 1. More realistic understanding and appreciation on the part of Filipinos of changes taking place in China. We have also seen an increased awareness and understanding on the part of partners in China, particularly Amity Foundation and Cicete, about the Philippines.
- 2. More specifically, Christians in China have had an opportunity to get a glimpse of the social commitment of churches in the Philippines. For church members and workers in the Philippines, the exchange with PDRC gives them firsthand contact with church members from China.
- 3. Enhanced transfer of expertise from China on traditional Chinese medicine, to community health workers and acupuncture practitioners in the Philippines. The upgrading of acupuncture skills of Filipino practitioners is made possible with the yearly PDRC-sponsored training programs.
- 4. Closer cooperation with Chinese biogas experts in the further development of biogas technology in the Philippines. The second half of 1997 saw plans take shape for a collaborative effort of Chinese and Filipino biogas experts in assisting a rural community in Central Luzon in a pilot training project. The PDRC will bring in three more NGO representatives from Luzon, Visayas and Mindanao to take part in this technological exchange. The fruits of this endeavor remain to be seen in 1998.

5. Stronger potential for technological and economic cooperation between cooperatives in the Philippines and Chinese enterprises. The September 1997 visit to China that was hosted by Cicete has already borne early blossoms. A cooperative in Mindanao is communicating with a factory in China for a possible joint venture and technology transfer to enable it to produce sausages that do not require refrigeration. This is a product that can be marketed among low-income households. The cooperative is being assisted by the EDCS (Ecumenical Development Cooperative Society), whose Philippine program officer, Ms. Salvacion M. Bulatao, was a member of the delegation.

Development of closer ties with scholars and academics in China, resulting in deeper dialogue between Filipino and Chinese scholars on issues of common concern. The positive response to the proposal for a workshop on poverty alleviation in China and the Philippines is indicative of the growing willingness of scholars and development workers in China and the Philippines to engage in deeper dialogue. Also, in the second half of 1997 PDRC was able to consolidate further its working relationship with scholars at the Chinese Academy of Social Sciences Institute of Asia-Pacific Studies, through Dr. Lu lianren. Dr. Lu was in Manila for another conference but organized his visit to the Philippines to give time to PDRC for a roundtable discussion. His visit was also an occasion to discuss topics of articles in future issues of China Currents, that he can commission from Beijing-based scholars. Dr. Lu also brought with him valuable statistical and economic

School of Urban and Regional Planning, UP

I. Research/Planning Projects Completed in 1997

A. PLANADES* Projects

TITLE	CLIENT	OBJECTIVES
1. Regional Tourism Master Plan for Southern Tagalog (Region IV)	Department of Tourism	1. To formulate a Regional Tourism Development Plan for Southern Taga- log and the private sectors in develop- ing the tourism industry in the region anchoring on the attraction that will be deve- loped, improved and promoted as a package along stra- tegic locations. 2. To harness the environment/ cultural assets of the Region as a tourist resource and promote their conservation, preservation and protection/ main- tenance.

^{*}PLANADES is the U.P. Planning and Development Research Foundation which serves as the consulting arm of the School. PLANADES projects are usually conducted/implemented by a team of consultants.

2. Documentation of the Relocation of Displaced F a m i l i e s Occupying the Three Reclaimed Islands (Freedom Islands)

Public Estate Authority

3. DENR Capability Building Project

DENR

- 4. Comprehensive Development Plan for Cabinet Hill in Baguio City
- Public Estate Authority

- 1.To integrate the sustainable development concepts and principles in the land use plans of local government units (LGUs);
- 2.To develop tools and techniques in the preparation of sustainable land use plans;
- 3.To assist local planning officials to prepare sustainable land use plans through onthe-job training.
- 1. Identify development/plannings options for the property considering but not limited the to initially options such as four-storey condominium building, cluster housing or townhouse complex each with appropriate landscaping.

5. Comprehensive Zoning and Land Use Planning of Batangas City City Government

- 2. Prepare the design and comprehensive plans for an environmentfriendly and harmonious developof the ment Hills Cabinet the maximizing use of the limited area of the property.
- 1. Conducting a review of the approved land uses plan of the city and the present activities on the land and the users thereof;
- 2. Identifying overall strategic directions for Batangas City that is anchored on the vision of its constituents and geared towards overcoming planning constraints;
- 3.Relating the planned development
 of the city with the
 rest of Batangas
 Pro-vince, the
 Southern Tagalog
 Region and the
 CALAZARZON
 Region towards a
 sustainable
 economic growth

- characterized by balance agri-industrial and ecotourism development;
- 4. Determining the strategic development direction including the component sectoral plans for Batangas City that optimize the city's comparative advantage based on the present and future opportunities in the planning environment;
- 5. Updating the land use plan including the implementing zoning plan and ordinance that will provide spatial direction to the development of Batangas and will ensure the preservation of environmental stability and integrity of the city.

B. Individual Projects

- 1. Asteya M. Santiago
 - The Legal Aspects of the Economic Production of Urban Space
 - Implications of Urban Restructuring to Planning Theories and Practice: The Case of the Development of Fort Bonifacio
 - City Planning in the Philippines: Reorganizing Towards the 21st Century

- 2. Dolores A. Endriga
 - Locating and Identifying the Urban Poor in Metro Manila
- 3. Rosario D. Jimenez
 - Institutional Capability Assessment and Gender Concerns of the Stakeholders and Target Beneficiaries, Southern Palawan Watershed Project
 - Problems and Prospects of Rainforestation Farming in Leyte Island

II. On-Going Research/Planning Projects

A. PLANADES Projects

Title	Client		Objectives
1. Regional Tourism Framework for Region IX (Western Mindanao)	Department Tourism	of	1. To formulate a Regional Tourism Development Plan for Western Mindanao that will provide the foundation and direction for the Government and private sectors in developing the tourism industry in the region anchoring on the attraction that will be developed improved and promoted as a package along strategic locations 2. To harness the environment of the Region as a tourist resource

2. Comprehensive Development Plan of the Province of Camiguin

Spanish Government through National Economic and Development

and promote their conservation, preservation and protection/ maintenance.

Authority

Preparation of a comprehensive development plan for the Province of Camiguin.

3. An Evaluation of the National Shelter Program in Northern Mindanao

NRO X

- 1.To determine to what extent the National Shelter Program has reached its targeted population;
- 2. To determine to what extent of participation of private developers and financial institutions, local government units and the nongovernmental organizations in the Program;
- 3. To examine the service delivery system of the Program for the purpose of identifying factors which affected the actual coverage of the Program;
- 4.To provide decision-makers with bases of polishing or modifying the Program

4. Comprehensive Development Plan of Las Piñas Municipality of Las Piñas Preparation of a comprehensive development plan for the Municipality of Las Piñas.

5.PEA Heritage Park Project Philippine Estates
Authority

- 1.To fully document the planning and implementation of the relocation project with particular focus on the process, management structures and resource support;
- 2.To assess the effectiveness of the new a p p r o a c h especially in terms of:
- a.Project management structures and processes;
- b.Site and services support structures;
- c.Financial and incentive package
- 3.To determine the impact of the project in terms of significant events and outcomes, issues and problems encountered, and on the socioeconomic welfare of the affected families;
- To present the results in consultation workshop as a basis for the refinement of the

study's findings and recommendations.

6.Master Development Plan for the Government Center in Calapan, Oriental Mindoro

Congressman Renato Leviste

- J. 1. Preparatory
 Activities:
 - a. Mobilization of Project Team
 - b. Preliminary data gathering
 - 2.Planning Proper
 - a. Data base generation
 - b. Data analysis
 - c. Submission of Inception Report
 - d.Development of alternative design concepts
 - e.Definition of longterm impact of the project
 - f.Evaluation and selection
 - g. Validation of alternatives
 - 3. Major Deliverables
 - a. Submission of development impact studies and implementing mechanisms
 - b. Submission of alternative design concepts
 - c.Submission of draft Master Development Plan for the government center in Calapan
 - d. Submission of Terminal Report: Master Deve-

lopment Plan for the government center in Calapan

7.Master Develop- City Government ment Plan for Zamboanga City

- 1. Properly direct and guide the conduct of a Barangay Land Use Survey covering all the 98 barangays of the city.
- 2. Review and Update the Socio-Economic and Physical Profile of the city.
- 3. Prepare relevant thematic maps such as topographic and existing land use maps as well as criteria maps shall be presented in digital form through GIS.
- 4. Hold consultation workshops for the visioning, plan formulation, and for the presentation of the Master the community.
- 5.Undertake all other activities specified in the Technical Proposal and the TOR and its amendments.

- 8. Comprehensive Land Use and Zoning Plan of Carmona, Cavite
- City Government
- 1.To provide the services specified in this contract, s upplying competent staff and consultants, supplies and equipment, execute the work so specified, and deliver the output within the schedule work to the satisfaction of the First Party;
- 2.To act as a resource person of the First Party during meetings and public hearings; In the course of the execution of the contract, to train "on-the-job" the counterpart staffs.

A Individual Projects

- 1. Asteya Santiago
 - •The Legislative Approach to the Economic Production of Urban Space: The Philippine Experience
 - •The Planning Profession: Meandering Through the Maze
- 2. David Yap
 - •A Study of Land Value in Metro Manila and Their Impact on Housing Programs

III. Training Programs/Workshops

- A. Visioning Workshop on the Urban Research Program for Manila, April 11, 1997, Manila
- B. National Capability-Building Training Program on Sustainable Land Use Planning
 - August 11-17, Iloilo City
 - August 25-31, Davao City
 - •September 8-14, Tagaytay City
- C. Capability-Building Seminar Workshop for Sustainable Land Use Planning, November 17-23, 1997, Los Baños, Laguna

National Tax Research Center

I. Introduction

For the year 1997, the National Tax research Center continued to function in accordance with its mandate to conduct continuing research in taxation as basis for tax policy formulation/legislation consistent with the development plans of the government. The NTRC took into consideration the macro-economic goals of the Ramos administration as envisioned in the Medium-Term Philippine Development Plan (MTPDP) and its recent fiscal policy pronouncements.

II. Highlights of Accomplishments

NTRC completed research studies aimed at improving the tax policy, structure and revenue collection, rationalizing the fiscal incentives system; simplifying tax administration; improving tax compliance; and enhancing the revenue-raising powers of local government units. The studies included the

following: assessment of the impact of the various reforms introduced in the Local Government Code on the taxing and other revenue-raising powers of local government units and on local government finance; challenges for fiscal policy reforms for environmental protection; review of the Subic Bay Freeport Policy and Institutional Framework; evaluation of the system of implementation and effectiveness of the tax and duty privileges granted to special economic zones; policy measures to resolve the issue of double taxation and address abuses in the use of tax conventions; assessment off the 1996 national tax revenue performance; examination of the additional deduction of 50% of the total cost of development training for labor and management of firms located in special economic zones; studies on road user's tax/charge; effects of the tax subsidy on electric cooperatives; reforming the real property tax system through process innovations; incentives for R&D activities; the possibility of graduating GOCCs from the coverage of tax subsidy provisions administered by the FIRB; fiscal incentives to promote private financing of infrastructure projects; the role of the socialized housing tax on LGUs infrastructure financing; review of the operations of duty-free store/outlets; rationalization of the motor vehicle taxation in the Philippines; review of the various legislative franchises granted after the effectivity of Executive Order No. 72; reexamination of the 2% tax on non-life insurance companies: and assessment of the tax on winnings.

Technical assistance was extended to the Technical Working Group of the APEC Finance Minister's Meetings in Subic and Cebu; Task Force on Oil Industry Deregulation; Task Force on the Rationalization of Duty-Free Stores Operations in the Philippines; Presidential Task Force on the Sugar Industry; and the Working Group on Reforming the Real Property Tax System through Process Innovation.

The NTRC also handled the technical and secretariat functions of the Executive Committee as well as the technical working groups on taxation, financial services, customs and local governments on the review of the Subic Bay Freeport Policy and Institutional Framework. For 1997, it coordinated the work of the Technical Support Group (foreign consultants) with those of the four technical working groups of the Committee. It likewise prepared the financial plan/budget of the Committee.

The NTRC also provided technical assistance to local government units by serving as resource persons/discussants in seminars concerning local finance revenue generation and resource administration.

NTRC evaluated 40 Senate and House bills and other proposals referred by Congress and other government agencies as well as the private sector. These served as inputs during executive and congressional deliberations of said proposals.

In support of the tax information and taxpayer awareness program, NTRC prepared/published the Guide to Individual Income Tax (1997 edition), Selected Economic Indicators (1997 Edition), Tax Statistics Bulletin (1997 edition) and NTRC and FIRB brochures (updates). These were in addition to the regular publications which included the NTRC Annual Report, the bi-monthly NTRC Tax Research Journal, and the Fiscal Incentives Review Board Annual Report.

As the secretariat of the Fiscal Incentives Review Board, it processed and evaluated 35 applications for tax subsidy availments requested by government-owned and controlled corporations for consideration of the FIRB Technical Committee and the Board Proper. It likewise provided technical services to the Committee and Board's meetings during the period.

In relation to its function as technical secretariat of the NEDA Inter-Agency Technical Committee on Taxation, it coordinated/facilitated its meetings and prepared the required studies and other technical papers which served as the committee's discussion/working papers.

It also continued to assist the Department of Finance and other government agencies under the Executive Branch through studies on revenue-enhancement measures initiated by the government.

As to administrative improvements, the NTRC Executive Staff participated in a Strategic Planning Workshop in preparation for the reengineering of the Office's systems and procedures. During the year, it also implemented the standard coding, indexing and filing system for NTRC studies, researches and other technical papers.

Finally, it continued to provide technical assistance to other public and private institutions and individuals who sought the NTRC's expertise in the form of estimates, comments on proposals, draft bills and others.

III. Challenges and Agenda for 1998

For 1998, in consideration of the macro-economic goals of the present administration as stated in the Medium-Term Philippine Development Plan, NTRC research efforts will continue to be directed towards tax reform measures that would, among other: (a) improve revenue productivity, progressivity and equity in the tax system; (b) strengthen tax administration and improve tax collection efficiency; © rationalize tax incentives; (d) improve the level of taxpayer awareness and compliance; and (e) harmonize the tax systems of national and local governments. Also, NTRC commits to the thrust of the Department of Finance on the pursuit of a comprehensive reform of the financial sector of the economy, development of capital market, reassessment/re-evaluation of local government finance, oil deregulation, rationalization of the motor vehicle taxation, and the rationalization of the government corporate.

University Kesearch Center, Pamantasan ng Lungsod ng Maynila

I. Introduction

The Center is proud to have completed the half-million peso research project commissioned by the Council for the Welfare of Children (CWC). The report (in monograph form) is now in the press for printing. The printed report shall be out by January 1998.

II. Functions /Objectives

- A. General supervision and management of research activities in the University.
- B. Establishment of linkages and appropriate working relationships with other units of the University, the City of Manila, and other research agencies.
- C. Development and implementation of a continuing research program in the University.
- D. Development of a climate on the University conducive to research.
- E. Development and implementation of a program of research education for research staff in the University.
- F. Compilation, synthesis, management, and dissemination of studies done in the University.
- G. Liaison with funding agencies for resource generation to support the research program of the University.
- H. Performance of such other functions as may be assigned by the President.

III. Major Program for 1998

A Research

- 1. Age of Discernment of Filipino Children (funded by the Council for the Welfare of Children).
- 2. Development and validation of a New Faculty Evaluation Form (on-going).
- 3. Correlational Study on Faculty Profile and Teaching Performance (on-going).
- 4. Capability Building for Teachers at the Pre-Service Level (on-going inter-university project).
 - 5. Faculty Evaluation Research (on-going).

B. Linkages

- 1. Internal linkages with the various colleges of the university.
 - External linkages with the following agencies:
 Association of Local Colleges and Universities
 Education Research Network
 National Research Council of the Philippines
 Graduate Educators Association of Colleges
 and Universities in the Philippines

C. Development of a Research Climate in the University

- 1. Continuing staff development in research.
- 2. Speakership on research in the various colleges.

D. Research Compilation and Dissemination

- 1. Publication of the PLM Review (back issues); 2nd semester, 1995-1996 1st Semester, 1996-1997
- 2. Revision of the Faculty Directory (on-going, updating): 1st Semester 1997-1998

3. PLM Educare (Revival): November-December 1997

E. Other functions

Evaluation of the modules of the BCHS program and the performance of its students.

IV. Personnel

Domingo Nuñez	University Researcher V (Director)
Erlinda Albaraccin	University Researcher II
Erlinda Leuterio	University Researcher I
Rommel de Vera	University Research Associate II
Edgar Budomo	Artist Illustrator III
Conrad Mendoza	Education Research Assistant II
Teresita Fernandez	Education Research Assistant I
Claire D. Bautista	Clerk III
Francis Bautista	Clerk I
Darrel A. Dayrit	Utility Worker II

V. Golden Harvest

Completion of the CWC-Funded Research: Age of Discernment of Filipino Children

VI. Problems Encountered

- A. Lack of competent research staff
- B. Lack of upgraded computer and printer
- C. Colleges have no well defined research program
- D. In faculty evaluation:
- 1. Some faculty choose the classes which shall evaluate them. They do not follow the randomized schedules prepared by the URC.

- 2. Some teachers are arrogant. They do not want to cooperate. They give very little time for the survey.
- 3. Some faculty/classes cannot be located at the time of evaluation.

VII. Recommendations/Solutions

- A. Lift the freeze-hiring of personnel.
- B. Purchase new/upgraded computer and printer.
- C. Discuss with the respective deans about the faculty evaluation problems and research.

University Research Office, Silliman University

The Research Set-up

The University Research Office (URO) serves to coordinate and liaise with internal and external agencies on behalf of the research units of Silliman University. While some faculty researches are generally carried out at the department level, some research units serve as flagships in the research activities of the University. The Silliman University Marine Laboratory (SUML) continues to examine technical aspects of coastal resource management but recent developments show that SUML is consciously moving towards a participatory community-based orientation in its examination of technical and technological variables. The Center for Tropical Studies (Centrop) is also adopting a community approach to the study and preservation of trees and wildlife species.

This year, the Interdisciplinary Research Group (IRG) was organized at the College of Arts and Sciences on the initiative of Dr. Betty C. Abregana. The IRG is a volunteer group of faculty members willing to do research work from the perspectives of two or more academic disciplines. Allies within existing academic structures are welcome to join on a research project basis. Participation is open to those with contemplated,

ongoing or completed research that adopts a multidisciplinary, interdisciplinary, or transdisciplinary approach.

The IRG believes that team effort makes possible a mentoring system in research and provides a productive mix of junior and senior researchers. Senior researchers may profit from the idealism and trials of budding researchers while junior researchers may benefit from the wisdom and frustrations of experienced research professionals. On the whole, IRG envisions that the ensuing dynamics of persons and ideas will result in a wealth of empirical knowledge for theory formulation and practical application.

The IRG practically serves as the seat of social science researches in the university. The researchers conduct studies over and beyond their teaching duties. At present, all research expenses are sourced outside the University budget.

IRG activities

The performance of IRG can be classified into three broad categories: capability building, research activities, and networking.

A Capability building

- 1. Four social science faculty (Psychology, Sociology, Social Work, History) benefited from a training workshop on social survey methodology in Tagbilaran City last January 1997 and in Palawan in October 1997. This training was sponsored by the Governance and Local Democracy (GOLD) Project of USAID. The training was facilitated by Social Weather Stations.
- 2. A faculty in Anthropology participated in a Multi-Indicator Cluster Survey training held in Cebu last February 1997. The main objective of the workshop was to orient the LGU Performance Program (LPP) participants, their regional counterparts, and preferred research units on the rationale of the cluster survey benchmark within the context of the DOH-FP/MCH MIS Strategy and goals of the Integrated Family Planning and Maternal Health Program (IFPMHP).

- 3. The IRG trained available and interested undergraduate social science majors, graduate students and university staff in field mapping and interviewing.
- 4. Research interns and teaching assistants assigned to faculty members who are actively involved in research are exposed to the research process from proposal making and field work to data processing and report writing.

B. Research activities

1. Completed

- Abregana, B.C., E.C. Delfin, S.N. Gavino, and E.G. Oracion. September 1996. "The Palawan Formative Research in Support of Pilot Environmental Communication Campaigns." Final Report to GreenCOM, an international NGO funded by USAID.
- Abregana, B.C. 1997. "The Palawan Formative Research Project: Context, Methodology and General Findings." Silliman Journal 38(3-4):98-133.
- Oracion, E.G. 1997. "Perspective on Environmental Awareness and Actions: A Comparative Study of Two Local Government Units." Silliman Journal 38(3-4):134-158.
- Abregana, B.C. June 1997. "Socioeconomics and Land Use: Environmental Impact Study of the Proposed Cement Plant in Basay, Negros Oriental." Report submitted to Oriental Cement Corporation.
- Cadelina, A.M. and E.L. Alcala. June 1997. "Terrestrial Component: Environmental Impact Study of the Proposed Cement Plant in Basay, Negros Oriental." Report submitted to Oriental Cement Corporation.
- Estacion, J.S., et.al. July 1997. "Marine Component: Environmental Impact Study of the Proposed Cement Plant in Basay, Negros Oriental." Report submitted to Oriental Cement Corporation.
- Oracion, E.G. 1997. "Wives in the Fishing Industry of Apo Island: Their Involvement in Interisland Resource Exchange." Report submitted to Silliman University Center of Excellence in Coastal Resource Management through a grant from the USAID.

- Abregana, B.C., R.V. Mascunana, C.E. Pioquinto and C.K. Schales. October 1997. "1997 LPP Multi-Indicator Cluster Survey: Negros Oriental." Report submitted to the IPHO-DOH.
- Oracion, E.G. and B.C. Abregana. November 1997. "School Community-Based Consultations: General Report." Submitted to the Ateneo de Manila University-Third Elementary Education Program (TEEP).
- Abregana, B.C., C.A. Ablan, E.G. Oracion, and R. Orillana. December 1997. "Child Labor in Negros Oriental." Report submitted to UNICEF through DOLE-Region VII.
- SU-Gold team. Social survey data collection for GOLD was completed in February 1997 and in December 1997.
- Abregana, B.C. January 1998. "Negros Oriental Poll: Public Opinion on Provincial Issues and Electoral Candidates." Paper to be read during the WAPOR Regional Symposium at the Manila Midtown Hotel on January 30-31, 1998.

2. Ongoing researches

Of the four proposals submitted to the Center of Excellence for Coastal Resource Management (COE-CRM), a USAIDfunded program of Silliman University, three are still ongoing:

- (F. Ablong Physics) Coastal Community-Based Participation in a Solar Project: The Case of Apo Island
- (J. Indab Pol Sci/History) LGU-NGO/PO Partnership in Three Selected Coastal Barangays in Bais City
- (B.C. Abregana and M.M. Palencia Psychology) Labor Force Participation of Children in Selected Fishing Villages in Negros Oriental

C. Networks, Contacts Established

In the course of research activities and professional discussions, contacts and/or linking up with the following agencies/institutions had been done:

- Social Weather Stations
- Sarmiento Research and Development Corporation
- Environment and Natural Resources Consultants, Inc.
- Institute of Environmental Science and Management
 - Department of Labor
 - Department of Health
 - Department of Environment and Natural Resources
 - National Statistics Office
 - Department of Social Welfare and Development
 - UNICEF
 - Governance and Local Democracy Project, USAID
 - Coastal Resources Management (CRM), USAID
 - GreenCOM, USAID
 - Philippine Health Social Science Association (PHSSA)
 - Philippine Social Science Council

Social Weather Stations

Research

Title	Project Period	Status	Remarks
A. Social Wea- ther Report Surveys			·
1997 1st Quarter	Jan. – Apr. 1977	Completed	Nationwide
2nd Quarter	Apr Jul. 1997	Completed	coverage Nationwide coverage
3rd Quarter	SepNov. 1997	Completed	Nationwide coverage
4th Quarter	Nov. '97 – Jan. 1998	On-going	Nationwide coverage

B. ARD-Gold Methodology Workshop in Bohol	Jan 19-22, 1997	Completed	Workshops held in Bohol
C. 1st Survey of Bulacan on Local Gover- nance and Democracy in 1997	Feb. 5 – 8, 1997	Completed	
D. Institutional Siting in Mindanao	Jan. 16 – 22 <i>,</i> 1997	Completed	Cotabato
E. DWCT/SWS- Bohol Poll 1	May-August 1997	Completed	
F. ISSP Self- Administered Survey on Work Orientations	August – October 1997	Completed	
G. 2nd Indicator Methodology Workshop In 1997 for ARD-GOLD sites	October 23 – 29 1997	Completed	
H. Public Opinion on the Social Security System and its Policies, Services and Programs	August 1997 – present	On-going	Nationwide coverage
I. Rider Mo- dule for the National Centennial Commission	April – July 1997	Completed	Nationwide coverage

Publications

Social Weather Bulletins

97 - 1	Attitudes Toward A Science Career		
	in Technology (J. Casuga)	January	
97-2	Filipino Feelings About Tourists		
-	(M. Mangahas)	January	
97-3/4	Sports and the Filipino:	-	
	A Love Affair		
	(G. Sandoval and R. Abad)	February	
97-5/6	Family Roles For Filipinos	,	
	(I. Acuña)	March	
97-7	Opinion Surveys About Term		
	Limits (P. Belmonte)	April	
97-8	Filipino Perceptions on the	P	
	Social Reform Agenda		
	(C. Dayag-Laylo)	April	
97-9/10	Polling About Polls	p	
),) ₁ 10	(L. Guerrero and M. Mangahas)	May	
97-11	PhilippineCentennial Celebration	-	
<i>,</i> , , ,	(C. Rodil)	Tune	
97-12	Managing Agricultural Land	Juite	
//-12	Conversions (L. Laroza)	June	
97-13/14	Public Perception of the Law	Julie	
97-137 1 4	Profession: The SWS Surveys		
	_	July	
97-15	(M. Mangahas) The Chineseness of Filipinos:	July	
9 7-13	The SWS December 1996 Nationa	.1	
		11	
	Survey (L. Guerrero and	A	
07.16	R. Mañgalindan)	August	
97-16	SWS Surveys on Self-Rated		
	Poverty (M. Mangahas)	August	

SWS Occasional Papers

January	Monitoring Recent National Elections in the
1997	Philippines: The SWS 1992 and 1995 Surveys
	(L. Abenir and P. Laylo, Jr.)
January	Public Opinion Surveys and Local Governance:
1997	The Quezon City 1993-96 Surveys
	(L. Bautista, J. Casuga, and G. Sandoval)

The SWS Survey Data Bank

The SWS Survey Data Bank consists of both Philippine and foreign surveys. The collection has grown to 136 datasets of Philippine surveys (as of November 1997) and more than 100 datasets of foreign surveys.

SEARCH-SWS (System for Easy Access to the Archives of Social Weather Stations)

SWS recently launched SEARCH-SWS last May 1997. It is a research facility which archives the surveys conducted by SWS since its establishment in 1985, including over a hundred data sets of foreign surveys conducted by institutions/associations which SWS has networked with. SEARCH SWS is the first collection of social survey data in the Philippines that is open for public access. It is located at the Frank Lynch Library.

Foreign Acquisitions

A. International Social Survey Program (ISSP) Surveys (Cross-country, 1985-1994)

1985	-	Role of Government I
1986	-	Social Networks and Support Systems
1987	-	Social Inequality I
1988	-	Family and Changing Gender Roles I
1989	-	Work Orientation I
1990	-	Role of Government II
1991	-	Religion [Includes Philippine data.
		Starting 1991, SWS has been
		implementing the ISSP
		survey module yearly.]
1992	-	Social Inequality II
1993	-	Environment
1994	-	Women, Work & the Family

B. World Values Surveys

First Round, 1981-84 (22 countries)
Second Round, 1990-93 (43 countries)
Third Round, 1995-96 (50-60 countries including the Philippines)

- C. Polling the Nations, 1986-1995 (ORS Publishing); in CD-ROM. Includes the 1995 SWS survey data.
- D. Surveys of the Centro de Investigaciones Sobre La Realidad Social (Spain, 1990-06)
- E. Surveys from the Inter-University Consortium for Political and Social Research (in CD-ROMs):

American National Election Surveys (USA, 1948-92)

Crime Victimization Data (USA, 1973-91)

Crime and Justice Data (USA), 1992)

Health and Well-Being of Older Adults (USA)

National Medical Expenditure Survey: Household Survey Data (USA, 1987)

Panel Study of Income Dynamics, 1968-88 (USA, 2 CDs)

Panel Study of Income Dynamics, 1968-92, Waves I-XXV (USA)

Violence Research Data (USA, 1994)

Civil Justice Survey of State Courts, (USA, 1992)

Health and Well-being of Older Adults (USA)

Violence Research Data, 2nd edition (USA)

Toward a Healthy America

Schools and Staffing Survey: 1993-94 (USA)

Minority Research Data (USA, 1997)

SWS Networking

International Social Survey Programme (ISSP)

SWS will host the next ISSP-meeting in 1998, in time for the Centennial Year of the Declaration of Philippine Independence. The 1998 meeting will be held on January 24-28 at the Manila Midtown Hotel.

World Values Survey

These surveys are designed to analyze how changes in values and attitudes worldwide shape and through time, reshape economic, political, and social life. The first World Values Survey (WVS) was implemented in 1981-1984 in 24 countries. The second round of surveys was implemented in 45 countries in 1990-1993. The third round, done in 1995-1996, was carried out in 50-60 countries, including the Philippines, represented by SWS. SWS's participation in the WVS would facilitate wide international comparison of Philippine data. SWS completed the Philippine round of the WVS in March-April, 1996.

Roper Center for Public Opinion Research (ROPER)

SWS ties with ROPER were formalized last June 1996. SWS will archive its survey data sets with Roper Center. Last May 1997, SWS sent its first dataset for archiving to ROPER [starting with the 1st quarter survey of 1995]. SWS has been given access to the Public Opinion Location Library (POLL). This is Roper's on-line database system with more than 240,000 questions asked in the US as far back as 1936. In addition to complete question wording and responses, each item also includes the name of the organization doing the survey work, the survey sponsor, interview dates, and sample size.

World Association for Public Opinion Research (WAPOR)

SWS will host a Regional Seminar of WAPOR, on the theme "OPINION RESEARCH AND DEMOCRACY". It will be held at the Manila Midtown Hotel on January 30-31, 1998. The seminar is open to the public.

Seminars, Conferences, and Other Activities

Seminars & Conferences

- 1997 International Social Survey Programme (ISSP) Annual Meeting, held on May 11-14, 1997 at Hague, Netherlands. Attended by Mahar Mangahas, Linda Guerrero and Ricardo Abad.
- American Association of Public Opinion Research (AAPOR) Conference, held May 15-18, 1997 in Norfolk, Virginia. Attended by M. Mangahas and L. Guerrero. Ms. Guerrero presented a paper, co-authored with M. Mangahas, *Polling About Polls in the Philippines*.
- World Association of Public Opinion Research (WAPOR) Regional Seminar, held May 19-20, 1997 in Mexico City. Attended by M. Mangahas and L. Guerrero. Dr. Mangahas and Ms. Guerrero were invited by Miguel Basañez, WAPOR President-elect to present a paper, *Polling About Polls in the Philippines*.
- WAPOR Conference, held September 10-12, 1997 in Edinburgh, Scotland. Attended by M. Mangahas.
- Economic and Social Commission for Asia & the Pacific (ESCAP)
 Expert Group Consultation on Prospects for Social
 Development in Asia & the Pacific into the 21st Century, held
 December 2-4, 1997 in Bangkok, Thailand. Attended by M.
 Mangahas.
- 23rd Meeting of Official Representatives to Inter-University Consortium for Political and Social Research (ICPSR), held on October 23-26, 1997 at Ann Arbor, Michigan. Attended by Mia Mañgalindan, SWS's official representative to ICPSR. The theme of the meeting was "ICPSR and the Research Community: Evolution and Revolution".
- First General Membership Meeting of Marketing and Opinion Research Society of the Philippines (MORES) held on March 3, 1997 in Quezon City. Attended by Luz Bautista, SWS Fellow.
- Second General Membership Meeting of MORES held on April 18, 1997 in Pasig. Attended by L. Bautista.

- Marcelina Salamat, Vladymir Licudine, and Patricia Belmonte, all of whom are SWS research assistants, attended a seminar on "Learning the ABC's in Market Research" sponsored by MORES last May 5-6, 1997.
- Mely Agabin, SWS Fellow, attended a seminar on Market Segmentation Research for Better Decision-Making on June 12-13, 1997 sponsored by the CARD Foundation.
- Pedro Laylo, Jr., SWS political survey analyst, attended a seminar sponsored by the Phil. Futuristics Society entitled, "The 1998 Presidential Derby: Analysis and Forecasts," on June 21, 1997.
- 21st General Assembly and Annual Meeting of the Bishops-Businessman's Conference for Human Development held on July 8, 1997 in Tagaytay City. Attended by M. Mangahas. Dr. Mangahas presented a paper, SWS Surveys on Self-Rated Poverty. The theme of the meeting was "Making Globalization Work for the Poor."
- Third General Membership Meeting of MORES held on July 17, 1997 in Makati. Attended by Mely Agabin, SWS Fellow and Patricia Belmonte, SWS research assistant.
- Symposium in Honor of Dr. Gerardo Sicat and Dr. Jose Encarnacion, Jr. during the 20th Anniversary Celebration of the Philippine Institute for Development Studies (PIDS) held on September 23, 1997 in Manila. Attended by M. Mangahas and L. Bautista. Dr. Mangahas presented a paper, Tracking the People's Well-Being: The Social Weather Surveys.
- Asian Bank CEO Forum held on September 25, 1997 in Manila. Attended by M. Mangahas. The theme of the forum was "Perspectives on the Philippine Economy."
- SWS Survey Review held on September 26, 1997 in Quezon City (PSSC Building). M. Mangahas and Felipe Miranda, SWS Founding Fellow, both presented papers. Dr. Mangahas talked about Tracking the People's Well-Being: The Social Weather Surveys, while Prof. Miranda tackled the topic on Governance and Politics.
- Luis Abenir and Pedro Laylo, Jr. both attended a seminar on Public Opinion Polling on Oct. 1-2, 1997 sponsored by the CARD Foundation.

- Pedro Laylo, Jr. also attended Innopol '98 (Innovations in Political Campaigning 1998) on November 6-7, 1997, a project of A.P. Mojica & Associates and Strategy XXI Group, Ltd.
- Fourth General Membership Meeting of MORES held on November 27, 1997 in Makati. Attended by M. Mangahs, L. Guerrero, M. Agabin, L. Bautista, Carijane Dayag-Laylo, and Gerardo Sandoval.

In-House Seminars

- Scaling: For the greater good of indicators by Dr. Jasmin Acuña (February 13, 1997).
- Watch Your Table Manners! A Collection of Tips on Preparing Tables by Luis Abenir (March 6, 1997).
- The SWR Time Series System: A Historical Note on Public Opinion by Josephine Logronio (March 7, 1997).
- The Philippine Electorate and the Adult Population by Luis Abenir (November 10, 1997)
- SWR Field Administration and Pre-Testing by Carijane Dayag-Laylo (November 28, 1997)
- User's Demo on Accessing the SWS Library System by Mrs. Cruz (Project Director of the INFO Plus Group (December 17, 1997)

Other Activities

SWS 12th Anniversary

Social Weather Stations celebrated its 12th anniversary last August 8, 1997. The simple celebration started with a message from President Mahar Mangahas. This was followed by an inspirational poem from Vice President Meliza Agabin. Carijane Dayag-Laylo read a poem she made in response to the loyalty award [for 10 years of service] given to her. Fr. Joel Tabora, SJ officiated the blessing rites for the 2 new facilities of SWS: Rm 322 and SEARCH SWS (located at the Frank Lynch

Library). The staff went to Ihaw-Ihaw Kalde-Kaldero for lunch. The performance of the singing cooks and waiters gave a different twist to an altogether simple celebration. The 12th anniversary was capped with the continuation of an ongoing bowling tournament at the SM Bowling Center.

Workshops

SWS Teambuilding Workshop held on April 9-13, 1997 in Boracay. Facilitated by Dr. Jasmin Acuña, SWS Board Secretary, and Irving Guerrero, Vice President for Quality Assurance, RAMCAR Group of Companies.

SWS Teambuilding Towards Efficiency and Productivity held on December 3, 8, 12, 15, 1997 in Quezon City (PSSC Building). Facilitated by L. Guerrero, SWS Vice President.

News About SWS Fellows

To date, SWS Fellows number 52, with the addition of Dr. Virginia Teodosio-Queaño, Associate Professor at the U.P. School of Labor and Industrial Relations and Dr. Mark J. Encarnacion, chairman of the U.P. Dept. of Computer Science. 12 of the Fellows are based abroad.

The SWS Annual General Assembly of Fellows was held last August 29, 1997 in Quezon City (PSSC Building).

SWS Board

The SWS Board for 1997-98 is composed of Mahar Mangahas (President), Linda Luz B. Guerrero (Vice-President), Jasmin E. Acuña (Secretary), Rafael Rodriguez (Treasurer), Mercedes R. Abad, Steven Rood, and Ma. Cynthia Rose Bautista.

UP Statistical Center

The Statistical Center was created in 1953 to advance the development and maintenance of a high level of efficiency in statistical activities in the country. With this in mind, the faculty has always aimed for excellence in all its teaching, research and extension services.

The Statistical Center has one undergraduate program and three graduate programs. These are the BS (Statistics) program, the Master of Statistics (MOS) program, the MS (Statistics) program and the Ph.D. (Statistics) program. They have just recently been revised and no new programs are currently considered for proposal. Freshmen enrollment in June 1997 in the undergraduate program is lower than in the past two years. However, total undergraduate enrollment continued its upward trend. A comparison of first semester enrollment in the undergraduate program these past four academic years is given below:

	Academic Year				
	1994-1995	1995-1996	1996-1997	1997-1998	
Freshmen	101	126	124	115	
Sophomores	93	93	124	111	
Juniors	50	7 5	79	115	
Seniors	<i>7</i> 0	62	74	100	
Total	314	356	401	441	

Enrollment in the graduate programs is not significantly different from the previous year, but still continuing decreasing in trend in graduate enrollment. The data on first semester enrollment reflects this trend:

Academic Year					
Program	1994-1995	1995-1996	1996-1997	1997-1998	
MOS	38	35	32	28	
MS	34	25	21	21	
Ph.D.	8	8	8	10	
Total	80	68	61	59	

The number of graduates from the different programs these part three academic years are given below:

Academic Year					
Program	1994-1995	1995-1996	1996-1997		
BS	41	39	39		
MOS	4	2	4		
MS	6	5	2		
Ph.D.	1	1	0		
Total	52	47	45		

The current faculty (22 regular and 1 substitute) have the combined expertise needed for strong graduate and undergraduate programs. Research interests of the faculty are varied. They range from theoretical statistics to applied statistics and represent four general areas: Quality Improvement, Biostatistics, Marketing Research, Statistical Modeling. The following table shows more specific areas under each:

Quality Improvement	Market Research	Biostatistics	Statistical Modeling
Experimental Designs	Categorical Data Analysis	Categorical Data Analysis	Linear Regression
Statistical Reliability	Applied Multivariate Analysis	Clinical Experiments	Time Series Analysis
Taguchi Methods	Sampling Designs	Survival Analysis	Nonlinear
Sequential Methods	Survey Operations	Biostatistics	Regression
Statistical Quality	Marketing Research	Sampling Designs	Econometrics
Acceptance Sampling			Nonlinear Time Series

The college continues to maintain its linkages with the different institutions such as the UP Statistical Center Research Foundation Inc., Statistical Research and Training Center, Philippine Statistical Association, Department of Trade and Industry, National Statistics Office, UP CIDS and National Statistical Coordination Board.

Initial meetings were pursued to establish linkages with UP Visayas College of Science, Iligan Institute of Technology and University of St. La Salle in Bacolod.

The faculty continued to be actively involved in research in different fields such as Econometric Modeling, Small Area Statistics, Time Series Analysis such as Seasonal Adjustment and Development of Forecasting Models, Statistics in elementary education, Survival analysis, Acceptance Sampling. Research outputs were published in journals such as the

Philippine Statistician and Botanica Marina and presented in research conferences such as the SRTC annual conference and SAS users' conference. Weekly colloquia in applied and theoretical statistics were also held to provide another venue to present researches of faculty and graduate students.

The faculty also were highly involved in extension activities. They provided Statistical Consulting for UP students and outside clients, and handled trainings in the college as well as for other agencies. Involvement in at least 14 trainings were recorded and approximately 40 researchers were given advice on the use of statistics in their research.

The Statistical Center Library reading room was renovated to provide a more conducive atmosphere for studying.

An important addition to the facilities is the connection of the college to the internet through the UP Diliman network. The e-mail address of the college is OFFICE @STAT. UPD.EDU.PH.

The proposal for a School of Statistics was also pursued and will be submitted to the UP Board of Regents in 1998.

The Center for Legislative Development

The Center for Legislative Development (CLD) is a nongovernmental, nonpartisan, independent legislative development organization that addresses the need for institutional capability building and for broadening and deepening citizen participation in the legislative process. CLD aims to evolve into a regional center for legislative development that will provide research, training and information development services to legislative institutions and citizen groups to ensure the passage of responsive and genderfair legislation. Its mission is to promote meaningful, productive interaction between an efficient, effective legislature and a dynamic, vibrant civil society.

The CID Framework: Legislative Development

CLD's framework for legislative development addresses both institutional capability-building and broadening citizen participation. For *institutional capability building*, CLD assists democratically elected legislatures to produce quality and responsive legislation. *Broadening Citizen Participation* in the legislative process, involves citizen involvement in the formulation and implementation of public policies.

Institutional Capability Building/Local Governance Program

Integrated Local Legislative Capability Building Project for Western Visayas

This one-year project started in November 1996 with the Local Government Support Program of CIDA to assist in institution building of municipal and city sanggunians or legislatures in the Western Visayas region. The series was launched in 1996 with a seminar workshop on Legislative Agenda Setting and Action Planning (December 1-4) for the first of three batches of participants. During the first quarter of 1997, two seminars on the same module (February 20-22) and February 24-26) were conducted. The second workshop, Gender Sensitivity and Local Legislation (April 6-9 and April 9-12), used an integrated module designed to help local legislators understand gender issues and the mechanics of drafting ordinances in response to women's issues. The third and last activity under the project, Strengthening the Committee System Workshop (June 1-5 and June 5-9) was conducted to help legislators in strengthening their committee support system.

Capability Building Project for the Third Regional Legislative Assembly of the ARMM

CLD conducted a training workshop with the support of the Local Government Support Program (LGSP), to assist in the capability building of the Third Regional Legislative Assembly of the Autonomous Region in Muslim Mindanao (October 12-18, 1997).

Givic Participation Program

GO-NGO Legislative Capability Building Project in Albay

With the support of the Ford Foundation, CLD launched this one year and a half project in Albay in February 1996. The project aimed to foster a closer working relationship between the Sangguniang Panlalawigan and NGOs in the province in producing responsive and quality legislation. Three seminar workshops were conducted in 1996: GO-NGO Workshop on Policy Agenda-Setting and Action Planning (April 23-25) and GO-NGO Workshop on Legislative Drafting (August 20-21) and Legislative Advocacy (August 22-24). There was a two-day Assessment Meeting (January 16-17, 1997) attended by a core group or representatives of participating government and nongovernment organizations in the project.

The final project activity, GO-NGO Workshop on Networking/Coalition Building for Sustained Advocacy (February 3-5, 1997) was organized to strengthen the coalition's participation and representation in decision-making through the development of a mechanism for building and sustaining networking among organizations in the formation. The overall evaluation revealed that the training activities under the project were "highly appreciated" by the participants in terms of "imparting/facilitating the necessary knowledge, skills and attitudes/orientation in order to accomplish the objectives of the project."

Civic Participation for Grassroots Leaders

In coordination with a valuable partner of several years, the Education for Life Foundation (ELF), CLD conducted two seminars on Legislative Advocacy and Negotiation in Congress (March 19 and July 31, 1997). The seminar oriented the participants on the structures, processes, and dynamics of Congress, and on advocacy techniques and a field trip to the House of Representatives.

Women in Politics Program (WIP)

Broadening Citizen Participation: WIP Component

During the first half of 1997, CLD organized issue forums and briefings on women's issues. One issue forum, Increasing Women's Political Participation in the Electoral Process (April 18), was attended by women's organizations engaged in women in politics activities.

The Party List System: Boon or Bane? A Women's Legislative Forum (August 1) was organized to review the party list law and examine the opportunities and threats it provided especially with respect to women's participation in elections and politics in general.

Legislative Round Up: Why Women Should Keep Watch Over Congress (August 1) was organized to share the results of the monitoring work of the Center on pending legislation on women's issues in the Tenth Congress.

Legislative Capability Building Project for the Women in Quezon

In 1996, CLD conducted seminars on increasing gender and political awareness, legislative advocacy, and how to run and win elections at the *barangay* level for LAWZON women. In 1997, with the project in its last phase, what remained to be done was monitoring of action plans and other outputs during the seminar workshops. The evaluation revealed that the project was "implemented in full and on time, with adjustments made along the way based on concrete solutions."

Legislative Advocacy Project for Women in Cotabato Province

This project was launched with the conduct of a seminar workshop on Increasing Women's Political Awareness (January 8-12). It was followed by seminar workshops on Legislative Advocacy (January 13-16) and How to Run and Win Elections in the Barangay (January 17-21). The initial 50 women organized for the first set of seminars were able to encourage other women in their communities to join their activities. Thus, two other workshops on How To Run and Win Elections (April 21-23 and April 29-30) were held for those running in the May 1997 barangay elections. Out of these workshops emerged an advocacy formation called KABARO. It held its Strategic Planning in General Santos City from October 3-5, 1997. A total of 20 officers of KABARO articulated the organizational vision, mission strategies and objectives, and drew advocacy plans for the quarter and next year.

Setting-Up a Legislative Advocacy Formation in Bohol Province

The project was initiated with a seminar workshop on Increasing Women's Political Participation (May 27-30). At the end of the workshop, the women did not only draft ordinances on women's issues but an organization called Lady Legislative Advocates of Bohol (LLAB) was organized. In January 1998, the same group of women will participate in a seminar workshop on Strategic Planning for Legislative Advocacy for Women.

A Concerted and Contiguous Advocacy Strategy for Mobilizing Support for Women's Health

Legislative Advocacy on Women's Health Project, the project is geared towards mobilizing the support of policy institutions in the enactment of meaningful and responsive legislation on women's health and widening women's participation in the policy-making process through the creation of a lobby for women's health and empowerment. The project

is a joint effort of SIBOL member organizations with the Center for Legislative Development as the executing agency.

CLD organized a workshop for women in Mindanao (January 10-12) and in the National Capital Region (February 27-March 1 and July 12-14). The workshops which were preceded by a Basic Orientation Seminar on Women's Health, shared advocacy strategies and techniques as well as skills in developing an agenda and action plan for advocacy of women's issues.

CLD organized a Tripartite Project Review Meeting (August 23). Consequently, a Mid-Term Evaluation (September to October) was conducted with the assistance of an external evaluation consultant and the UNFPA/Country Support Team on Population, Communication and Advocacy based in Bangkok.

A major accomplishment of the project is the successful advocacy campaign leading to the passage of the Anti-Rape Law or Republic Act 8353.

Asia-Pacific Women in Politics Research and Documentation Project

This two-year project supported by the Netherlands Ministry of Foreign Affairs involves the examination, documentation, systematization and facilitation of information on processes, strategies and tools used by women and women's organization in advocating for women empowering political systems and environment in the Asia-Pacific.

Women in Politics (WIP) Flyer

The first component of the project is the production and distribution of the *Women in Politics (WIP) Flyer.* WIP Flyer is an Asia-Pacific newsletter on women and politics.

The first issue (July to September 1997) of the WIP Flyer focused on "Regional Peace and Security". The second issue

(October to December 1997) centered on "Industrial Workers and Globalization".

Occasional Papers

Two occasional papers were produced. The first occasional paper "Legislative Advocacy For a New Anti-Rape Law in the Philippines," written by Dr. Socorro Reyes, dealt with the difficulty and long-drawn process of legislative advocacy by women's groups for the passage of a rape bill.

"Monitoring the Philippine Government's Implementation for Action: Focus on Legislative Initiatives on Violence Against Women in the 10th Congress (1995-1996)" was the title of the second occasional paper.

Women in Politics (WIP) Web Page

The second component of the project is the Women in Politics (WIP) Web Page. A home page on the World Wide Web was developed by CLD which included the electronic version of the WIP Flyer and the database of manuals on advocacy.

Electronic Data Base

The third project component is the Women in Politics (WIP) Electronic Database. This component is meant to build an electronic database of information on strategies, approaches, tools and models in various aspects of women's political participation that have been found useful by women in various countries of the Asia-Pacific region and around the globe.

Research on Women in Politics

The fourth component of the project is a research project documenting the experiences of women who run for political

office in the last barangay elections in the urban (Metro Manila) and rural (North Cotabato and SOCSARGEN) areas.

Asian Advocacy Training of Trainers

In partnership with the Global Women in Politics Program of The Asia Foundation, the Center organized a regional Training of Trainers (September 18-30) workshop on advocacy and political organizing in Subic, Philippines. The purpose of the training was to strengthen national and regional training capabilities and prepare materials to assist Asian NGOs to be effective advocates and citizen organizers.

Publications

Legislative Alert is a monthly newsletter that reviews and summarizes proposed legislative measures concerning local governance. The January issue focused on bills seeking to: provide representation for the elderly in local governance, allocate bigger budget for the Sangguniang Kabataan, expand the scholarship fund coverage for the youth to study in universities and colleges in their own province or city, and strengthen the local governments role in developing the tourism industry. The February issue highlighted bills seeking to: amend the Constitution through a process of initiative and referendum, provide opportunities and mechanisms for institutionalizing NGO/PO participation in local development, and establish tribal forest management training centers in each region of the country. The March-April issue dealt with a major legislative package that impacts on both national and local levels of government —the Comprehensive Tax Reform Package. Finally, the May-July issue, which is also the valedictory issue of the Alert, provided an overview and analysis of the kinds of legislation on local governance based on Congress' control over local government units and the extent of local autonomy.

Legislative Monitor on Women's Issues is a quarterly reference material that tracks and analyzes bills filed on women's issues and concerns such as violence against women, family and marriage, women and work, effecting gender equality, creation of new structures, and reproductive rights and health. The January-June 1997 issue was a brief entitled, "What is Congress Doing on Women's Issues?" The brief assesses the performance of the Tenth Congress with regards to legislation pertaining to violence against women, reproductive health, and political participation.

Journal of Legislative Development, the official annual journal of the Center seeks to acquaint a wide community of scholars and practitioners with the latest developments in legislative research. Recognizing the importance of depth and substance in legislation, it offers insights on specific policy issues using various frameworks for analysis.

This year, the Center published a Special Issue on Local Governance in the Philippines (1996-1997). The journal contained articles and commentaries that examine local governance issues five years after the passage of the Local Government Code of 1991 or Republic Act 7160.

Pagpapataas ng Kaalamang Pulitikal ng Kababaihan is a Tagalog manual of exercises on increasing women's political participation published in cooperation with the Asia-Pacific Women in Politics (APWIP) Network. (An English version of this manual, Increasing Women's Political Awareness, was published in 1996.)

Local Legislative Advocacy is a publication of the Women in Politics Program (WIP) of CLD for the project Legislative Advocacy for Women's Rights under the grants program Promoting Women in Development (PROWID). This manual shows what advocacy is all about.

How to Run and Win (in Local Elections) is another publication of the Women in Politics Program of CLD for the project Legislative Advocacy for Women's Rights under PROWID. The manual offers the reader guidelines on how to run and eventually win in local elections.

Networking and Linkages

WPRN Secretariat

CLD is responsible for the production of the quarterly WPRN Newsletter and updating the membership database. WPRN member countries include Bangladesh, Cambodia, Cook Island, Fiji, India, Indonesia, Japan, Kiribati, Korea, Laos, Malaysia, Mongolia, Nepal, Pakistan, Papua New Guinea, the Philippines, Solomon Islands, Sri Lanka, Taiwan, Thailand, Tonga, Tuvalu, Vanuatu, Vietnam, Western Samoa, and the USA.

WPRN New sletter

The quarterly WPRN Newsletter is the principal means of keeping women in touch with one another around the globe.

The maiden issue (July-October 1997) of the WPRN newsletter focused on developments within the United Nations with respect to women's initiatives in reforming law and in using UN processes, particularly the CEDAW, to strengthen and pursue women's advocacy internationally.

The second issue (November – January) will highlight women's initiatives in advocating for issues that concern women and their roles in societal development.

The WPRN newsletter is now electronically available at www.cld.org

WPRN Resource Directory

To provide linkages and networking contacts among members, the Secretariat keeps a directory of individuals and organizations that work towards women's empowerment. Sources are international newsletters, the internet, seminarworkshops on gender and political issues, NGO Coalitions, and local and international women's organizations.

Technical Working Group on Local Governance

CLD also participated in several meetings of the NGO Technical Working Group on Local Governance convened by the Institute of Politics and Governance. The main goal of the working group is to push for policy reforms that would institutionalize and strengthen NGO and PO participation in local governance.

Philippine Business for Social Progress (Excerpted from the President's Review)

Highlights of Assistance

This year, we extended a total of P150.86 million for 194 projects of 48 partner organizations. Through these projects, we are able to make a difference in the lives of at least 50,000 families. A total of P66.18 million went to our core program, the Area Resource Management (ARM), reaching 19,801 households in 12 priority provinces.

Corporate Relations and Involvement

We welcome four new members this year, bringing the membership total to 172. They are: pharmaceutical and agroindustrial manufacturer, Hoechst Far East Marketing; Phinmaaffiliate Bacnotan Steel Corporation; book publisher, Learning Systems; and Cebu-based Juanito King and Sons, Inc. which is engaged in the marketing of surplus equipment, food processing and real estate development.

In promoting corporate citizenship, we interested not only our primary business audience but also unexpected ones: James Wolfensohn and the World Bank's Board of Governors; Kofi Annan and selected United Nations agency heads; and also Nelson Mandela and the South African business group, who met with their Philippine counterparts during President Mandela's state visit in March. PBSP, in partnership with the Makati Business Club, the Management Association of the Philippines, and Financial Executives of the Philippines organized CEO Luncheon Forum which was attended by 300 CEOs and other top corporate officers of Philippine companies. The multi-lateral institutions invited the Foundation to share our experiences in private-public partnerships following a citation from the Prince of Wales Business Leaders Forum and the World Bank of PBSP as a global leader in corporate citizenship.

As part of our efforts to promote corporate citizenship, we organized a forum among business sector representatives to share with them best practices in corporate citizenship. Titled, "Corporations and Communities: Building Win-Win Partnerships," we presented two of the best examples of community relations practices - the Smithkline Beecham and PHINMA experiences. At least 80 CEOs and Senior Officers of key corporations attended the forum.

Of note, too, is the roundtable discussion convened among selected member companies where we invited speakers from the Center for Corporate Community Relations at Boston College. The discussions focused on how corporations can use community relations as strategy to become "a neighbor of choice." La Tondeña Distillers, Inc. and Pilipinas Shell Petroluem Corporation manifested a desire to establish similar partnerships by decentralizing their community relations activities to local operating units. In support of this move, we trained the staff and managers of the two companies to develop relevant skills in practicing community relations.

We are proud to have published "Handbook for Community Relations Managers," a documentation of cases presented during the National Conference on Corporate - Community Relations in 1994. The handbook is meant to serve as a guide in looking at community relations along the areas of policy, community and internal management.

Center for Corporate Citizenship

With support from companies such as: The Bookmark Inc., La Tondeña Distillers, and Levi Strauss, we saw through the completion of three teachers enrolled in the four-summer Master Teacher Training Program. The remaining 19 teacher-trainees are scheduled to defend their theses in the Summer of 1998. Under our In-Service Teacher Training Program, we have upgraded the skills of public high school teachers who have trained for two summers at the Central Luzon State University. They are now sharing with their colleagues in their respective provinces the new skills acquired under the course.

Fort Bonifacio Development Corporation donated a computer laboratory to the Taguig National High School. The grant, given in support of the on-going Computer Laboratories Program, will benefit at least 5,000 high school students annually. Under the Science Laboratories Program, four high schools in Bacolod, General Santos City will receive funds for the construction of science laboratories. A high school in Bulacan and La Union have each been provided with a science laboratory by member company, Bacnotan Cement Corporation.

Now on its second year, our Anti-Smoke Belching Program funded by the Far East Bank and Trust Company, continues to receive government and private support. Pilipinas Shell Petroleum Company donated two additional smoke meters and funded the six-month salaries of two technicians. In a joint effort with the Department of Environment and Natural Resources (DENR), Pilipanas Shell set up three Smoke Emission Testing Centers in Shell service stations in Makati, Malabon and Sta. Rosa, Laguna. The Clean Air Campaign is being supported by Project Blue Sky, an information and education campaign developed by McCann-Erickson (pro-bono) to increase public awareness on the hazards of air pollution, and urge them, particularly vehicle owners, to help curb the pollution problem. DENR provided P1.0 million to cover

partial production cost of the communication plan which consisted of several sets of TV and radio plugs, and print advertisements.

Area Resource Management Program

This year, we sought to address the marketing concerns and economic competitiveness of the upland and lowland communities we are assisting. To this end, we saw the formation of multi-sectoral advocacy bodies like the Davao del Sur Market Exchange Council and the Cotabato Rice Industry Policy Advocacy Council. We also continued to link up with local banks in an effort to replicate the successes of the Bago Federation of Agrarian Reform Beneficiaries in Negros Occidental which has an annual marketing capital of P1.9 million from Land Bank, the Philippine-Australian Community Assistance program (PACAP), and the Office of the Provincial Agriculturist.

Our sixth five-year plan (FY 1997-2001) focuses on implementing the ARM in identified high growth areas (HGAs) in Luzon, Visayas and Mindanao. In line with the governments current thrust of developing these so-called "high growth areas," PBSP has positioned itself to be able to address socioeconomic issues that could affect or threaten poverty groups in the process of growth.

Applying the ARM poverty alleviation strategy to the high growth areas, we saw its potential to put a strong social development dimension to rapid urbanization - Laguna, Samal Island and Cagayan de Oro-Iligan Corridor.

Laguna

As part of our program to develop Laguna's work force, we supported the development of the Laguna Employment and Manpower Development Council (LEMDC) led by Gov. Jose D. Lina. The provincial government has identified this as the mechanism to orchestrate multi-sectoral responses to the issue

of workforce training and development and employment. We are establishing a technology center and demonstration farm in the wathershed of Mt. San Cristobal that will service the technology needs of upland farmers on contouring, soil and water conservation measures and agroforestry systems. In partnership with the Provincial Environment and Natural Resources Office (PENRO), Levi Strauss Philippines, Far East Bank and Trust Co. employees, and the local communities, the program initiated reforestation activities in 25 hectares of denuded portions of the watershed area.

Samal Island

The Samal Island Business Club we helped established last year has initiated the formation of a multi-sector body that will identify and respond to pressing sectoral issues on the development of the island into an ecotourism area. This year, a watershed rehabilitation program for Brgy. Bandera was launched through the Lenten Fund Campaign. The rehabilitation of this watershed has been identified by our Mindanao operations and membership as a priority concern for the island. Optimizing the economic impact of tourism, we mobilized expertise for the development of dried flowers and processed food products which the local communities can produce and sell to the growing list of resorts and related business in the island.

Participatory in nature, the ARM program has also initiated multi-sector discussions on coastal resource management and workforce development. With support of the Samal Island Business Club and the local NGOs and People's Organizations, we will advocate for the adoption of this strategy by the three municipalities in the island.

Cagayan de Oro-Iligan Corridor

Work in the Corridor led to the formation of a membership base in Northern Mindanao that has agreed to participate and lead in the implementation of the ARM program. The core group is composed of Pilipinas Kao, Nestle Philippines, Inc. and Bukidnon Resource Company, Inc.

After two years of testing a community-based waste recycling project, we have facilitated the formulation of a multisector solid waste minimization strategic plan for Iligan City. Our NGO partners and their assisted POs were provided with technical assistance and consultancy on upland resource development and management to provide upland communities with farm productivity improvement technologies and helping them to optimize the use of, and benefit from their agricultural farms.

On-going ARM Areas

Where we have closed the ARM program, namely, in Antique and where we are about to close ARM this year in Negros Occidental and in the National Capital Region (NCR), we leave behind cooperatives and groups with strong capabilities, and with established linkages with local banks and other NGOs to continue confidently without PBSP. These are: the Antique Federation of Credit Cooperatives Union, Inc., the Bago Federation of Agrarian Reform Beneficiaries, and six community associations of urban poor in the NCR. The NCR experience allows us to define our strategic options for further involvement in selected urban poor issues.

National Capital Region

With generous support from companies such as the Bankers Trust, Solid Bank and Max's Restaurant, we were able to uplift the living conditions of our partners in six urban poor communities. Our work focused on the implementation of social housing projects, provision of basic social services, small infrastructure, livelihood and micro-credit lending, and the conduct of training on community waste management. These have enhanced the capacity of the homeowners' associations we are assisting in managing community affairs, implementing estate management projects and servicing the needs of 3,570

urban poor households (137% of target). Our work will now focus on helping our partners to access livelihood and employment opportunities.

Pampanga-Tarlac

The Mt. Pinatubo Resettlement ARM Program has so far provided housing assistance to 787 lahar victims (93% of the 5-year target). Now settled at the resettlement areas in Buensuceso and Arenas in Pampanga, these beneficiaries were organized into homeowners' associations and were mobilized in managing the affairs of the two communities.

Through the unyielding support of our member companies (namely: Aboitiz & Co., Asiabank, La Tondeña Distillers, Inc., Monark Equipment Inc., Petron Corporation, Philosmsat, Philacor, San Miguel Corporation, PCIBank, SGV & Co., Mabuhay Vinyl Corp., Metro Pacific, Philex) and their employee volunteers, we have successfully completed the construction of core houses and commercial stalls. Microcredit assistance was also provided to augment family earnings and contribute to the repayment of their monthly amortization. At present, some 150 beneficiaries have been provided with micro credit assistance and employment match-ups.

Ragay Gulf in Quezon

This year, we provided P1.4 million to the 758 fisherfolk we have been assisting in five municipalities in Ragay Gulf for the past five years. We have strengthened the capacities of five Municipal Fisheries and Aquatic Resources Management councils to design and co-manage municipal-wide coastal resource management programs with their respective local governments. In our communities, we have enhanced the capacity of 13 community-based fisherfolk associations and 10 cooperatives to participate in the municipal government's coastal resource management programs and implementing their own alternative livelihood projects. Funding and technical support has been provided by the Department of

Agriculture and La Tondeña Distillers, Inc., which adopted Alibijaban Island in San Andres, providing an initial funding of P414,500 for mangrove reforestation.

Cebu Hillvland/Metro Cebu High Growth

This year, our Visayas Regional Operations has started implementing its Cebu Hillyland ARM Program beyond the confines of the five assisted upland communities in the Mananga Watershed, to include the highly urbanized Metro Cebu. We are adopting the ARM strategy to the area's social economic and political environment where water, land use and work force have already been identified by the populace, the city government, and the business sector as priorities for development and local governance.

Two multi-purpose cooperatives in Brgy. Babag and Pongol Sibugay started implementing small enterprise projects which include a credit facility for cutflowers livestock and consumers' store. We have helped them install their financial systems and trained their bookkeepers. Continuous reforestation activities have now established 210 hectares of self-contained areas planted to forest and fruit trees. To complement these activities, 88 farmers have developed 100 hectares of farmlands into agroforestry farms and are engaged in high value crop production in 95 hectares of contoured lands.

In our old program sites, the Sinsin and Sudlon 1 Multi-Purpose Cooperatives have implemented a credit facility program which loans out capital for mango production. Another group, Sudlon Farmers Training and Livelihood Foundation SUFALTRAS, succeeded in establishing institutional markets for lettuce such as the fast food chains, Jollibee and Wendy's; and the Montebello Hotel.

Bohol

Now entering its fifth year, the ARM program in Bohol is gearing up for phase-out. We are building the capabilities of

the Carmen and San Miguel Multi-Purpose Cooperatives to carry on with our work in the province. We have organized approximately 1,100 farmers into 24 community-based organizations which are now at varying levels of organizational capability. At least 900 of these farmers participated in the training and seminars in organic farming and integrated pest management which we conducted in the area.

With sixteen (16) small water impounding facilities servicing 277 hectares of farmland, we have improved farmer production in two croppings a year and increased their yield from 40 to 150 cavans per hectare of irrigated rice fields. Credit for production inputs and postharvest facilities previously set up to complement the Small Water Impounding Systems (SWIS) to give some 247 families an additional monthly income of P1,200. As part of the reforestation efforts in the area, our farmers have planted forest and fruit tree seedlings in a total of 23 hectares of vacant lots near the SWIS units.

This year, we have reviewed and are repackaging the technology agenda for the area to identify farming technologies and crop mixes that will result in greater farm productivity and income.

Negros Occidental

We have achieved significant gains in our Negros ARM through the Bago Federation of Agrarian Reform Beneficiaries Multi-Purpose Cooperatives. Its capital build-up has reached P1.47 million, which has been invested in a training center, a rice mill and trucking facilities.

This year, we saw the Federation's 23 affiliated primary cooperatives grow in strength and management capability, as evidenced by the leveraging of close to P160 million in credit line from the Land Bank of the Philippines for productivity support and enterprise projects. At least one third of the 3,400 cooperative members have surpassed the poverty threshold with the rest achieving varying levels of income increase.

Western Samar

We have organized a total of 240 sustenance fisherfolk and marginal farmers into community-based organizations to enable them to assume stewardship of the resource base, and undertake alternative livelihood activities.

We have already established two marine sanctuaries, and successfully tested the coral bud transplanting technology at our technology center in Malatugawi Island. We intend to replicate this effort in other parts of Maqueda Bay where coral reefs are heavily damaged. At least 8.65 hectares of mangrove area have already been replanted. In the uplands, we have reforested 34 hectares to various species of fruit and forest trees. We have also developed another 40 hectares of denuded upland areas into agroforestry systems, bringing the total areas we have so far developed to 110 hectares. We have started developing coconut-based diversified farming systems which can generate for the Samareños income higher than the poverty threshold level.

North Cotabato

The Cotabato-Davao Sur Federation of Cooperatives continues to dominate a significant portion of the province's rice industry. Its leadership role in the formation of a Mindanao-wide rice marketing support system will potentially up its production and achieve sales targets, while strengthening marketing relationships with its primaries.

While a fair performance this year clouded CDSFC's successful marketing record in the last two years, the "silver lining" lies in that its primaries have been rendered sufficiently capable to set up their own marketing arms. This has been made possible by the technical assistance we have provided in internal control systems installation, and consultancy on financial and organizational management. The Angelo King Foundation donated P600,000 to set up training centers to support these capability building efforts.

This year, we mobilized over P7 million more for the North Cotabato ARM from our major donor, the Belgian NGO, DISOP, and from the Land Bank of the Philippines, United Coconut Planters Bank (UCPB), Rabo Bank Foundation and the Philippine Development Assistance Program. With these resources, CDSFC has greatly increased its processing capability and increased the scale of its rice trading operations benefiting some 10,200 farmers.

Davao del Sur

We found an ally in the Kiblawan Field Implementing Committee, a group of farmers, local government representatives and local government agency staff organized by one of our NGO partners in Davao Sur. The Committee, led by the Kiblawan Rural Development Foundation, Inc. (KRDFI), orchestrates socio-economic development programs in the province and has committed to lobby on issues affecting ARM program implementation.

To address the perennial water shortage in the area, we funded an upland irrigation system servicing 20 hectares to supplement the small water impounding systems installed in the previous years. At least 35 farmers benefit from year-round irrigation facilities and a much improved rice yield.

Village folk in the three areas we are assisting are beginning to take pride in the gradual greening of the countryside through our reforestation and contour farming activities, now covering a combined total of 47.5 hectares. We also supported the area's potential for abaca production by developing 13 additional hectares for the purpose.

Support Programs

Technology Management Program

The Technology Management Program, as required by the ARM, delivered results through the Center for Rural Technology Development (CRTD) in Laguna, and the

Technology Resource Center in Samar. The program provides support to the ARM through the development, testing and verification manualization, and dissemination of farming systems and other appropriate technologies to improve the agricultural yield of our partners. This year saw all ARM areas, with the exception of the Laguna HGA, establishing demonstration farms or technology farms to operationalize their technology agenda.

At CRTD, we continue to develop and manage semicommercial projects in Self Sufficiency Farm (SSF); and to test and integrate appropriate and sustainable cropping mixes in the SAPAT 2000, BUKHAY (Bukid ng Buhay or Farm of life) 5000 and BUKHAY 1 farming systems. We have run tests on organic rice, livestock and poultry, tilapia (common nile/ Egyptian breed), and the adaptability of various high value vegetables.

Upland Marketing Program

By acting as a marketing center for the products of upland people's organizations and non-government organizations, the Program has generated sales of at least P1,608 million, over twice as much as it sold for the products the previous year. The program continued with the merchandising of the "Pasko Pack" benefiting 20 organizations, including PBSP partners in the areas.

The program this year adopted the concept of "fair and green trade" as a criteria for assisting upland communities. It encourages the development of environmental conservation and protection mechanisms within the operating systems of community-based enterprises. We do this to instill among our partners the importance of balancing business with responsible resource management practices.

Training, Consultancy and Development Finance

Within the 6th Five-Year Plan, the Training, Consultancy and Development Finance Group is mandated to help augment

the Foundation's revenues through social development services offered to donors, government, and business corporations. Efforts this year focused on defining its clients, conduct of research and market studies and closing 19 contracts (worth P63 million in gross revenues).

Formerly catering chiefly to the needs of NGOs and POs, the Social Development Management Institute (SDMI), was repositioned to offer training and consultancy to NGOs/POs and donor organizations to corporate sectors, and government. This repositioning was the result of a strategic analysis which showed that SDMI can in fact use its track record and the PBSP experience in social development to generate revenues to help support PBSP programs especially in light of diminishing resources from the donor community. Thus, the new SDMI vision/mission statement mandates it to be "a reputable and consultancy institute strategically contributing to financial viability and technical expertise of PBSP."

Using a product-market approach, the Institute now offers services in institution building, program management, and technology development. Delivery modes include formal training, consultancy, research, conference management and study tours.

Last year SDMI ran 26 training courses, sharing workshops and consultancy services on contract. It also managed four programs, namely the USAID-assisted Governance and local Democracy (GOLD) Program, the Asian Development Bank-supported Technical Assistance for the DECS Bureau of Nonformal Education (ADB-NFE), the Philippine Cities Disaster Mitigation Project, with the Asian Disaster Preparedness Center (ADPC) in Bangkok, and the Asia Pacific Philanthropy Consortium with the Asia Foundation. Other programs involved the Philippine Development Assistance Program (PDAP) of Canada, the World Bank, such member companies as Shell, La Tondeña Distillers, Fort Bonifacio Development Corporation, the Japan Center for Institutional Exchange, the Dutch group, Inter-Church Organization for Development (ICCO), and a number of NGOs.

The Institute's programs have put it in a strategic relationship with various local, national and international actors in development. Under the GOLD project, it has worked with LGUs and the leagues of local government units both for capability building and decentralization. It was also involved in the formation of the League of Leagues of local Government Units, now the biggest group of elected local officials. It has worked with international philanthropy groups through the APPC. It has also started doing international consultancy through the ADPC and networking with international consultancy groups through the ADB program. With ADPC, it hopes to become a regional training center on disaster mitigation.

The PBSP-Asia Pacific Philanthropy Consortium (APPC) training program anchored by SDMI started this year with two international courses namely: Fund Raising Principles and Techniques and Strategic Planning for Community Relations. A total of 100 participants from Indonesia, Thailand, Vietnam, Bangladesh, Korea, Singapore, Hong Kong and the Philippines gave positive feedback about the trainings. As we undertake the role of trainer, we are optimistic that we will strengthen our position as an international leader in this field.

Our support program for small entrepreneurs, Small and Medium Enterprise Credit (SMEC) Program disbursed a total of P363 million or 113% of target for the year, which contributed P5.5 million in net revenues. Repayment held steady at 100%. Directly and indirectly, the program has helped create 45,000 fulltime employment in the countryside. Since 1990, the program has disbursed a total of 1.34 billion, for a turn-over rate of 4.7 times.

Our major donor, the German Development Bank, Kreditanstalt fur Wiederafbau (KfW) strongly supported the SMEC program, fully released its DM 14.75 million or P249:70 million commitment, more than one year ahead of schedule. Before this year was over, an Appraisal Mission concluded its review of the program's performance with recommendation for a second loan in the amount of DM 15 million or roughly

P280 million, in recognition of the huge unmet financing for SMEs and the strong performance of the first tranche. In only 16 months' time, KfW's loan disbursement reached P257 million for a credit turn-over of 1.1 times.

Social Research Office, Ateneo de Davao University

The Social Research Office (SRO) continues its mission to serve as a vehicle for the advancement of research to meet the development needs of Mindanao and other parts of the country. From a purely research institution it has evolved into one that undertakes research, training and advocacy. This directional change was in response to the demands of society outside. The groups that principally undertake training and advocacy are "The Ateneo Task Force and Mindanao Working Group on Reproductive Health, Gender and Sexuality" and the "Philippine Health Social Science Association".

The Ateneo Task Force and Mindanao Working Group on Reproductive Health, Gender and Sexuality (with funding support from the Ford Foundation) spearheaded a lot of activities both inside and outside the campus aimed at promoting gender, sexuality and improvement of reproductive health. These activities included seminars/workshops, symposia and fora, research dissemination generally geared towards increasing capability and knowledge of government sector, non-governmental organizations, people's organizations, academicians and other interested individuals in addressing concerned issues.

The Philippine Health Social Science Association aims to improve the quality of health in the country by integrating Social Science into the domain particularly its curriculum and perspectives.

In both of these groups the SRO strives to bring together an interdisciplinary perspective and a multi-sectoral endeavor,

the purpose of which is to widen the tools to be used in fomenting change as well as to involve as wide a community of stakeholders into the issue.

The office likewise provided research trainings to interested non-governmental and government organizations and POs. This initiative is aimed towards developing a research culture in the region.

Within the year the Social Research Office has completed one (1) research project undertaken by Mr. Napoleon Amoyen. There are ten (10) on-going and three (3) contemplated projects that hopefully will take off by the second semester of SY 1997-1998.

With regards to its facilities, SRO has procured additional facilities such as (1) Magnabyte projector with INTERNET and a SONY sound system for trainings. In fact, the SRO equipment were made available for use to other offices within the Ateneo de Davao University.

Currently, the office is systemizing the card catalogue of its library materials. Two (2) university librarians are doing this. It is aimed that the work will be finished before the start of the 2nd semester.

Population Institute (Excerpted from the UPPI Annual Report for 1997)

Training conducted

1. Title:

Basic Policy Operations Training (Batch II)

Venue:

Zambales

Date:

4-6 June 1997

Staff Involved: Dr. Aurora E. Perez

2. Title:

Pilot Testing the Organization and Strengthening of the Local Council for the

Protection of Children (LCPC) Project

Sorsogon, Leyte, Ifugao, Tawi-Tawi, Basilan Venue:

and Metro Manila

October to December 1997 Date:

Staff Involved: Dr. Aurora E. Perez and Zenaida E. Quiray

Data Management and Utilization Training 3. Title:

(Batch 1)

Davao Oriental and Davao del Norte Venue:

27-31 October 1997 Date:

Staff Involved: Dr. Aurora E. Perez and Florio O. Arguillas

Data Management and Utilization Training 4. Title: (Batch 2)

South Cotabato and Davao City Venue: 3-7 November 1997

Date: Staff Involved: Dr. Aurora E. Perez and Florio O. Arguillas

Migration and Globalization Sectoral Task 5 Title:

Group DOST Gender and Development

Program

Metro Manila Venue:

May 1997 Date:

Staff Involved: Dr. Aurora E. Perez

Training Programme for the Vietnamese 6. Title:

United Nations Development Program (UNDP)

Fellow

UP Population Institute Venue:

28 October to 19 December 1997 Date:

Staff Involved:Dr. Aurora E. Perez, Dr. Josefina V. Cabigon,

Prof. Eliseo A. de Guzman, Dr. Nimfa B. Ogena, Zenaida E. Quiray and Florio O.

Arguillas

Situation Analysis Data Collection Training for 7. Title:

Outreach Members

Lingayen, Pangasinan Venue:

Date: 4-6 June 1997

Staff Involved: Dr. Zelda C. Zablan

8. Title: Situation Analysis Data Collection Training for

Clinic Service Providers

Venue: San Fabian, Pangasinan

Date: 17-20 June 1997

Staff Involved: Dr. Zelda C. Zablan

9. Title: Training of Field Interviewers for the

Community Survey of Pangasinan

Venue: Lingayen, Pangasinan

Date: 21-23 August 1997 Staff Involved: Dr. Zelda C. Zablan

10. Title: Training of BSPOs on Unmet Need Algorithm

Venue: Pozzorubio, Pangasinan and Bugallon,

Pangasinan Pangasinan

Date: 27-28 November and 4-5 December 1997

Staff Involved: Dr. Zelda C. Zablan

11. Title: Training of BHWs, RHUs, PHNs and MHOs of

Ifugao, Kalinga and Apayao in IEC Data

Collection

Venue: Ifugao, Kalinga and Apayao

Date: 21-30 August 1997 Staff Involved: Dr. Zelda C. Zablan

12. Title: Training of BHWs, RHUs, PHNs and MHOs of

Ifugao, Kalinga and Apayao in IEC Data

Analysis

Venue: Ifugao, Kalinga and Apayao

Date: 3-5, 11-15 November 1997

Staff Involved: Dr. Zelda C. Zablan

Research Projects Conducted

Women, Population and Development: Policy Analysis
The Foreign Service Institute and Overseas Filipino Workers*
Measuring Migration at the Provincial Level for Population

Measuring Migration at the Provincial Level for Population Projections: 1995-2000*

Clandestine Abortion: A Philippine Reality*

Rapid Demographic Change and the Welfare of the Elderly -Year 9*

Expanding Children's Participation in Social Reform Project Pilot Testing the Organization and Strengthening of the Local Council for the Protection of Children (LCPC) Project

Philippine Population Policy Project (Migration and Urbanization) Rapid Appraisal of DOH Training Strategies for Health Workers Indirect Estimation of Mortality Using 1995 Data*

1997 Baseline Study on Maternal and Child Health/Family Planning and Reproductive Health Services in Malabon/Navotas

The Applicability of Four Indirect Techniques of Estimating the Completeness of Death Registration in the Philippines

Induced Abortion Estimation through Sealed Envelope Technique: The Philippine Case

Improving the Quality of Care in FP/RH of Selected Communities of Pangasinan Province

1997 Evaluation of the Effectiveness of Pilot-Tested PCPD Audiovisual and Print Instructional Materials on NFP Practice*

Population and Development, NCR*

Migration Research Digest (POPCOM-NCR)*

Advocacy Campaign Towards the Establishment of a Mechanism to Monitor Population Movement and its Impact in a Local Government Unit*

Population Projections

Multi-Indicator Cluster Survey for the Pangasinan Population Office, 1997*

^{*}Completed projects

Comprehensive Research Programme on Population and Development

Multi-Indicator Cluster Survey for the Quezon City Health Department/City Population Office, 1997

Abortion and Reproductive Health Among Filipino Couples Status of Women and Fertility

Study on the Philippine Family Planning Market Segmentation*

List of Published and Unpublished Papers

A. Published Papers

- Cabigon, Josefina V. "Experiences in Estimating Infant and Child Mortality in the Philippines" Sixth National Convention on Statistics Papers and Proceedings. Manila: National Statistical Coordination Board, 1997.
- Cabigon, Josefina V. "Health Issues and Education". In Carmencita T. Aguilar (ed.) Social Science and Multiculturalism: Enhancing Quality Education. Association of Social Science Educators, Researchers and Trainors, Inc. 1997.
- Cabigon, Josefina V. (Co-author with Chai Bin Park and Andrew Kantner). "Effect of Child Death on Subsequent Fertility by Component in the Philippines: An Application of the Hazards Model". Philippine Population Journal. 10(1-4). 1997
- CABIGON, JOSEFINA V. and AURORA E. PEREZ. (Co-author: with Susheela Singh, Altaf Hossain, and Haidary Kamal). "Estimating the Level of Abortion in the Philippines and Bangladesh." International Family Planning Perspectives. Volume 23, Number 3. September 1997.
- DE GUZMAN, ELISEO A. Mortality in the Philippines: Some Perspectives, Professorial Chair Paper Series, College of Social Sciences and Philosophy, U.P., Diliman, Series No. 96-10. Issued in 1997.
- DE GUZMAN, ELISEO A. Population and Development: Data Sheet, 1997. POPCOM-NCR. October 1997.

- DE GUZMAN, ELISEO A. Whither, Migrant? To Metro Manila? Commission on Population, National Capital Region, Metro Manila. October 1997.
- DE GUZMAN, ELISEO A. and CORAZON M. RAYMUNDO. (Co-author with Bienvenido Alano). *Philippine Family Planning Strategy:* 1996-2000. Department of Health. November 1996. (Issued in 1997).
- OGENA, NIMFA B. (Co-author with Kerry Richter, Philip Guest, Wathinee Boonchalaksi and NittayaPiriyathamwong). Migration and the Rural Family: Sources of Support and Strain in a Mobile Society. Final report of the Northeastern Follow-up to the National Migration Survey. Institute for Population and Social Research (IPSR) Publication No. 190, Mahidol University, Thailand. 1997.
- OGENA, NIMFA B. (Co-author with Kusol Soonthorndhada, Kriengsak Rojnkureesatien and Jirakit Bumroonglarp). Globalization with Equity: Policies for Growth in Thailand. Final project report submitted to the ILO Regional Office for Asia and the Pacific (ILO/ROAP) and IPSR. Institute for Population and Social Research (IPSR) Publication No. 214, Mahidol University, Thailand. 1997.
- OGENA, NIMFA B. (Co-author with Sirinan Kittisuksathit.)
 "Premarital Sexual Behavior of Young Single Factory Workers
 in Thailand: Selection or Context?" in Women, Gender Relations
 and Development in Thai Society. Edited by Virada Somswadi
 and Sally Theobald. Women's Studies Center, Faculty of Social
 Sciences, Chiang Mai University, Thailand.
- Perez, Aurora E. Making Space for Filipino Men in Fertility Regulation. University of the Philippines Center for Women's Studies Foundation, Inc. Women's Health Concerns. Policy Research Briefs Series 1997-1. Diliman, Quezon City. December 1997.
- Perez, Aurora E. "Migration Issues in the Philippines". Asia-Pacific Migration Research Network Working Paper No. 1. UNESCO-MOST Secretariat. University of Wollongong, Australia. 1997.

- Perez, Aurora E. (Co-author with Ann E. Biddlecom and John B. Casterline). "Spouses' Views of Contraception in the Philippines." International Family Planning Perspectives. Volume 23, Number 3. September 1997.
- Perez, Aurora E. (Co-author with Emily C. A. Cabegin). "An Overview of Urbanization in the Philippines: 1950-1990". Chapter II. Report on the Survey of Urbanization and Development in Asian Countries. Tokyo. The Asian Population and Development Association. March 1997.
- Perez, Aurora E. (Co-author with John B. Casterline and Ann E. Biddlecom). "Factors Underlying Unmet Need in the Philippines". Studies in Family Planning. Volume 28, Number 3, September 1997.
- Perez, Aurora E. and Josefina V. Cabigon. (Co-author with Susheela Singh and Deirdre Wulf). Clandestine Abortion: A Philippine Reality, Quezon City, Philippines: The University of the Philippines, Population Institute and New York, United States: The Alan Guttmacher Institute.
- Perez, Aurora E. (Co-author with James A. Palmore). "Reevaluating the Unmet Need for Family Planning in the Philippines, 1993." Philippine Population Journal. Special Issue on Extended Analysis of the 1993 National Demographic Survey and Safe Motherhood Survey. 10(1-4). 1997. Also in the Asia-Pacific Population Research Reports. East-West Center Program on Population. No. 10. April 1997.
- Perez, Aurora E. (Co-author with Linda B. Williams). "Unintended Pregnancies in the Philippines." Population and Development Program Working Paper 97-5. Cornell University, U.S.A. December 1997.
 - B. Papers Forthcoming for Publication
- CABIGON, JOSEFINA V. "Survey Design" Chapter in Manual on Feminist Research Methodologies. UP Center for Women Studies Foundation, Inc. Quezon City. (In press).

- CRUZ, GRACE T. "Youth Health-Seeking Behavior: Patterns and Determinants in the Philippines." Philippine Social Science Review. (Forthcoming).
- CRUZ, GRACE T. (Co-author with Josefina Natividad) "Patterns of Living Arrangements and Familial Support for the Elderly in the Philippines." Asia-Pacific Population Journal. (Forthcoming).
- OGENA, NIMFA B. (Co-author with Kriengsak Rojnkureesatien) "Globalization and Employment Relations in Thailand." Paper presented at the International Labor Conference held in Seoul, South Korea on 7 October 1997. (Forthcoming).
- Perez, Aurora E. "A Profile of the Filipino Youth in the 1990s."

 Paper presented at the First National Population Education

 Convention held at the Grand Men Seng Hotel, Davao City on
 6-8 October 1997. (Forthcoming).
- Perez, Aurora E. (Co-author with Dennis Alhburg and Eric Jensen). "Determinants of Extramarital Sex in the Philippines." Accepted for publication by the *Health Transition Review*. (Forthcoming).
- RAYMUNDO, CORAZON M. and DE GUZMAN, ELISEO A. (Co-author with Bienvenido Alano) Family Planning Market Segmentation Study: Philippines. (Forthcoming).

C. UNPUBLISHED PAPERS

- CRUZ, GRACE T. "Who are the Elderly: A Socioeconomic and Demographic Profile of the Current Elderly and their Successors." Paper presented at the Conference on Emerging Policy Issues on Aging in Asia and the Research Response held in Academia Sinica, Taipei on 13-15 January 1997.
- CRUZ, GRACE T. (Co-author with Deborah Balk and Tim Brown) "AIDS-Related Risks, Knowledge and Prevention Behavior Among Young Men in the Philippines." Paper presented at the 1997 Annual Meeting of the Population Association of America held in Washington, D.C., U.S.A. on 27-29 March 1997.

- CRUZ, GRACE T. (Co-author with Ma. Midea M. Kabamalan) "Living Arrangement of the Filipino Adolescents."
- DE GUZMAN, ELISEO A. "Dating as A Proximate Determinant of Early Sex Among Young Filipinos". YAFS II Paper. Paper presented at the 1997 Annual Meeting of the Population Association of America (PAA) held in Washington, D.C., U.S.A. on 27-29 March 1997.
- DE GUZMAN, ELISEO A. Muntinlupa on the Crossroads. Commission on Population, National Capital Region. November 1997.
- De Guzman, Eliseo A. (Co-author with Gilda S. A. Diaz) "Dating Among Filipino Youth." YAFS II Paper. UP Population Institute/Program on Population, East-West Center, Honolulu, Hawaii. March 1997.
- DE GUZMAN, ELISEO A. (Co-author with Rebecca Ramos and Marietta Siongco) "Abortion: A Focus on Metro Manila". University of the Philippines Population Institute/Ford Foundation, Quezon City/Makati, 16 June 1997.
- OGENA, NIMFA B. (Co-author with Gordon DeJong) "Migration and Occupational Mobility in Thailand." Paper presented at the 1997 Annual Meeting of the American Sociological Association (ASA) held in Toronto, Canada on 9-13 August 1997.
- OGENA, NIMFA B. (Co-author with Steve Sanders and Sirinan Kittisuksathit) "Effects of Attitudes and Knowledge of AIDS, STDs and Condoms on Premarital Sex and Condom Use Among Young Single Factory Workers in Thailand." Paper presented at the 1997 Annual Meeting of the Population Association of America (PAA) held in Washington, D.C., U.S.A. on 27-29 March 1997.
- Perez, Aurora E. "The Implications of Changing Contraceptive Prevalence on Total Fertility Rates in the Philippines." Paper presented at the Forum on the 1996 Family Planning Survey Results and its Implications held at the Manila Galleria Suites, Pasig on 3 July 1997.
- Perez, Aurora E. "Labor Mobility in APEC as it Affects Filipina Workers." Paper presented at the Consultative Workshop on

- Gender Concerns in APEC held at the Ateneo de Manila University on 11 December 1997.
- Perez, Aurora E. "Philippine Population: Facts, Trends and Prospects." Paper presented at the Seminar Workshop on Population and Family Planning for Community Journalists held at the Concorde Hotel, Baguio City on 21-24 September 1997.
- Perez, Aurora E. "Philippine Population in the Future: 1995 Census-Based National and Regional Projections (1195-2040)." Paper presented at the Long-Term Planning Research and Development Project Conference on General Parameters for Long-Term Planning held at the Manila Galleria Suites on 18 June 1997.
- Perez, Aurora E. "Social Security Implications of Demographic Trends in Asia and the Pacific." Paper presented at the International Social Security Association Regional Conference for Asia and the Pacific on the Future of Social Security Pension and Health Insurance Schemes held at the Manila Mandarin Hotel on 24-27 November 1997.
- Perez, Aurora E. "The State of Migration-Sensitive Policy Formulation in the Philippines." Paper presented at the Sectoral Task Group on Migration Workshop held in the Commission on Population(POPCOM), Mandaluyong City on 3 February 1997.
- Perez, Aurora E. "Unintended Pregnancies in the Philippines: Facts and Issues." Paper presented at the Research Forum on Family Planning/Reproductive Health in the New Millennium held at the Bayview Plaza Hotel on 21 November 1997.
- Perez, Aurora E. "Why Measures of Health Expectancy are Needed in the Philippines," Paper presented at the International Symposium on the Dissemination of the Concept of Health Expectancy in Asia held in Tokyo, Japan on 9-11 October 1997.

GA Actions and Resolutions

97-02-01 ACCEPTED the Chairperson's Report.

- 97-02-02 RESOLVED to create a GA Finance Committee and voted to have Drs. Emma S. Castillo, Eden M. Gripaldo, Sylvia H. Guerrero, Mahar K. Mangahas and Domingo C. Salita as its current members. The GA Finance Committee will be tasked to: a) help the GA understand better PSSC's financial statements and its proposed budgets; b) assist in the choice of a PSSC external auditor; and c) help PSSC in deciding on its investment portfolio policies.
- 97-02-03 APPROVED the Treasurer's Report on PSSC's 1996 financial performance and the proposed PSSC budget for 1997.
- 97-02-04 APPROVED the applications for PSSC Associate Membership of the following research/academic institutions: a) Social Science and Research Center (Ateneo de Naga), b) Center for Research and Extension Services (Aquinas University), c) Research and Development Center (University of Negros Occidental-Recoletos), d) School of Economics (University of Asia and the Pacific), and e) Division of Social Sciences (UP Visayas).
- 97-02-05 CONFIRMED the eligibility of all nominees to serve as their respective association's regular or alternate representatives to the Board of Trustees.

Board of Trustees Actions and Resolutions

- 97-01-01 RESOLVED to confirm all Secretariat appointments beginning January 1997.
- 97-01-02 RESOLVED to endorse for the General Assembly's approval the proposed PSSC Budget for 1997 amounting to P9,049,571.00
- 97-01-03 RESOLVED to endorse for the General Assembly's approval the applications for PSSC Associate Membership of: a) Social Science Research Center, Ateneo de Naga; b) Center for Research and Extension Services (CRES), Aquinas University; c) Research and Development Center, University of Negros Occidental-Recoletos (UNO-Recoletos); d) School of Economics, University of Asia and the Pacific; and e) Division of Social Sciences, UP in the Visayas.
- 97-01-04 RESOLVED to endorse for the General Assembly's confirmation the respective nominations of the Linguistic Society of the Philippines, Psychological Association of the Philippines, Philippines Communication Society, Philippine Geographical Society, Philippine Historical Association, Philippine Population Association, Philippine Society for Public Administration, Philippine Sociological Society, and Associate Members.
- 97-02-01 That the By-Laws Amendments Committee to be constituted for 1997 will draw its members from those of previous/earlier Amendments Committees and will undertake a careful review of the PSSC By-Laws to ensure consistency in the provisions of the document.

- 97-03-01 ELECTED the following officers for the period 1 March 1997 to 28 February 1998: Felipe B. Miranda (Chairperson), Nestor N. Pilar (Vice Chairperson) and Carmelita N. Ericta (Treasurer).
- 97-03-02 CONFIRMED the designation of the Executive Director, Dr. Virginia A. Miralao, as the Secretary of the Board of Trustees for the period 1 March 1997 to 28 February 1998.
- 97-04-01 APPROVED the six recommendations contained in the report of the Finance and Personnel Committee.
- 97-04-02 REQUESTED the Finance and Personnel Committee to conduct a feasibility study on the creation of a Secretarial Pool which shall be submitted for member associations' action through their representatives in the Board.
- 97-04-03 APPOINTED Col. Jaime L. Canatoy, Chair of NSSC IV, and Dr. Nestor N. Pilar, Mrs. Carmelita N. Ericta, and Dr. Virginia A. Miralao to represent PSSC in the meetings of the NAST Committee to plan the Centennial activities for Science and Technology.
- 97-04-04 APPOINTED Col. Jaime l. Canatoy, Dr. Natividad A. Dayan, Mrs. Carmelita N. Ericta, Dr. Nestor N. Pilar, Dr. Domingo C. Salita and Dr. Virginia A. Miralao to study the implications of the U.P. Commonwealth Property Development plan to PSSC's interests.
- 97-04-05 AMENDED its earlier resolution and make available to PSSC tenants on a first-come first-serve basis the space initially reserved for the Executive Director's car, until such time as the ED decides to use it.
- 97-05-01 APPROVED the Finance and Personnel Committee's recommendation on investment mix ratios of 65% fixed

- income investments and 35% stocks for PDPC and 70% fixed income investments and 30% stocks for BPI.
- 97-05-02 RESOLVED to commend Genaro Nicolas Jacob and Fraulein Agcambot-Oclarit for their dedicated service to the Philippine Social Science Council.
- 97-05-03 RESOLVED to adopt an automatic 10% rental increase for incorporation in PSSC's future lease contract.
- 97-05-04 RESOLVED that the Finance and Personnel Committee and the Membership Committee should have a joint meeting to discuss how the PSSC might be able to assist members with their publications and other needs.
- 97-05-05 The Board also approved the recommendation of the Membership Committee to implement both the Guidelines for Monitoring PSSC Membership of Good Standing and the revised application form for prospective PSSC Associate Members.
- 97-05-06 RESOLVED to amend Art. V, Section 8 to add the phrase "for acts inimical to the interests of the Philippine Social Science Council". The sentence now reads: A Trustee may be terminated for acts inimical Moreover, the BOT will form an investigation committee to look into such cases should these occur.
- 97-05-07 APPROVED the Nominations Committee's recommendation on the distribution of minutes of the BOT meetings to the presidents of PSSC's member associations for the information of their respective members.
- 97-06-01 APPROVED the Research Committee's recommendation of the revised amounts to be granted to RAP applicants.

- 97-06-02 Also APPROVED that the balance of P44,965.00 in the 1997 RAP budget be added to the RAP budget for 1998.
- 97-06-03 RESOLVED that information about the Research Award Program be disseminated to more universities in time for next year's RAP applications.
- 97-06-04 RESOLVED to provide Dr. Lamug \$300 for her daily subsistence to attend the 2nd APRCS in Kuala Lumpur.
- 97-06-05 DECIDED to transfer further discussions and negotiations on the DPWH road-widening issue to the office of UP's Vice-Chancellor for Community Affairs.
- 97-07-06 RESOLVED that the Presidents of PSSC's regular member-associations be convened soon to discuss their participation in NSSC IV for sub-theme I.
- 97-06-07 AGREED that PSSC will host a luncheon meeting for the NCSSH delegates on July 23, 1997 at 11:30 a.m. at the PSSC Board Room.
- 97-07-01 APPROVED the draft Memorandum of Understanding (MOU) between the National Center for Social Sciences and Humanities (NCSSH) of Vietnam and the Philippine Social Science Council (PSSC) on Mutual Cooperation in the promotion of Social Science.
- 97-07-02 ACCEPTED the Report on PSSC's Financial Performance from January to June 1997.
- / 97-07-03 DECIDED to give the staff concerned (Marcial Frias, 25 years, and Julia Raymundo, 5 years) what they expect to receive under current policy but should there be an upward adjustment in the cash service award after the FPC's deliberations, this will be retroactively applied to this year's awardees.

- 97-07-06 AGREED that PSSC should plan a future formal activity to discuss the status of emergent disciplines or areas of study in the Social Sciences and the implications of this on PSSC concerns.
- 97-07-07 AGREED to forego the regular BOT meeting for the month of August since the 1997 PSSC General Assembly Midyear Meeting is scheduled on 16 August 1997.
- 97-09-01 DECIDED that the results of the PSSC Common Secretarial Pool Survey based on the 5 responding members be sent to the other PSSC regular-members for them to comment on and to elicit their own views and suggestions on a Common Secretarial Pool.
- 97-09-02 APPROVED the following recommendations of the Finance and Personnel Committee
 - 1. increase PSSC's office space rental rate to P264.50/sq. beginning 1 January 1998;
 - 2. maintain the 1-year duration of lease contracts for non-members and the 2-year lease contracts for members with a provision for a 10% rental increase on the second year; and
 - the automatic adjustment of advance rental deposits to current rates but no similar adjustments are to be made on the damage and security deposits of existing tenants.
- 97-09-03 DIRECTED the Secretariat to look into ways of improving food services at the PSSCenter and into the arrangements and services offered by other groups or canteen operators.

- **07-09-04** APPROVED the Finance and Personnel Committee's recommendation to increase in 1998 the membership dues of PSSC Regular Members from P1,000.00 to P2,000.00 per year, and from P600.00 to P1,000.00 for PSSC Associate Members.
- 97-09-05 APPROVED a two-stage salary increase for PSSC personnel consisting of a 5% increase in January 1998 and another 5% increase in July 1998.
- 97-09-06 APPROVED the increase in loyalty service award from P1,000.00 to P1,500.00 for every five (5) years of service that a staff members renders to the PSSC.
- 97-09-07 Also APPROVED the increase in the staff's uniform allowance from P2,000.00 to P3,000.00 per year starting January 1998.
- 97-09-08 APPROVED the Finance and Personnel Committee's recommendation for PSSC to acquire a new service car.
- 97-09-09 APPROVED the Working Committee's recommendations to improve the transmittal of communications pertaining to the Nomination and Election Procedures for Associate Members and other information on PSSC activities.
- 97-09-10 APPOINTED Dr. Nestor N. Pilar to be the Chairman of the By-Laws Amendments Committee.
- **97-10-01 APPROVED** the proposed PSSC budget of P8,888,000.00 for 1998.
- 92-10-02 REQUESTED each member-organization to submit to PSSC the names of their nominees for each of the award-categories. The Board will decide on the Council's nominees at the next Board meeting on 26 November 1997.

- 97-10-03 NOMINATED Prof. Felipe B. Miranda, PSSC Chairman, to serve as Social Science Representative to the 5th Asian Conference on Scientific Cooperation in Tokyo on 11-13 March 1998.
- 97-10-04 APPROVED in principle, the participation of PSSC in AASSREC's proposed regional study on Poverty and Environment.
- 97-10-05 APPROVED the Memorandum of Understanding between the Philippine Social Science Council (PSSC) and the Academy of Social Sciences in Australia (ASSA).
- 97-11-01 AGREED to ask the Philippine National Historical Society to submit their nominations directly to NAST.
- 97-11-02 RESOLVED to convene an Awards Committee in March 1998 and to task this with establishing common nomination and selection procedures for choosing PSSC nominees for the NAST and other social science awards.
- 97-11-03 APPROVED the incorporation of the above proposed refinements in RAP application procedures in the RAP announcement and brochure to be distributed to colleges and universities.

Directory of Regular Members

1. Linguistic Society of the Philippines
Department of English
Philippine Normal University
Taft Ave., Manila
Tel.: 455-9371 (R) 527-0365 (O-Dina)

Prof. Edilberta C. Bala

Prof. Edilberta C. Bala President

2. Philippine Association of Social Workers, Inc.

PSSCenter, Commonwealth Avenue Diliman, Quezon City

Tel: 924-85-91 (R)

Ms. Asuncion S. Cueto Interim Coordinator

3. Philippines Communication Society

PSSCenter, Commonwealth Avenue

Diliman, Quezon City

Telephone: 911-7992 FAX: 911-7113

Asec. Lourdes I. Ilustre

President

4. Philippine Economic Society

PSSCenter, Commonwealth Ave.

Diliman, Quezon City

Telephone: 922-9621 local 310

Dr. Emilio T. Antonio Jr.

5. Philippine Geographical Society

Department of Geography

U.P. Diliman, Quezon City

Tel.: 920-5301

Prof. Meliton B. Juanico

President

6. Philippine Historical Association

Department of History

Mirriam College, Quezon City

Tel.: 927-2430

Atty. Pablo S. Trillana

President

7. Philippine National Historical Society

PSSCenter, Commonwealth Ave.

Diliman, Quezon City

Tel.: 921-4575 (R), 924-2699 (O)

Dr. Bernardita R. Churchill

President

8. Philippine Political Science Association

c/o Social Weather Stations

PSSCenter, Diliman, Quezon City

Tel. 924-3551 (R) 924-4875 (UP)

FAX: 920-2181

Prof. Felipe B. Miranda President

9. Philippine Population Association

c/o Population Institute

UP Diliman, Quezon City

Tel: 920-5402 (Fely)

Dr. Zelda C. Zablan

10. Philippine Society for Public Administration

College of Public Administration

Diliman, Quezon City

Tel. 928-3861 (Bing) FAX: 928-3861

FAX: 978-438

FAX: 371-2086

Dean. Jose N. Endriga

President

11. Philippine Sociological Society

c/o Center for Women's Studies University of the Philippines Diliman, Quezon City

Tel.: 920-6950/620-6880 (O-Dang)

Dr. Sylvia H. Guerrero

President

12. Philippine Statistical Association

Bureau of Agricultural Statistics
Ben-Lor Building

Quezon Avenue, Quezon City Tel.: 371-2050

Dir. Romeo S. Recide

President

13. Psychological Association of the Philippines

PSSCenter, Commonwealth Ave.

Diliman, Quezon City Tel: 929-6870/724-5878 Dr. Elena L. Samonte President

14. Ugnayang Pang-Aghamtao

PSSCenter, Commonwealth Ave.

Diliman, Quezon City

Tel.: 920-4516 (R); 922-9621 local 308

Dr. Eufracio C. Abaya

Directory of Associate Members

1. American Studies Association of the Philippines

Kudos Realty & Development Corp.

2nd Floor Asia Industries Bldg.

124 Domestic Road, Pasay City

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Dr. Elvira S. Verano

ANNEXES

Annex A

INCOMING MEMBERS OF THE BOARD OF TRUSTEES (as of 1 March 1997)

Edilberta C. Bala Jaime L. Canatoy Natividad A. Dayan Oscar Ll. Evangelista

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Nestor N. Pilar Zelda C. Zablan Linguistics Communication Psychology

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Sociology Geography

Associate Members Public Administration

Demography

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Social Work

Ex-Officio Members of the Board

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Annex B

BOT REGULAR WORKING COMMITTEES (1997)

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Committee	

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Membership Committee

Annabellee C. Singzon

Oscar Ll. Evangelista, Chair Nestor T. Castro Eduardo T. Gonzalez Meliton B. Juanico

Nominations Committee

Natividad A. Dayan, Chair Jose N. Endriga

Research Committee

Zelda C. Zablan

Nestor N. Pilar, Chair Edilberta C. Bala Stella P. Go Aurora E. Perez Zelda C. Zablan

BOT AD-HOC COMMITTEES (1997)

By-Laws Amendments Committee

Nestor N. Pilar Zelda C. Zablan (and 3 other BOT members chosen by Chair)

Committee to Study the Implications of the U.P. Commonwealth Property Development Plan to PSSC's Interests

Committee to Represent PSSC in the Meetings of the NAST to Plan the Centennial Activities (NSSC IV)

Jaime L. Canatoy Nestor N. Pilar Natividad A. Dayan Domingo C. Salita Carmelita N. Ericta

Jaime L. Canatoy Carmelita N. Ericta Virginia A. Miralao Nestor N. Pilar

Annex C

NEW ASSOCIATE MEMBERS OF PSSC (1997)

Center for Research and Extension Services Aquinas University Rawis, Legazpi City

Division of Social Sciences College of Arts and Sciences University of the Philippines in the Visayas Miag-ao, Iloilo

Research and Development Center University of Negros Occidental-Recoletos Bacolod City

School of Economics University of Asia and the Pacific Ortigas Complex, Pasig City

Social Science Research Center Ateneo de Naga Naga City

UP Folklorists c/o Department of European Languages College of Social Sciences and Philosophy U.P. Diliman, Quezon City

Annex D

RESEARCH AWARD PROGRAM GRANIEES (1997)

Name of Applicant	Degree/ Course	School	Title of Research Project
1. Patria Gwen M.L. Borcena	M.A. (Socio) Cand.	Ateneo de Manila Univ.	Religious Socialization and Catholic Adult Reli- giousity from the 1991 SWS National Survey
2. Christian Philip P. Coloma	M.A. (Guid- ance and Counselling) Cand.	Ateneo de Manila Univ.	The Effects of Knowledge Similarity in Cultural Background and Modelling in the Extent of Self-Disclosure among Ilocano College Seminiarians
3. Emilia G. Delanter	M.A. (Language Teaching) Cand.	Western Mindanao State Univer- sity (Zamboanga)	Science Research Associates: Its Effects on the Reading Comprehension among Third Year Students of WMSU

4. Jesus Enrique T. Saplala	M.A. (Psy- chology) Cand.	Ateneo de Manila Univ.	The Role of Spiritual Acti- vities in a Prisoner's Resiliency: An Exploratory Study
5. Tita Agravante- Go	Ph.D. (Clinical Psych) Cand.	Ateneo de Manila Univ.	Toward an Understanding of the Psycho- logical Dyna- mics of Filipino Children of Separated Parents: A Clinical- Descriptive and Exploratory Study
6. Nimfa T. Basierto	Doctor of Business Ad- ministration	University of Eastern Phil- ippines	Professional Women in Business: Their Career and Role in Business Management Operations
7. Rosana Grace Belicena Belo	Ed. D. (Educ. Mgmt.) Cand.	West Visayas State. University	Career Anchor, Values Orienta- tion and Organizational Commitment as Correlates to Job Satisfaction among Nurse- Educators in Western Visayas

8. Marideth R. Bravo	Ph.D. (Urban & Regional Planning)	Univ. of the Phils SURF	Assessment of Agro-Industrialization as a Development Approach: Focus on the CALABARZON Areas
9. Rolando C. Cronico	Ph.D. (Phil. Studies)	Univ. of the Phils Diliman	Ang Pagpa- planong Pang- wika sa Ikawalo at Ikasiyam na Kongreso
10. Alexis L. Diamante	Ed.D. (Educ. Mgmt.) Cand.	West Visayas State Univer- sity	Correlates of Teacher Per- formance among the Faculty of the WestVisayas State Univer- sity
11. Ruben Encarnacion	Ph.D. (Clini- cal Psych) Cand.	Ateneo de Manila Univ.	The Filipino's Pursuit of Happiness
12. Ana Maria P Labrador	Ph.D. (Social Anthro) Cand.	University of Cambridge (Home University: Dept. Art Studies, UP Diliman)	Representation of Bontoc Identity through Objects: The Selves in Material Culture and National Cultural Property

Annex E

REGULAR MEMBER-ASSOCIATIONS WHICH AVAILED OF CONFERENCE GRANTs (1997)

Member-Association	Theme/Subject	Conference Date(s)
Linguistic Society of the Philippines	Applied Linguistics: Focus on Second Language Learning/ Teaching	25-26 April 1997
Philippine Association of Social Workers	Initiatives on the Emerging Social Work Realities Relevant to National and Global Trends	19-21 November
Philippines Communication Society	General Meeting and Elections	8 January
Philippine Geographical Society	Geography and Urban Planning	1 March
Philippine Society for Public Administration	Public Administration and Socioeconomic Transformation	26-27 June
Philippine Sociological Society	Urban Issues; Gender and Violence; Philippir Centennial	25 October ne
Philippine Statistical Association	Statistical Manpower in Government and the Scientific Career System for Statisticians	30 October

Annex F

PSSC LECTURE SERIES (1997)

Gender Issues in Fertility and Health Philippine Population Association	14 February 1997
Ethnic Identities and Ancestral Domain Ugnayang Pang-Aghamtao, Inc.	21 March
Work Values in Social Work Philippine Association of Social Workers	30 April
Furthering Democratization and Development through Elections Philippine Political Science Association	8-9 May
Andres Bonifacio and the Katipunan: The Role in National Development Philippine Historical Association	27 June
Language Agenda in the Third Millenium Linguistic Society of the Philippines	26 July
The Datuship as a National Cultural Herita Philippine National Historical Society	ge 30 July
Filipino Migrant Workers in Hong Kong Psychological Association of the Philippines	30 September
China and Her Relations with ASEAN Philippine Association of Chinese Studies	13 November

Annex G

JOURNAL PUBLICATIONS OF MEMBERS RELEASED IN 1997

Aghamtao

Vol. 8 (1996)

Ugnayang Pang-Aghamtao

Historical Bulletin

Vol. 31-32 (1995-1996)

Philippine Historical Association

Philippine Journal of Linguistics

Volume 27 (1996)

Linguistic Society of the Philippines

Philippine Journal of Psychology

Volume 29 (1996)

Psychological Association of the Philippines

Philippine Sociological Review

Volume 43 (1995)

Volume 44 (1996)

Philippine Sociological Society

Philippine Statistician

Volume 44-45 (1995-

Philippine Statistical Association

1996)

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Virginia A. Miralao Executive Director

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